OPTIEMUS INFRACOM LIMITED

TRANSCRIPT OF 33RD ANNUAL GENERAL MEETING HELD ON MONDAY, SEPTEMBER 28, 2026

MR. VIKAS CHANDRA: Good Morning Dear Shareholders, Board of Directors, Auditors and Scrutinizer who have joined us today at 33rd Annual General Meeting of Optiemus Infracom Limited being held through Video Conferencing and Other Audio Visual Mode. My name is Vikas Chandra, I am Company Secretary and Compliance Officer of the Company, have joined this Meeting from the Corporate office of the Company situated in Noida. I extend a warm welcome to all of you at this 33rd Annual General Meeting of the Company, in accordance with the provisions of the Companies Act, 2013, Mr. Ashok Gupta, Executive Chairman of the Company will take chair of this AGM.

Before commencing the official proceedings, I would like to inform to all the Shareholders about some important points in respect of this AGM and participation thereon.

- This AGM is being held through Video Conferencing and Other Audio Visual Means in compliance with the guidelines, circulars issued by the Ministry of Corporate Affairs and the provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Company has made all the efforts to enable all of you to participate in this AGM through virtual mode and to cast your vote electronically.

- This AGM will be deemed to be have been conducted at the Registered Office of the Company situated at K-20, 2nd Floor, Lajpat Nagar, New Delhi.

- The Register of Directors and Key Managerial Personnel, the Register of contract and arrangements and all other relevant documents referred in the notice 33rd AGM and acCompanying explanatory statement have been made available electronically for inspection by the members. Any Members desirous of inspecting such documents may refer the same on the website of the Company by visiting 'Shareholder and AGM Information' tab. Documents shall be available for inspection till the conclusion of this AGM.

- Further as mentioned in the notice of the AGM, since this meeting is being held electronically, the Proxy related procedures has been dispensed with.

- All the members who have joined this meeting and by default placed on the mute by the moderator to avoid any disturbance from the background of the ensure smooth conduct of the meeting.

- Few Shareholders have registered themselves as a speaker by sending the request to the Company in advance to speak at the meeting, we thank them for the same. The speakers shall be allowed to ask questions or express their views upon the commencement of the question answer session.

- Upon commencement of the question answer sessions, the name of the speaker shall be announced one by one. The speaker Shareholder if present will thereafter be unmuted by the moderator. If the speaker will not be able to join through video mode, for any reason then, he may join through audio mode for raising his or her query.

- The speakers are recommended to use the headphones or earphone for clear audio and switch off the other background applications.

- The resolutions proposed in the notice of the AGM has already been put to the vote through remote e-voting. Accordingly, there is no requirement for proposing or seconding of the said resolution at the AGM.

Now before commencing the formal proceedings of the AGM, I would like to introduce you, the Directors on the Board of the Company, the Auditor of the Company and scrutinizer of today's AGM who have joined us from their respective location.

- Mr. Ashok Gupta, Whole-time Director designated as Executive Chairman of the Company, has joined this AGM from Corporate Office of the Company situated in Noida.

  Mr. Ashok Gupta is a Chairman of Risk Management Committee, Preferential Allotment Committee and Operations & Administration Committee of the Company. He is also a member of the Stakeholders Relationship Committee.

- Mr. Neetesh Gupta, Non-Executive Director of the Company, has joined this meeting from Noida.

  Mr. Neetesh Gupta is a Member of Risk Management Committee, Stakeholders Relationship Committee, Corporate Social Responsibility Committee, Preferential Allotment Committee and Operations & Administration Committee of the Company.

- Mr. Vishal Rajpal, an Independent Director of the Company has joined this AGM from Delhi.

  Mr. Rajpal is Chairman of CSR Committee. He is also a Member of Audit Committee, Nomination and Remuneration Committee and Risk Management Committee.

- Mr. Gauri Shankar, an Independent Director of the Company, he has joined this AGM from Noida.

Mr. Gauri Shankar is Chairman of Audit Committee and a Member of Nomination and Remuneration Committee and Risk Management Committee.

- Mr. Rakesh Kumar Srivastava, an Independent Director of the Company, has joined this meeting from Mumbai.

  Mr. Srivastava is a Member of Audit Committee and CSR Committee.

- Ms. Ritu Goyal, an Independent Director of the Company, she has joined this meeting from Delhi.

  Ms. Ritu Goyal is Chairperson of Stakeholders Relationship Committee, Nomination and Remuneration Committee. She's also a Member of Audit Committee.

- Mr. Parveen Sharma, Chief Financial Officer of the Company has joined this AGM from Noida.

  Mr. Sharma is a member of Preferential Allotment Committee and Operations & Administration Committee and Chief Risk Officer of Risk Management Committee of the Company.

- We have also with us Mr. Mukesh Goel, Representative of Mukesh Raj & Company, Statutory Auditor of the Company, he had joined this AGM from Delhi.

- Mr. Sumit Batra, Proprietor of S.K. Batra & Associates, Secretarial Auditors. He has joined this AGM from Delhi. Mr. Sumit Kumar Batra, Practicing Company Secretary and Proprietor of S.K. Batra & Associates has also been appointed by the Board of Directors as a Scrutinizer to scrutinize the fairness and transparency of e-voting process.

- Now I request Mr. Ashok Gupta, Executive Chairman of the Company to conduct the proceedings further. Thank you.

MR. ASHOK GUPTA: Thank you Vikas.

Thank you Vikas, Good Morning, everyone, a warm welcome to all of you at this 33rd Annual General Meeting of the Company being conducted through Video Conferencing or Other Audio Visual Means in compliance with the provision of Companies Act, 2013 read with their circulars issued by the Ministry of Corporate Affairs and SEBI. I have been informed that the requisite quorum is present, therefore, I call the meeting in order.

The Notice convening the 33rd AGM along with the Annual Report of the Company for the financial year 2025-26 have been circulated through an e-mail dated 5th September, 2026 to those members of the Company whose email IDs were available with the Company through the Registrar and Share Transfer Agent of the Company or Depositories i.e. NSDL and CDSL as on cut-off date, i.e. 28th August, 2026 and Notice in this regard was also published in the newspaper. Also in compliance with Regulation 36(1)(b) of SEBI Listing Regulations, a letter containing the web link, including the exact path where Annual Report for the financial year 2025-26 is available has been sent by the Company through post to those members whose e-mail address were not registered with the Company, RTA or Depository as on cut-off date.

The annual report including the notice of 33rd AGM is also available on the website of the Company and on the website of stock exchange with NSE and BSE and on the website of CDSL. With the permission of Shareholders present in the meeting, I shall take the notice of the AGM as read. Further there is no qualification or adverse remark made by the statutory auditor and secretarial auditor in this report issued to the Company for the Financial Year 25-26 and accordingly the said reports are not required to read out at this meeting.

Now I will like to give a brief overview of the Company financial performance during the financial year 2025-26.

During the financial year 2025-26 on consolidated basis, the Company revenue from operations was Rs. 1,76,861.76 Lakhs against Rs. 1,88,999.68 Lakhs in the previous financial year 2024-25. However, the consolidated net profit increased to Rs. 6,601.42 Lakhs during the financial year 2025-26 from Rs. 6,333.01 Lakhs in the previous financial year 2024-25. The total comprehensive income for the year stood at Rs. 6,620.85 Lakhs as compared of Rs. 6,342.27 Lakhs in previous financial year.

Moving on the same of the key business developments across the Optiemus Group, I am really pleased to inform you that in last, after a long effort and long dealing with many companies, finally, we got a binding term sheet with '**Nothing'** which has their CMF brand and the Indian Company will have majority. We are waiting for the fine print from the Government of India for PLI 2.0. After that, we will sign a definitive agreement and we will let you know much in detail after the PLI 2.0 fine print will be available. This will be a very big move towards EMS business, where OEL will get substantial business from CMF different products like mobile and other products.

Apart from that, after a long period of five years. After the support of ICA and great support from Ministry. Finally, Ministry gazetted the notification for screen protector compulsory CRO on last week and it will be executed from 1st April, 2027. It was a long term vision of Optiemus to go into our own brand. And Government policies support that in a very great manner as Government intend to bring customer a very good product at a fair and affordable price. We have our factory, 1st factory set up and we are going to put in another six months, build a capacity around two crore pieces per month with a planned investment of around 300 Crore

to make substantial requirement which is required for screen protector. So, there are many people will come and MSME and whole supply chain will develop in India and we are proud to share that we will take the lead and create this category to support 'Make in India' an honourable Prime Minister vision to switch to 'Swadeshi'. Now, I will request Mr. Neetesh Gupta to provide further insight in this regard.

MR. NEETESH GUPTA: Thank You Sir. Very Good Morning Dear Shareholders. It is indeed a privilege to have this opportunity to connect with you virtually and address you in the Annual General Meeting of the Company. So when we look at our EMS vertical today, what stands out is not just how much we have grown, but how significantly the business has evolved over time. From our early focus on mobile devices, we have steadily expanded into telecom, hearable variables, IoT, and automotive modules with a very, very strong emphasis on quality at every stage. Through this journey, we have built a diversified electronics manufacturing platform with capabilities. Spanning multiple high growth segments of the entire electronics industry. This evolution is also reflected in the trust that many global and domestic brands have placed on us. Today, our manufacturing operations support significant volumes across these categories with our customer base continuing to expand. For us, this growth is not simply about adding more products and more customers. It is about building the capability to take on greater responsibility and create long term partnerships. We have continued to strengthen our manufacturing and engineering capabilities while expanding into new product categories and working very closely with our customers to support their growth in India.

Looking ahead, the upcoming PLI programs announced by the Government are expected to create further opportunities for us to expand our manufacturing capabilities, diversify the product portfolio further and contribute meaningfully to the growth of the Indian electronics manufacturing ecosystem. As we enter the next phase, our focus is clear, scale with discipline, diversify with purpose, and continue to earn the trust of our customers. We see India as an emerging in a very, very significant way as a global hub for electronics manufacturing, providing immense opportunities for our industry. With a strong manufacturing capabilities and diversified product portfolio, we have a clear roadmap to grow significantly. Our ambition is to build a business that is not only larger in scale, but stronger in capability, deeper in partnerships, and increasingly relevant to the global electronics value chain, with India at the center of this journey. I sincerely thank each one of you for joining us today, for your continued trust, confidence and support. Your faith in the Company inspires us to move forward, overcome challenges, and remain focused on creating sustainable value for all our stakeholders. I now hand over the proceedings to the Chairman of the meeting. Thank you so much.

MR. ASHOK GUPTA:

Thank you, Neetesh. At the end I would like to express my gratitude to the Board members, employees, Shareholders and other stakeholders for the continuous faith and support in the Company. We will look forward to your support and guidance as always, to take this Company

to even greater heights in coming time. Thank you for your continuous trust and confidence in the Company. Now I hand over the proceeding to Mr. Vikas Chandra, Company Secretary.

MR. VIKAS CHANDRA: Thank you Sir.

Dear Shareholders,

With respect to the passing of resolutions specified in the notice of AGM. I would like to inform you that pursuant to the provisions of Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has provided facility for voting by electronics means for all the members through the e-voting system of CDSL. The remote e-voting facility was provided to all the persons who were member on the cutoff date that was 21st September, 2026 to vote on all the Resolutions set out in the notice of 33rd AGM. The remote e-voting facility for the Shareholders was kept open from 25th September, 2026 from 09:00 A.M. to 05:00 P.M. of 27th September, 2026. Members who are attending this AGM and who have not cast their vote by remote e-voting facilities are entitled to exercise their right to vote by e-voting during the AGM.

Even after the conclusion of the AGM, there will be a window of 15 minutes during which the member can vote through the e-voting.

Further as informed earlier, Mr. Sumit Kumar, Proprietor of S.K. Batra & Associates, Practicing Company Secretaries, has been appointed by the Board as a scrutinizer to scrutinize the remote e-voting and e-voting at the AGM.

Now we are going to start the question answer session for those shoulders who have registered themselves as a speaker for raising their queries at the AGM. Before we go live with the question answer session, please note that some important points for your convenience to ensure smooth interaction and participation.

Speakers are requested to unmute their microphone before speaking, and also enable web-cam, if they wish to appear on the video. Please state your name, Folio No. Or DP ID or Client ID.

To enable all registered speaker to express their views to ask questions and in the interest of time, I request the speaker Shareholders to restrict their queries to 3 to 5 minutes.

Once you have asked your question, please turn off your camera and continue to watch the proceedings. I request the speaker Shareholders to speak at their turn only.

I would now request the moderator to facilitate the Shareholders to speak at the meeting and raise their queries:.

I request Mr. Ajay Kumar Jain to turn on his video and proceed with the question. Ajay Kumar jain, the 1st speaker, speaker number one Ajay Kumar Jain.

MR. AJAY KUMAR JAIN: Namashkar Adhyaksh Mahodye, Mai Delhi se Ajay Kumar Jain, Company kaa Shareholder bol raha tha, aapne jo last year ki AGM jahan khatam ki thi aur 25-26 ke projections jo bataye the, usse bi itne tough time ke baad acha karke dikhaya uske liye main aapko dhanyawad aur shubhkaamnaye deta hu kyuki jo aapka vision hai na sir, chahe kitni bi visham prastithi ho yahi rehta hai ki soch ki kis tarah Company ko aage badaya jaye aur uska laabh Company ke sath Shareholders ko bhi mile. Sabha me judne ka ekmatra uddeshya yahi hota hai ki aapki speech hai jo speech hoti h bilkul clear hoti h, kisi bhi prakar ka koi chhupav ni hota or sir ne jo baad me apni speech me bataya, usse hume Company ke baare me pata chala aur ye lagta hai ki aane vale samay mein Company ke liye acha rahega,

Sir sabha me jitney bhi prastaav lagaye hai unka anubhojna karte hai, do shabd aapke liye mere vyaktigat vichhar hai aapki anumati se, ye jo chamak dikh rahi hai na sir, na heere ki, na pathar ki, na nagine ki, jo chamak dikh rahi hai na sir aapke khoon paseene ki aur doordrishti ki hai. Sir, jiske kaaran aur sabse badi baat hai sir jaisa bhi ho prasthiti aap haste rehte hai sir, ye sabse badi Shareholder ki purre saal kya rehti hai ki kab apne adhyaksh mahodya ko dekhenge, bas sir nivedan hai aapse chhota sa, sir jo speaker sir hai na unko physical ki tarah treat kare aur kuch na kuch celebrate ke liye hum logo ka dhyaan rkhe ek chhoti si minor request hai sir. Sabha me jitney prastaav lagaye hair unka anubhojna aur CS Sir ne sir ek class teacher ki tarah na humko na bilkul vese hi yaad kara hai student ki tarah, “Are sir meeting hai aapki annual report aa gayi hai parso kiya hai, ye aisa lagta hai ki ye aapka hi disha nirdesh tha jisko CS Sir ne maana, unko bi dhanyawad aur aane vaala samay bhagwaan aapko swasth rakhe aur mehnat kare aur nayi ucchaiyi par jaye issi vishwas ke sath namaskar, Jai Hind.

MR. VIKAS CHANDRA: Sir aap mute pe hai, AKG Sir

MR. ASHOK GUPTA: Aapke shabdo ke liye bhut bhut dhanyawad, ye jo parivaar hai na ye ek parivaar hai aur aap sab Shareholder iss parivaar ka hissa hai. Main to ye samjhta hoon ki hum jo kaam kar rahe hai vo Company ke liye aur sabke hit ke liye kaam kar rahe hai. Aur jab tak bhagwaan to uppar baitha hai, jab tak sab shareholder ka support aur aashirwaad aur blessings nhi hogi to hum iss yatra me kamyaab nhi ho sakte, mehnat to bohot log karte hai but aapka vision kya hai ultimately, kya aap konsi chaal se chalna chahte hai aapki speed kya hai aapka future vision kya hai, to hum koshish kar rahe hai ki apni Company ke liye apne stakeholders ke liye sabke liye achi value add kare aur mai ye sochta hoon aur mera ye manna hai ki ye yatra ki shuruat hai, 27 aur 28 mere jeevan ke jo 30 saal iss journey me purre huye hai aur ab meri jo nayi journey chaalu hui hai uss journey ka pehla saal jo hai April 27 se chaalu hoga aur mai sochta hoon ki jo meri bhagwaan ka aashirwaad aur bhujurgo ka aashirwad aap logo ka pyaar hai to mai logo ko ek naye case study ke tor par pesh karu ki humare different verticals, chahe vo EMS jo chahe dusre verticals ho supply chain ho, hum apne product me ek aisi category create kare kii hindustaan ke 1.2 billion log jo mobile use

kar rahe hai unn tak humara naam pahochna chahiye ki humne bhi iss desh ke liye desh ke consumer ke liye Country ke liye kuch contribute kiya hai. Thank you very much Sir.

MR. VIKAS CHANDRA: Thank you Ajay Ji, Now, we move to speaker number 2 Mr. Murlidhar Talreja. Beetal? Moderator??

MODERATOR: Sir, he is not present.

Sir he joined.

Unmute himself, Murli ji Unmute karna hair aapko. Hello? Hello?

MR. VIKAS CHANDRA: We can take in last, if he is not available.

MODERATOR: Move to sir next Shareholder

MR. VIKAS CHANDRA: Next, the speaker number 3, Mr. Pramod Kumar Jain

MODERATOR: Pramod ji, unmute karo apne aap ko.

MR. PARMOD KUMAR JAIN: Aap mujhe sun paa rahe hai sir?

MR. VIKAS CHANDRA: Ji Ji boliye Parmod Ji**.**

MR. PARMOD KUMAR JAIN: Namaskar sir, mai Parmod Jain Delhi se. Chairman sir, Board of Directors, Secretarial department ka bhot dhanyawad karta hu iss AGM me aapne mujhe bolne ka mokka diya aaj ke sabhi prastaavit sabhi resolutions kaa mai samarthan karta hu. Sir mai bohot puraana Shareholder hu jab physical meeting hoti thi har saal aate the shayd Company Secretary sahab by face se jaante bhi hai, Sir aapne apne aarambh ki speech mai kaafi kuch bata diya, fir bhi mai 1-2 sawaal puchna chahta hu.

Sir, Company ne Optiemus Unmanned systems me 5.60 crore ka jo nivesh kiya hai uska bhavishya ka roadmap kya hai? Bharat ke drone market me agle do se teen varsho me kitni revenue growth aur market share ki umeed kar rahe hai?

No. 2 Company ne CMF by Nothing ke sath saajhedaari ka vistaar kiya hai taaki Bharat ki pehli end to end smartphone R & D shamta viksit ki jaa sake, isse Company margin par kya asar padega. Kya hum anyye vaishvik brand ke liye R&D aur marketing service shuru karne jaa rahe hai?

No.3 Saahayak Company ke liye jo corporate guarantee badayi gayi hai, kya usse mukhye Company pr koi financial risk badta hai sath hi vartmaan me debt to equity ratio karib 0.48 hai isse or kam karne ki management ki kya yojna hai?

Last me June 2026 me NSE ne trading volume me achanak aaye uchhaal par Company se kyu spashtikaran maanga tha aur mai annt me Secretarial department ka bohot dhanyawad kart hu jo mujhe iss platform par bolne kaa mokka diya. Namaskar, Jai Jinendra. Thank You Sir.

MR. ASHOK GUPTA: Thank you Parmod Ji, Pehle to mai aapko drone ke baare me batau aap iss baat ko dhyaan se samajhiye ki mobile ko Hindustan me launch hue 30 saal ho gaye aur mobile aaj bhi developing stage par hai, jisme Government ko pehle 5 saal pehle PLI Policy, laani padi jisse ki mobile kaa business, assembling, manufacturing yahan par bade aur usme kaamyabi mili lekin usko aage le jaane ke liye abhi Government 62,500 crore ki scheme laayi hai, aur ECMA Scheme laayi hai 40,000 crore ki jisse supply chain aur Indian Champion build ho.

Drone Business is at a initial stage, it is not a one day or 20-20 over game, it is a long journey and we are investing into R&D and what we are doing as per the demand of Defence and with due respect, we are getting substantially focus from Government and we are filing many RFIs, and we are hopeful that this year will be stepping stone for the growth of intial growth of drone. We are going to invest in to drone R&D because R&D is the need of us. Apart from that the important point, Government has very clearly said “No Chinese Part”. So Optiemus Electronics is producing electronic sub-component which is required for the drones, so we have to wait it is not easy to get our image build in this category there are few players and I can assure you in a coming time not five years or ten years, you will find it in within one year or so we will be a respected, recognised Company in drone area.

Coming to CMF, we are waiting for the fine print for Government for the PLI 2.0 terms and conditions, once we will sign the definitive agreement. We will come back to our Shareholders what is going to happen. Surely, it will add tremendous value to EMS Business and Optiemus Infracom also. We will do business as per the requirements of our topline versus bottomline. We will not do business just to increase our topline and with PLI comes into place, surely Company margin will increase though mobile business is a very very challenging business.

The Third question

MR. VIKAS CHANDRA: Ji Sir Pramod Ji, With regarding to the corporate guarantee, we have given this corporate guarantee to our subsidiary, so there will be no impact of the holding Company because it is contingent in the nature, because our subsidiary is doing the main business of manufacturing, so we have to give the corporate guarantee, in case of we have to raise the fund or take the bank loan. The next thing you ask that the debt equity, so we want to have the debt equity ratio as low as is possible because we don't want to take the much loan. The corporate guarantee we are giving to this as a contingent to our subsidiary only. I hope that you all the points have been addressed by the Chairman and myself.

We can move to next. The next 4th speaker is Mr. Vimal Jain.

MR. VIMAL JAIN: Hello? Hello sir. Am I audible?

MR. VIKAS CHANDRA: Yes

MR. VIMAL JAIN: Yes, thank you sir. Thank you. Sir, a very good speech is given by the Chairman sir, Gupta sir, wherein he has already told us the about the achievements in the year under review and the planning for the Company. We have full faith in the management, we are the Shareholders for a Two decades ago and we also appreciate the management focus for the sustainable growth of the Company. I have a little question, that in the scenario when we are going up and up and growing up and up, how would you reward the Shareholders? Shall we expect a mega dividend in this financial year? And, I would also like to appreciate our investor cells, our Company Secretary Chandra ji, that he also send a copy of annual report on just a single request to me and also provide a link to join this wonderful meeting at this virtual platform. Thank you and All the best sir.

MR. ASHOK GUPTA: So sir, your question for mega dividend, let's hope and we are also concerned that what are your support to us, it should be rewarded to every stakeholder soon and coming time for sure. Rest assured sir.

MR. VIKAS CHANDRA: Thank you Vimal Ji and now the speaker number 5, Mr. Vishnu Dutt Sharma.

Beetal?

MR. VISHNU DUTT SHARMA: I am audible?

MR. VIKAS CHANDRA: Yes, yes, please go ahead.

MR. VISHNU DUTT SHARMA: Thank you respected Chairman sir, that you gave me an opportunity to speak at this forum today sir. My name is Vishnu Dutt Sharma, Shareholder speaking from Delhi. Sir I hearby approve all the agenda items in favor. Sir, at present our Company is doing well and I hope that our Company will do extremely well in the future also. Sir, I have been getting full co-operation from our secretarial team headed by our Company Secretary and CFO. Sir, the corporate governance of our Company is satisfactory. Sir, balance sheet of our Company is transparent. Sir, may I know the roadmap of growth of our Company for next two to three years and expansion for the land of business also and CSR activity undertaken by our Company in the future. Sir, I hereby convey my regards and best wishes to our management team and secretarial team, they are doing their best sincerely. Thank you Sir ji. Jai Hind, Jai Bharat.

MR. ASHOK GUPTA: Vishnuji, the growth is the lifeline for everyone, for Shareholder, for Company, and we have a long background in this business, and it is the time when Government is fully activated to support electronic industry. So since the last five years, we put our infrastructure, team and we evaluate what is good for the Company and what is not

good for the Company. So, we are taking corrective action as and when required and we can assure you. As I shared in before, the next year you will see a tremendous growth. When I say tremendous growth, which is the vision for the Company and with your support and blessings of God, we are going to surely achieve that. Thank you very much.

MR. VIKAS CHANDRA: Thank you Vishnu Ji, now the next speaker is Mr. Harsh Kumar Khandelia.

MODERATOR: Sir Harsh Ji not present this moment, please proceed next Shareholder.

MR. VIKAS CHANDRA: Okay, the speaker number seven, Mr. Ashok Komar Jain.

Is Ashok present?

MR. ASHOK KUMAR JAIN: Am I audible Sir?

MR. VIKAS CHANDRA: Ji Ji go ahead.

MR. ASHOK KUMAR JAIN: Good afternoon Chairman Sir, Board of Directors and my co fellow Shareholders. I, Ashok Kumar Jain joined the AGM from Delhi. I thanks to our Chairman Sir for excellent speech regarding the Company performance. And I also thank to Company Secretary and his entire team for give me opportunity for express in front of the management. On my single request I received a hard copy of annual report. Annual Report is very informatic. Most of my queries covered the Chairman Sir speech and from the annual report and also raised by some previous Shareholder. I have a single question. What are the key challenges in the current financial year, sir? I support all the resolutions. Thank you, you sir. And my best wishes for coming festivals sir. Thank you.

MR. ASHOK GUPTA: So sir, when you ask challenges, there are so many unforeseen challenges because of the global situation. We don't know what is going to happen next from the outsource jo global me ho raha hai uska kya impact humare business par aayega kyunki supply chain kahin aur se aati hai customer ki jo demand hai jo supply karte hai export karte hai unki kuch alag requirement hoti hai. So, in chijo ko hum insulate karne ke liye, jo aapko maine btaya hai, ki hum apna own product jisse hum screen protector kehte hai jo India ke karib 125 crore logo ki lifeline hoti hai mobile ke uppar laga hua screen protector and as of now, we are going to build this category at our own to support the country local supply chain, consumer ko ek acha product affordable price par mile aur Company ki profitability par ek jo bhi chije ho uspe impact na aaye kyunki sheesha bahar se aayega baaki sab kuch yahi develop hoga toh chijo ko insulate karne ke liye, protect karne ke liye, humne ye bohot careful step liya hai and you will find tremendous result in coming year in this segment and other segment as well. Thank you.

MR. VIKAS CHANDRA: Thank you Ashok Ji. Now it's speaker number eight, Mr. Gagan Kumar.

MODERATOR: Gagan Kumar Ji not present this moment, please proceed with next speaker.

MR. VIKAS CHANDRA: Okay, the next speaker is speaker number 9, Mr. Jasmeet Singh.

MODERATOR: Hello Jasmeet Ji unmute kariye apne aap ko

MR. JASMEET SINGH: Am I audible moderator?

MODERATOR: Yes.

MR. VIKAS CHANDRA: Yes sir, please go ahead.

MR. JASMEET SINGH: Sir, mai apna camera bhi enable karna chahta hu,

MR. VIKAS CHANDRA: Please do it

MR. JASMEET SINGH: Kya ye possible hai ki aap camera par mujhe jo hai vo tab. Ha thank you. Aa gya hai ji tab aa gaya hai..thank you

Respected Chairman Ashok Ji.

MR. ASHOK GUPTA: Namaskar Sir, Jasmeet Ji, Namaskar

MR. JASMEET SINGH: Namaskar ji Namaskar Sir, aapse hai na bade saalo se jo hai na interact karte aa rahe hai, wo din abhi bhi yaad aate hai jab Barakhamba Road pe vo physical meetings hoti thi, ab vo din kab lautenge ye to khair bhagwaan ke hath me hai lekin chaliye.

MR. ASHOK GUPTA: Ni ni aapke hath me hai btaiye kab milna hai?

MR. JASMEET SINGH: hahahahahah

MR. ASHOK GUPTA: Ye mat boliye hum log jo mil kar baat kar rahe hai, You are always welcome aap kal aaiye, subha visit kariye.

MR. JASMEET SINGH: Haan Ji. Sir dekhiye, jab bhagwaan kripa karega aapse milna hoga jaldi hi aur mai sabse pehle mai aapko na mai vittye salahkaar hoon. Mere ko mere circle me puchte hai ji investor kehte hai ji kis Company me nivesh kare? Maine kaha aap hai na ye humari Optiemus Infra me kar lijiye, kehra hai infrastructure to ab bilkul hi ni chalta, maine kaha chalega aap ye jaante hai Company kya karti hai, bola “Ni”, maine kaha Company “Nothing” karti hai “Nothing”, vo, vo jo tha na vo Nothing vo usko vo vishwas ni hua kii kya keh rahe hai, fir maine kaha model jo hai na mobile ka jo brand hai itna bada brand jo vishwa bhar me jiska danka bajta hai, uska jo hai na poora kaa poora jo hai na humari Company ye Optiemus ko jo hai na mil gaya hai ji contract. Aur ab aane vale sava jo hai na ye humara

matlab vo matlab humara to sanskriti Bharat ki jo hai na Sabhyata vo Ashok Ji tiki hui hai, to humara aane vaala samay bohot acha hai ye mere ko pura yakeen nahi vishwas hai.

Ab Sir mai dekhiye mere paas jada kuch nahi hai ye annual report ko hai na discuss karne ke liye 1-2 chhoti chhoti si observations hai sawaal hai jinka mujhe khushi hogi jo agar aap unka jawaab denge. Pehla Sir ye hai “As the Company has started AI+ mobile manufacturing. Does the Company plan to manufacture any other brand in near future? Ye ek sawaal hai sir doosra sawaal hai, what is the current status of our Company screen protector manufacturing project? What revenue potential does the Company envisage from the screen protector business? Ye sir ye 2 chhote chhote se sawaal maine khoje…agar aap inka jo hai apna jawaab de toh mujhe khushi hogi ji

MR. ASHOK GUPTA: Jasmeet Ji

MR. JASMEET SINGH: Ji Boliye Sir, mere ko sir unmute mat kijiyega moderator please, Sawaal kuch samaj ni aayenge jo jo Chairman sir jawaab denge, to mai vo unse le paau. Haan ji, Boliye Sir.

MR. ASHOK GUPTA: Pehli meri ye aapko hath jod kar binti hai ki to get peace of mind aap financial Consultant hai, aap kisi ko bhi ye salah mat dijiye ki Optiemus ka share kharide.

MR. JASMEET SINGH: Hey Bhagwaan, hahaha, acha

MR. ASHOK GUPTA: Ji kyuki sir vajah kya hai aapka vishwas aapka vishwas hai. Kyu kisi ko bhi ye bataya jaye ki vo kya kare. Right? Har aadmi ko apne nirnay lene ka pura adhikaar hai markets ke up down hote hai aap apne self confidence pr maal kharidte hai. Meri Company ki or meri policy hai, mene aaj tak kisi rishtedaar ko, naatedaar ko, dost ko, mitr ko, durr ke paas ke ko kabhi kisi ko aajtak ye ni kaha, ki tu meri Company ka koi ek share bhi kharid le. Unka mann manta hai to kharide, study kare market kya hai future kya hai. Right. Jyuki aap apna paisa laga rahe hai to uske liye aapko sajak rehne ki jrurat hai kisi ke kehne pe believe pr kabhi bhi invest nahi karna chahiye soch samaj kar karna chahiye, pehli baat. Aasha hai aap meri baat ko samjhenge aur apni jo ye aadat hai, apna pyaar jo hai humare prati jatate hai use aap back door par le jayenge aage.

MR. JASMEET SINGH: Theek hai sir.

MR. ASHOK GUPTA: Correct hai?

MR. JASMEET SINGH: Theek hai ji, bilkul theek hai.

MR. ASHOK GUPTA: Dusri baat, humne AI+ banana chaalu kiya hai ye start hai humara. Kyunki 5 saal tak humne mobile nahi banaye, ab nayi Government ki jo policy hai Indian Champions ko build karna, ussi vajah se kaam chaalu kiya hai. Aur ye start hai, ye shuruat hai. Aagle 6 saal 2027 se lekar jo Government ki policy aa rahi hai, agar koi bhi acha brand

jiske pass stable forecast hai, long term vision hai ki **'Make in India'** ko aur Indian brands ko support karna hai, toh hum uske sath kaam jarur karenge. Tisri baat

MR. JASMEET SINGH: Badiya ji

MR. ASHOK GUPTA: Hum 30 saal se screen protector laga rahe hai, pura sansaar Hindustan Rs 50 se lekar 1,500, 2,000 ka screen protector leta hai…kya usko maalum hai usko ki uski quality kya hai, ye humari 5 saal ki mehnat hai, isko patience rakhna asaan kaam nahi hai kii jo humne dekha 30 saal me ke customer ke sath ek unorganized sector me bahar se maal aata hai vo Rs 500 kharch karta hai 5 minute me girne ke baad shisha tut jaata hai, uski display tut jaati hai, aur dusra usko dobara kharidna padta hai.

Mai aapko vishwas dilate hu, aap wait kariye jada nahi mahine 2 mahine ka jyada se jyada 3 se 4 mahine ka jo Hindustan me hum screen protector me krenge vo aajtak kisi Company ne kisi brand ne nahi kiya, actually brand hai hi nahi.

Toh hume aapki blessings chahiye ki hum apne iss mission me success ho aur sar garv se sar uccha kar sake ki jo Hon'ble Prime Minister Sir ka vision hai **"Switch to Swadeshi**" hum usko sarthak kar sake. Dhanyawad.

MR. JASMEET SINGH: Thank you very much sir. Appreciate your input sir.

MR. ASHOK GUPTA: Thank you

MR. VIKAS CHANDRA: Thank you Jasmeet Ji.

Now the speaker number ten, Mr. Manjit Singh.

MODERATOR: Hello? Sir, he is not present at the moment, please proceed with the next speaker.

MR. VIKAS CHANDRA: Okay, the next is speaker number eleven, Mr. Narendra Kumar Chauhan.

MR. NARENDER KUMAR CHAUHAN: Hello, am I audible sir?

MR. VIKAS CHANDRA: Yes, please go ahead.

MR. NARENDER KUMAR CHAUHAN: Good afternoon respected Chairman, members of the Board, management and my fellow Shareholders. Firstly, sir, I would like to congratulate the entire Optimus team on the progress made over the past years. Sir, as a Shareholder, it is encouraging to see companies share price trading around 790 with the year to date gain of 60% that shows your leadership skill visions and the hard work that the entire management has been doing.

Sir, I have one question for the management, as the Company continues to expand its manufacturing business, how is the Company balancing growth from large customers with the need to diversify its customer base and reduce dependence on any individual customer. With that sir, I would also like to take this opportunity to thank Company Secretary sir, Vikas Chandra sir and his entire team for being responsive to Shareholders and help in resolving any concerns. I would also like to express my support that I for the all the resolution proposed at this AGM and lastly sir, I would like I would again like to thank you and the entire Board and wish continued growth and success. Thank you very much sir.

MR. ASHOK GUPTA: So Aadarniye Narender Ji, aapne bada acha sawaal pucha kyunki hum jahaaj ke pilot hai yaa aur log co-pilot hai. To ye humari duty ban jaati hai ki hum apne jahaaj me capable customer, credible customer jinka future me India me input hai confidence hai long term vision ke sath hum kaam kare. EMS Business ke bohot saare challenges hote hai aur time to time aapko apni call leni padti hai ki kon customer aapke liye fayda kar raha hai. Kyunki agar humara jahaaj ni udega 24 ghante toh hume loss hoga. Humara karma, humari line occupied rehni chahiye to hume ussi customer ke sath kaam karna hota hai jo long term me kaam ko support karta hai. Har customer aata hai vaayde krta hai commitment karta hai kuch samay ke baad maalum padta hai ki he is a short term customer toh hum logo ko call lena padta hai apni Company ke interest me, apne Shareholder ke interest me, ki hum agla customer kon laaye, aur ussi progress ke andar hum koi bi compromise nahi karte hai ki kahin par bhi humara financial loss ho. Business loss hume accept hai, turnover loss hume accept hai, lekin hum apne paise ko kabhi bhi kisi bhi risk me ni daalna chahte, kisi bhi cost ke uppar. Toh have faith whatever decisions we will take in the interest of Company and the stakeholders as well. Thank you, sir.

MR. VIKAS CHANDRA: Thank you, Narender ji. Now speaker number twelve, Mr. Daljit Singh.

MR. DALJIT SINGH: Hello? Namaskar Ji, sir meri awaaj aa rahi hai?

MR. VIKAS CHANDRA: Ji Ji Sir boliye

MR. DALJIT SINGH: Sir mai dajit Singh Nayi Delhi se bol raha hu ji, Sir CMD sir Ashok gupta ji aur entire Board jo AGM me hai shaamil hai aur humare Shareholders unka welcome ji. Sir, humare CMD Sir ne apni welcome speech me Company ke baare me ache se jaankari di hai aur future plan ke baare me Company ke baare me bataya hai. Sir iss baare me koi question rehta nahi hai lekin mai iss mokke par Company Secretary sir kaa thanks aur jinhone VC ke maadhyam se hume iss AGM me shaamil kiya hai. Sir Company apne vision aur mission pr ache se kaam kar rahi hai sir ek baat kehna jaroor chahta hai sir hum strong security features ke sath jo phone hack easily na ho sake aur extended batteries ho aur ek aisa product taiyyar kare taaki hum Optiemus ka market me share bade, share, market share sir, not vo to fir baad ki baat hai na, sir iske sath sir hum abhi Ashok Gupta Ji ke baare me baat chal rahi thi ki sir hum person mein vishwas rakhte hai agar humara chaalak acha hoga

na toh Company hum apne aap hi growth pr chli jayegi. Toh isliye with best business for growth and prosperity of the Company, thank you sir.

MR. ASHOK GUPTA: Daljit Ji bohot bohot dhanyawad jitney bhi log call ke uppr hai kaafi log Delhi se hai mujhe Shaadi.com vaali call pasand nahi aati aap log delhi se hai hum Noida me hai kabhi kabar Company Secretary Vikas ko phone karke aap aaya kare visit kara kare, dekha kare. Kyunki chaalak ka kaam hai jahaaj ko chalana kayi baar turbulence me jhatke lagte hai to use baithe hue yatri ko ghabraane ki jarurat nahi hai. Samay samay pr hume decisions lena padta hai Company ke liye kya acha hai aur kya bura hai. Jo aapne product ki baat kari, 5 saal ke baad 5 saal ki mehnat ke baad hum ek sansaar pehli ek pehli chij hai jo MEITY ne pehli baar sansaar me screen protector ke BIS Standard banaye hai, aajtak jitna bi maal bikta hai 20,000-25,000 crore ka vo china se aata hai pehli baar aap payenge ki aapki Company apne brands ke andar India me apne customers ko acha, sasta aur sundar product de rahi hai, jisse ki uska mobile protected rahe. Hum aasha karte hai ki isse hume achi urja milegi aur financial support bi milega. Dhanyawad.

MR. VIKAS CHANDRA: Thank you Daljit Ji. Now it's the last speaker, speaker number 13, Ms. Pritam Kumar Dang.

Pritam Kaur?

MODERATOR: Hello Pritam Ji apne aap ko unmute kariye.

Hello? Sir, I think we are having technical issue.

MS. PRITAM KAUR DANG: Hello. Hello. Am I audible. Good noon Chairman and everyone attending the AGM today. Sir, I appreciate your detailed opening remarks on the working of our Company and progress made during last year. So Mr. Chairman, I would like to request you to share the Company's revenue guidance for the current financial year and the next two financial years. Secondly, what are the Company's key growth drivers for the coming years? Thank you, CS team to allow me to join today. Thank you.

MR. VIKAS CHANDRA: Thank you

MR. ASHOK GUPTA: Madam already thank you for your questions. Iss saal me humne pehle hi ye kaha hai ki iss saal me karib hum 40-50 percent grow karenge humne pehle kaha tha. Hume umeed hai ki use kahi jada growth karenge is financial year ke andar. Second question agle 2 saal kaa, mai abhi agle saal kaa aapko prospective aaj nahi de sakta kyunki abhi Government ki PLI Scheme jab tak announce nahi hoti hai Mobile is a high value business and Government focus too much on that. Already we have one customer AI+ and now we have tied up with CMF. So ek baar PLI ki scheme publish ho jayegi aur logo me brand me clarity aa jayegi toh obviously people will come to some trusted partner to have EMS business with us or other people. So let's pray that after the PLI 2.0 comes so people will get activated to pre build their own brand. As of now there are few brands in India. And lot of more are

going to come and we are rightly positioned with infrastructure, so to get those customers if they are good for the Company growth and balance sheet. Hope I answered your questions.

MR. VIKAS CHANDRA: Thank you, thank you Ms. Pritam Kaur.

Thank you everyone for raising your question and expressing your views.

With this now we conclude the question answer session.

As informed earlier, the Shareholders attending this AGM today through Video Conferencing and Other Audio Visual Means who have not yet cast their vote by remote e-voting may cast their vote now and the e-voting platform.

The result of e-voting will be declared within two working days from the conclusion of the annual this Annual General Meeting. The result declared along with the scrutinizer's reports shall be placed on the Company's website at www.optiemus.com and on the website of CDSL i.e www.evotingindia.com immediately. The Company shall simultaneously submit the result to NSE and BSE where the shares of the Company are listed.

At the end, on behalf of the Board of Directors, I convey my sincere thanks to all of you for attending and participating in this meeting. I also propose vote of thanks to Mr. Ashok Kumar Gupta, Chairman of the AGM, the Board of Directors, auditors, and other Invitees for their participation in this AGM. Now the Shareholders will be given 15 minutes' time to e-voting. I hearby declared the proceedings of the AGM as closed. Thank you.

Beetal, we have 15 minutes' time. Thank you.

MR. ASHOK GUPTA: Thank you, everyone.