

Ref. No. - OIL/CO/SE/2025-26/23

July 21, 2025

Listing Department
BSE Limited
Floor 25, P J Towers
Dalal Street
Mumbai- 400 001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: 530135

Symbol: OPTIEMUS

Subject: Intimation under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Further investment by way of acquisition of equity shares of Wholly Owned Subsidiary

Dear Sir/ Ma'am,

With reference to the captioned subject and pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Operations and Administration Committee of the Board of Directors of the Company, at its meeting held today i.e. 21st July, 2025, has accorded its approval to make further investment of Rs. 2,40,00,000/- in Optiemus Unmanned Systems Private Limited ("**OUS**"), Wholly Owned Subsidiary, by way of acquisition of 24,00,000 equity shares at its face value i.e. Rs. 10/- each, offered by OUS on right basis.

The requisite detail as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No.: SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 and SEBI Circular No.: SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 are given in enclosed **Annexure-A.**

The meeting of Operations and Administration Committee of the Board of Directors commenced at 5:00 P.M. and concluded at 5:15 P.M.

Kindly take the same on your records.

Thanking You,

Yours truly,
For Optiemus Infracom Limited

Vikas Chandra
Company Secretary & Compliance Officer

Enclosures: As Above

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

P.: 011-29840906-907 | Fax: 011-29840908 | www.optiemus.com

ANNEXURE-A

a) Name of the target entity, details in brief such as, size, turnover etc.

Name of the Company	Turnover as at 31 st March, 2025 (Rupees in Lakh)	Net Worth as at 31 st March, 2025 (Rupees in Lakh)
Optiemus Unmanned Systems Private Limited ("OUS")	*Rs. 11.70	(Rs. 495.96)

**OUS has been incorporated on 21.06.2024. The turnover is mentioned for the period commencing from 21.06.2024 to 31.03.2025.*

b) Whether the acquisition would fall within related party transaction(s) and whether the Promoter/Promoter group/Group Companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length" ?

OUS is a Wholly Owned Subsidiary of the Company and Mr. Ashok Gupta and Mr. Neetesh Gupta are common directors in OUS and Optiemus Infracom Limited, hence, the transaction would fall under the ambit of Related Party transaction and is at arms' length.

c) Industry to which the entity being acquired belongs

Manufacturing

d) Objects and impact of acquisition of Shares

- To support OUS to meet its fund requirements for working capital and enhancement of its business operations by way of making capital expenditure (Movable & Immovable Capital Assets), as may be required from time to time;
- To maintain ownership and control in wholly owned subsidiary;
- Enhancement of Brand image and value creation for the stakeholders of Optiemus;
- Strengthened Balance Sheet and Greater financial flexibility and earnings, diversified risk.

e) Brief details of any governmental or regulatory approvals required for the acquisition

No prior approval is required from any Government or regulatory authority.

f) Indicative time period of completion of Acquisition

The transaction is expected to be completed within 90 days.

g) Nature of Consideration

Cash

h) Cost of acquisition of shares and/or the price at which shares to be acquired

The Company will acquire 24,00,000 (Twenty Four Lakh) Equity Shares having face value of INR 10/- each at an offer price of Rs. 10/- each of OUS, offered to the Company on right basis. The total consideration amounting to Rs. 2,40,00,000/- (Rupees Two Crore Forty Lakh Only) will be paid in cash.

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i) **Percentage of Shareholding / Control Acquired and or /No. of shares of OUSPL to be acquired**

No. of shares already held	No. of shares agreed to acquire	Total No. of shares held after acquisition
*9,999	24,00,000	*24,09,999

**excluding 1 share held by nominee of Optiemus Infracom Limited.*

j) **Brief Background about the Entity whose shares being acquired**

Optiemus Unmanned Systems Private Limited is a company incorporated under the Companies Act, 2013 on June 21, 2024, having its registered office at K-20, Second Floor, Lajpat Nagar-II, New Delhi – 110 024. It is engaged into the business of manufacturing of all types of unmanned aerial vehicles including but not limited to drones. OUS will focus on producing high-quality, indigenous drones that can meet the specific needs of various industries such as Defence, Agriculture, Mining, Solar Farms, Oil and Gas, Railways, Highways etc. By manufacturing drones in India, it would make a substantial contribution to the Atmanirbhar Bharat campaign while supporting critical sectors from agriculture and logistics to public safety and environmental monitoring.

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