

Ref. No. - OIL/CO/SE/2025-26/41

September 10, 2025

Listing Department  
**BSE Limited**  
Floor 25, P J Towers  
Dalal Street  
Mumbai- 400 001

Listing Department  
**National Stock Exchange of India Ltd**  
Exchange Plaza, C-1 Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051

**Scrip Code: 530135**

**Symbol: OPTIEMUS**

**Subject: Intimation under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Further investment by way of acquisition of equity shares of Wholly Owned Subsidiary**

Dear Sir/ Ma'am,

With reference to the captioned subject and pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Operations and Administration Committee of the Board of Directors of the Company at its meeting held today i.e. 10<sup>th</sup> September, 2025 has accorded its approval to make further investment of Rs. 7,69,99,728/- in Optiemus Electronics Limited (“OEL”), Wholly Owned Subsidiary, by way of acquisition of 2,46,794 equity shares having face value of Rs. 10/- each, at a price of Rs. 312/- each (including premium of Rs. 302/- each), offered by OEL on right basis.

The requisite detail as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI's Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024 and SEBI Circular No.: SEBI/HO/CFD/PoD-2/CIR/P/2024/185 dated December 31, 2024 is given in enclosed **Annexure-A**.

The meeting of Operations and Administration Committee of the Board of Directors commenced at 03:10 P.M. and concluded at 03:30 P.M.

Kindly take the same on your records.

Thanking You,

Yours truly,  
**For Optiemus Infracom Limited**

**Vikas Chandra**  
**Company Secretary & Compliance Officer**

**Enclosure: As Above**

**OPTIEMUS INFRACOM LIMITED**

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

P.: 011-29840906-907 | Fax: 011-29840908 | [www.optiemus.com](http://www.optiemus.com)

## ANNEXURE-A

a) Name of the target entity, details in brief such as, size, turnover etc. :

Name of the Company	*Turnover as at 31 <sup>st</sup> March, 2025 (Amount in Lakhs)	*Net Worth as at 31 <sup>st</sup> March, 2025 (Amount in Lakhs)
Optiemus Electronics Limited ("OEL")	23,118.60	16,729.17

*\*based upon consolidated financial statements.*

b) Whether the acquisition would fall within related party transaction(s) and whether the Promoter/Promoter group/Group Companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length" ?

OEL is a Wholly Owned Subsidiary of the Company and Mr. Ashok Gupta and Mr. Neetesh Gupta are common directors in OEL and Optiemus Infracom Limited, hence, the transaction would fall under the ambit of Related Party transaction.

However, the transaction is being carried out at Arm's Length basis, as the consideration of the transaction is computed by an Independent Valuer.

c) Industry to which the entity being acquired belongs

Manufacturing

d) Objects and impact of acquisition of Shares

- To support OEL to meet its fund requirements for working capital and enhancement of its business operations by way of making capital expenditure, as may be required from time to time;
- To maintain ownership and control in wholly owned subsidiary;
- Enhancement of Brand image and value creation for the stakeholders of Optiemus;
- Strengthened Balance Sheet and Greater financial flexibility and earnings, diversified risk.

e) Brief Details of any governmental or regulatory approvals required for the acquisition:

No prior approval is required from any Government or regulatory authority.

f) Indicative time period of completion of the Acquisition

The transaction is expected to complete within 90 days.

g) Nature of Consideration

Cash

h) Cost of acquisition of shares and/or the price at which shares to be acquired

The Company will acquire 2,46,794 (Two Lakh Forty Six Thousand Seven Hundred Ninety Four) equity shares having face value of INR 10/- each, at a price of Rs. 312/- each (including premium of Rs. 302/-

## **OPTIEMUS INFRACOM LIMITED**

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each), under right issue. The total consideration amounting to Rs. 7,69,99,728/- (Rupees Seven Crore Sixty Nine Lakh Ninety Nine Thousand Seven Hundred Twenty Eight Only) will be paid in cash.

i) **Percentage of Shareholding / Control Acquired and or /No. of shares of OEL to be acquired**

No. of shares already held	No. of shares agreed to acquire	Total No. of shares held after acquisition
*1,90,74,980	2,46,794	*1,93,21,774

*\*excluding 6 shares held by nominee of OptiEmus Infracom Limited.*

j) **Brief Background about the Entity whose shares to be acquired**

OptiEmus Electronics Limited ("OEL") is a company incorporated under the Companies Act, 2013 on January 29, 2016, having its registered office at K-20, Second Floor, Lajpat Nagar-II, New Delhi – 110 024. It is engaged into the business of manufacturing of mobile phones, hearable & wearables, IT Hardware and other Telecom Products in India. It provides a complete end to end solution to global and Indian brands encompassing world class manufacturing infrastructure. There are two manufacturing facilities of OEL which are located in Sector 63 and Sector-65 in Noida, Uttar Pradesh. With sizeable investments lined up, OEL aimed to further enhance its manufacturing and design capabilities. OEL has managed to **win the trust** of many Local as well as global brands, due to its commitment towards **Quality, Timely Delivery, Flexibility** as well as **Customer Satisfaction**.