

Ref. No. - OIL/CO/SE/2025-26/27
July 29, 2025

Listing Department
BSE Limited,
 Floor 25, P J Towers,
 Dalal Street,
 Mumbai- 400 001

Listing Department
National Stock Exchange of India Ltd
 Exchange Plaza, C-1 Block G
 Bandra Kurla Complex, Bandra (E)
 Mumbai – 400 051

Scrip Code: 530135

Symbol: OPTIEMUS

Subject: Outcome of the meeting of Preferential Allotment Committee of the Board of Directors of Optiemus Infracom Limited (“the Company”) in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Preferential Allotment Committee of the Board of Directors of Optiemus Infracom Limited (“the Company”) at its meeting held today i.e., Tuesday, July 29, 2025, has, inter alia, considered and approved the allotment of 1,41,318 Equity Shares of face value of Rs. 10/- each pursuant to the conversion of 1,41,318 Fully Convertible Warrants (“Warrants”), allotted on February 08, 2025, at an issue price of Rs. 672.25/- each aggregating to Rs. 9,50,01,025.50/- to the following allottees belonging to “Non Promoter” Category by way of preferential allotment on a private placement basis:

| Sr. No. | Name of the Allottees | Category | Number of Equity Shares allotted pursuant to the conversion of Warrants |
|--------------|--------------------------------------|--------------|---|
| 1 | Gayatri Bhardwaj | Non-Promoter | 1,649 |
| 2 | Hemant Kumar | Non-Promoter | 3,334 |
| 3 | Keshav Realtors Private Limited | Non-Promoter | 5,000 |
| 4 | Marwadi Chandarana Enterprise LLP | Non-Promoter | 33,333 |
| 5 | Prateek Dabas | Non-Promoter | 2,500 |
| 6 | Rekha Rani | Non-Promoter | 3,334 |
| 7 | Rubi | Non-Promoter | 1,667 |
| 8 | Shri Bajrang Power and Ispat Limited | Non-Promoter | 10,000 |
| 9 | Simrat Kaur | Non-Promoter | 501 |
| 10 | Trade Air LLP* | Non-Promoter | 50,000 |
| 11 | Veetragi Infratech Private Limited | Non-Promoter | 20,000 |
| 12 | Vijender Singh Chauhan | Non-Promoter | 10,000 |
| Total | | | 1,41,318 |

* The name of "Trade Air LLP" has been changed to "Brooklynx LLP" with effect from 24.06.2025.

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 88,20,96,260/- (Rupees Eighty-Eight Crore Twenty Lakh Ninety-Six Thousand and Two Hundred and Sixty Only) divided into 8,82,09,626 (Eight Crore Eighty-Two Lakh Nine Thousand Six Hundred Twenty-Six) Equity Shares of face value of Rs.10/- each.

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

P.: 011-29840906-907 | Fax: 011-29840908 | www.optiemus.com

The meeting of the Preferential Allotment Committee of the Board of Directors was commenced at 11:00 A.M. and concluded at 11:23 A.M.

This is for your information and records.

Thanking you,

**Yours faithfully,
For Optiemus Infracom Limited**

**Vikas Chandra
Company Secretary & Compliance Officer**