

**Ref. No. - OIL/CO/SE/2025-26/21**
**July 16, 2025**

Listing Department  
**BSE Limited**  
 Floor 25, P J Towers  
 Dalal Street  
 Mumbai- 400 001

Listing Department  
**National Stock Exchange of India Ltd**  
 Exchange Plaza, C-1 Block G  
 Bandra Kurla Complex, Bandra (E)  
 Mumbai – 400 051

**Scrip Code: 530135**
**Symbol: OPTIEMUS**

**Subject: Outcome of the meeting of Preferential Allotment Committee of the Board of Directors of Optiemus Infracom Limited (“the Company”) in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Ma'am,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Preferential Allotment Committee of the Board of Directors of Optiemus Infracom Limited (**“the Company”**) at its meeting held today i.e., Wednesday, July 16, 2025, has, inter alia, considered and approved the allotment of 8,15,317 Equity Shares of face value of Rs. 10/- each pursuant to the conversion of 8,15,317 Fully Convertible Warrants (**“Warrants”**), allotted on February 08, 2025, at an issue price of Rs. 672.25/- each aggregating to Rs. 54,80,96,853.25/- to the following allottees belonging to “Promoter & Promoter Group” and “Non Promoter” Category by way of preferential allotment on a private placement basis:

Sr. No.	Name of the Allottees	Category	Number of Equity Shares allotted pursuant to the conversion of Warrants
1.	Renu Gupta	Promoter & Promoter Group	1,25,000
2.	Aaditya Sharma	Non-Promoter	1,650
3.	Arunima Mittal	Non-Promoter	1,67,000
4.	Kunal Agrawal	Non-Promoter	1,666
5.	Nexta Enterprises LLP	Non-Promoter	1,66,666
6.	Nishtha Jain	Non-Promoter	3,310
7.	Nishtha Overseas Private Limited	Non-Promoter	13,200
8.	Parimal Rai	Non-Promoter	1,700
9.	Relcon Forex Private Limited	Non-Promoter	5,975
10.	Renu Agrawal	Non-Promoter	2,000
11.	Shashiben Chimanlal Agarwal	Non-Promoter	25,000
12.	Shefali Shelat	Non-Promoter	500
13.	Stern Global Fund VCC -Stern Multi Strategy Fund	Non-Promoter	3,00,000

**OPTIEMUS INFRACOM LIMITED**

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

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14.	Vikas Chandra	Non-Promoter	1,650
<b>Total</b>			<b>8,15,317</b>

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 88,06,83,080/- (Rupees Eighty-Eight Crore Six Lakh Eighty-Three Thousand and Eighty Only) divided into 8,80,68,308 (Eight Crore Eighty Lakh Sixty Eight Thousand Three Hundred and Eight) Equity Shares of face value of Rs. 10/- each.

The meeting of the Preferential Allotment Committee of the Board of Directors was commenced at 11:30 A.M. and concluded at 11:53 A.M.

Kindly take the same on your records.

Thanking You,

Yours truly,  
**For Optiemus Infracom Limited**

**Vikas Chandra**  
**Company Secretary & Compliance Officer**

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