



# OPTIEMUS INFRACOM LIMITED

Regd. Office: K-20, IInd Floor, Lajpat Nagar-II, New Delhi-110 024

CIN: L64200DL1993PLC054086

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2014

PART-I

Particulars		(Amt in Lacs except EPS and shareholding data)					
		3 months ended 30.09.2014	Preceding 3 months ended on 30.06.2014	Corresponding 3 months ended on 30.09.2013	Year to date figures for the current period ended on 30.09.2014	Year to date figures for the previous year ended on 30.09.2013	Previous Accounting Year ended on 31-03- 2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Net Sales /Income from operations (Net of Excise Duty)	53,407	57,869	1,12,705	1,11,276	2,11,499	4,08,001
	(b) other operating income	339	497	457	836	745	1,412
	Total income from operations (net)	53,746	58,366	1,13,162	1,12,112	2,12,244	4,09,413
2	Expenses						
	(a) Increase/decrease in stock in trade and work in progress	1,091	9,005	482	10,096	936	(5,467)
	(b) Cost of materials consumed	-	-	-	-	-	-
	(c) Purchases of traded goods	47,011	43,606	1,04,377	90,617	1,95,596	3,84,990
	(d) Direct Expenses	1,412	1,861	3,672	3,273	6,859	13,207
	(e) Employee Cost	506	452	497	958	938	1,962
	(f) Depreciation and amortisation expense	794	788	184	1,582	309	1,249
	(g) Legal & Professional Charges	154	60	88	214	150	342
	(h) Selling & Distribution Expences	42	421	486	463	878	2,155
	(i) Operating and Other Expences	512	394	519	906	791	1,889
	Total expenses	51,522	56,587	1,10,304	1,08,109	2,06,458	4,00,327
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	2,224	1,779	2,857	4,003	5,787	9,086
4	Other income	53	46	30	99	37	2,483
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	2,277	1,825	2,888	4,102	5,823	11,569
6	Finance costs	1,078	928	637	2,006	1,375	3,886
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	1,198	897	2,250	2,095	4,449	7,683
8	Exceptional items	-	-	-	-	-	333
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	1,198	897	2,250	2,095	4,449	8,016
10	Tax expense	396	312	765	708	1,512	2,659
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	803	585	1,485	1,388	2,936	5,357
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	803	585	1,485	1,388	2,936	5,357
14	Share of profit / (loss) of associates*	-	-	-	-	-	-
15	Minority interest *	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15) *	803	585	1,485	1,388	2,936	5,357
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	858141910 (85814191 @ Rs. 10 each shares)	858141910 (85814191 @ Rs. 10 each shares)	858141910 (85814191 @ Rs. 10 each shares)	858141910 (85814191 @ Rs. 10 each shares)	858141910 (85814191 @ Rs. 10 each shares)	858141910 (85814191 @ Rs. 10 each shares)
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	8,520
19 i	Earnings per share (before extraordinary items) (not annualised):						
	(a) Basic	0.94	0.65	1.73	1.62	3.42	6.24
	(b) Diluted	0.94	0.65	1.73	1.62	3.42	6.24
19ii	Earnings per share (after extraordinary items) (not annualised):						
	(a) Basic	0.94	0.65	1.73	1.62	3.42	6.24
	(b) Diluted	0.94	0.65	1.73	1.62	3.42	6.24

## PART II

A. SELECTED INFORMATION AS PER CLAUSE 41 OF THE LISTING AGREEMENT							
Sr. No.	Particulars	3 months ended 30.09.2014	Preceding 3 months ended on 30.06.2014	Corresponding 3 months ended on 30.09.2013	Year to date figures for the current period ended on 30.09.2014	Year to date figures for the previous year ended on 30.09.2013	Previous Accounting Year ended on 31-03-2014
<b>PARTICULARS OF SHAREHOLDING</b>							
1	Public shareholding						
	- Number of Shares	215,13,650	215,13,650	215,13,650	215,13,650	215,13,650	215,13,650
	- Percentage of shareholding	25.07	25.07	25.07	25.07	25.07	25.07
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non- encumbered						
	- Number of shares	643,00,541	643,00,541	643,00,541	643,00,541	643,00,541	643,00,541
	- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	74.93	74.93	74.93	74.93	74.93	74.93

B	INVESTORS COMPLAINTS	For the Quarter ended on 30.09.2014
	Pending at the beginning of the quarter	Nil
	Received during the quarter	2
	Disposed of During the quarter	2
	Remaining unresolved at the end of the quarter	Nil

## SEGMENT WISE RESULTS AS PER CLAUSE 41 OF THE LISTING AGREEMENT ARE AS FOLLOWS:

S.NO.	Particulars	3 months ended 30.09.2014	Preceding 3 months ended on 30.06.2014	Corresponding 3 months ended on 30.09.2013	Year to date figures for the current period ended on 30.09.2014	Year to date figures for the previous year ended on 30.09.2013	Previous Accounting Year ended on 31-03-2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I.	Segment Revenue						
	a) Telecommunications-Mobile Handset and	52,813	57,433	1,12,985	1,10,246	2,12,068	4,09,413
	b) Construction Business and Renting	933	933	146	1,866	146	1,811
	Total	53,746	58,366	1,13,131	1,12,112	2,12,214	4,11,224
	Less: Inter Segment Revenue		-	-	-	-	-
	Net Sales/Income From Operations	53,746	58,366	1,13,131	1,12,112	2,12,214	4,11,224
II.	Segment Results						
	Profit before Interest & Tax						
	a) Telecommunications-Mobile Handset and Accessories	1,835	1,483	2,830	3,318	5,784	9,419
	b) Construction Business and Renting	389	296	27	685	2	1,274
	TOTAL	2,224	1,779	2,857	4,003	5,786	10,693
	Less:						
	(a) Interest	1,078	928	637	2,006	1,375	3,886
	(b) Other un-allocable expenditure net off un-allocable income	(53)	(46)	(30)	(99)	(37)	(877)
	Total Profit before Tax	1,198	897	2,250	2,095	4,448	7,684
III.	Capital employed (Segment Assets-Segment Liabilities)	Since Fixed Assets used in the Company's Business can not be specifically identified with any of the reportable segments as these are used interchangeably among segments, segmentwise disclosure on capital employed has not been furnished.					

## STATEMENT OF ASSETS AND LIABILITIES:

Particulars	Half Year Ended at		Particulars	Half Year Ended at	
	30.09.2014	31.03.2014		30.09.2014	31.03.2014
	Unaudited	Audited		Unaudited	Audited
<b>A. EQUITY AND LIABILITIES</b>			<b>B. ASSETS</b>		
1. Shareholders' funds			1. Non-current assets		
(a) Share Capital	8581	8,581	(a) Fixed assets	21074	22,786
(b) Reserve & Surplus	14439	13,531	(b) Goodwill on consolidation	0	-
(C) Money received against share warrants	-	-	(c) Non-current investments	2830	2,007
Sub-total - Shareholders' funds	23,020	22,112	(d) Deferred tax assets (net)	0	-
2. Share application money pending allotment			(e) Long-term loans and advances	394	408
3. Minority interest			(f) Other non-current assets	566	565
4. Non-current liabilities			(g) Capital WIP	0	-
(a) Long-term borrowings	19187	18,000	Sub-total - Non-current assets	24,864	25,766
(b) Deferred tax liabilities (net)	219	322			
(c) Other long-term liabilities	82	109			
(d) Long-term provisions	53	56	2. Current assets		
Sub-total - Non-current liabilities	19,541	18,487	(a) Current investments	28	28
5. Current liabilities			(b) Inventories	2277	12,373
(a) Short-term borrowings	11404	22,059	(c) Trade receivables	18296	24,824
(b) Trade payables	13969	22,684	(d) Cash and cash equivalents	10664	11,711
(c) Other current liabilities	2044	1,952	(e) Short-term loans and advances	11104	11,832
(d) Short-term provisions	1000	2,522	(f) Other current assets	3745	3,281
Sub-total - Current liabilities	28,417	49,217	Sub-total - Current assets	46,114	64,050
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>70,978</b>	<b>89,816</b>	<b>TOTAL - ASSETS</b>	<b>70,978</b>	<b>89,816</b>

## Notes:-

- The unaudited standalone financial results of the Company for the quarter and half year ended on September 30, 2014 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on 14th November, 2014.
- The Credit Rating of the Company is now A- (Stable) from Crisil Limited
- The segment wise revenue, results and capital employed have been prepared in accordance with the Accounting Standard-17 "Segment Reporting" as notified in the Companies (Accounting Standards) Rules 2006.
- The basic and diluted earnings per share has been calculated in accordance with the Accounting Standard -20 "Earnings Per Share" as notified in the Companies (Accounting Standards) Rules, 2006.
- The unaudited standalone financial results of the Company for the Quarter and half year ended on September 30, 2014 are also available on website of the Company ([www.optiemus.com](http://www.optiemus.com)) and BSE Limited ([www.bseindia.com](http://www.bseindia.com)).
- Figures for previous period have been re-grouped, re-arranged and re-classified wherever necessary to make them comparable.
- The Company has entered a JV agreement and technical collobaration agreement with a Denmark's Company for the setting up a Company in Dubai.
- M/s Kishore Exports India Private Limited became Subsidiary of the Company during the half year ended on 30th september, 2014
- Mrs. Renu Gupta has been appointed as a Director of the Company w.e.f. 14th August, 2014

By order of the Board of Directors  
For Optiemus Infracom Limited

Ashok Gupta  
Chairman & Managing Director

Place: New Delhi  
Date: November 14, 2014