

Ref. No. - OIL/CO/SE/2023-24/31

July 27, 2023

Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: 530135

Symbol: OPTIEMUS

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Intimation for Incorporation of step-down Subsidiary Company

Dear Sir(s),

This is to inform you that M/s. Optiemus Electronics Limited (“OEL”), wholly owned subsidiary of M/s. Optiemus Infracom Limited, has incorporated a company as its subsidiary company namely “Optiemus Telecommunication Private Limited” (“OTPL”) on 26th July, 2023. Hence, OTPL has become step-down subsidiary of Optiemus Infracom Limited.

The details required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are given in **Annexure-A**.

Kindly take the above information on your records.

Thanking You,

Yours truly
For OPTIEMUS INFRACOM LIMITED

Vikas Chandra
Company Secretary & Compliance Officer

Encl.: As Above

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

P.: 011-29840906-907 | Fax: 011-29840908 | www.optiemus.com

ANNEXURE-A

S. No.	Particulars	Details
a.	Name of the target entity, details in brief such as size, turnover etc.	Optiemus Telecommunication Private Limited (“OTPL”) (a) Authorized Share Capital: Rs. 10,00,000/- (b) Paid-up Share Capital: Rs. 10,00,000/- Turnover: Not Applicable since it is a newly incorporated company. (yet to commence business operations)
b.	Whether the acquisition/ incorporation would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired. If yes, the nature of interest and details thereof and whether the same is done at “arm’s length”	No
c.	The industry to which the entity being acquired/ incorporated belongs	Telecommunication and electronics products
d.	Objects and effects of incorporation (including but not limited to, disclosure of reasons for the incorporation of entity, if its business is outside the main line of business of the Listed Entity)	OTPL has been incorporated as a subsidiary of Optiemus Electronics Limited for the purpose of manufacturing of all types of electronic and telecommunication products including but not limited to laptop, tablet, servers and allied products and hearable and wearables.
e.	Brief details of any governmental or regulatory approvals required for the acquisition/incorporation	Approved by the Ministry of Corporate Affairs on 26 th July, 2023.
f.	Indicative time period for completion of the acquisition	Not Applicable
g.	Consideration - whether cash consideration or share swap and details of the same	Cash

h.	Cost of acquisition and/or the price at which the shares are acquired	Optiemus Electronics Limited will subscribe to the share capital of Rs. 7,40,000 (74,000 equity shares having face value of Rs. 10/- each)
i.	Percentage of shareholding/control acquired and/or number of shares acquired.	74% (74,000 equity shares) of the paid-up equity share capital of OTPL will be held by Optiemus Electronics Limited
j.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	OTPL is incorporated in India and registered with the Registrar of Companies, NCT of Delhi and Haryana on 26 th July, 2023