

OPTIEMUS INFRACOM LIMITED

(I)(a) Statement Showing Shareholding Pattern

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: | | Optiemus Infracom Limited | |
| Scrip Code: | | 530135 | |
| Scrip Name: | | OPTIEMUS INFRACOM LIMITED | |
| Quarter ended: | | 30.06.2015 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 85814191 | N.A. | 100 |

| Category code | Category of Shareholders | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 25562041 | 25562041 | 29.79 | 29.79 | 12636055 | 49.43 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Bodies Corporate | 1 | 38738500 | 38738500 | 45.14 | 45.14 | 0 | 0 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total(A)(1) | 7 | 64300541 | 64300541 | 74.93 | 74.93 | 12636055 | 19.65 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Quilified Foreign Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 7 | 64300541 | 64300541 | 74.93 | 74.93 | 12636055 | 19.65 |

| | | | | | | | | |
|------------|---|-------------|-----------------|-----------------|--------------|--------------|-----------------|--------------|
| (B) | Public Shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 117 | 16986514 | 16784214 | 19.79 | 19.79 | 0 | 0 |
| (b) | <u>Individuals</u> | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 2541 | 1417477 | 521432 | 1.65 | 1.65 | 0 | 0 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 27 | 3018873 | 2866373 | 3.52 | 3.52 | 0 | 0 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Other (specify) | | | | | | | |
| (d-i) | Clearing Member | 2 | 252 | 252 | 0 | 0 | 0 | 0 |
| (d-ii) | HUF | 28 | 55164 | 55164 | 0.06 | 0.06 | 0 | 0 |
| (d-iii) | NRI | 5 | 35370 | 35370 | 0.04 | 0.04 | 0 | 0 |
| | Sub-Total (B)(2) | 2720 | 21513650 | 20262805 | 25.07 | 25.07 | 0 | 0 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 2720 | 21513650 | 20262805 | 25.07 | 25.07 | 0 | 0 |
| | TOTAL (A)+(B) | 2727 | 85814191 | 84563346 | 100 | 100 | 12636055 | 14.72 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | N.A. | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 2727 | 85814191 | 84563346 | N.A. | 100 | 12636055 | 14.72 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Shares | | | Details of Warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------------|------------------------|-------------------------------------|-------------------|---------------------|--|-------------------------|--|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total numbers of warrants of the same class | Number of Convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Rekha Gupta | 1123200 | 1.31 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1.31 |
| 2 | Mukesh Kumar Gupta | 1123200 | 1.31 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1.31 |
| 3 | Neetesh Gupta | 5214607 | 6.08 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 6.08 |
| 4 | Deepesh Gupta | 5365029 | 6.25 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 6.25 |
| 5 | Ashok Gupta | 5754894 | 6.71 | 5754894 | 100 | 6.71 | 0 | 0 | 0 | 0 | 6.71 |
| 6 | Renu Gupta | 6981111 | 8.14 | 6881161 | 98.57 | 8.02 | 0 | 0 | 0 | 0 | 8.14 |
| 7 | GRA Enterprises Private Limited | 38738500 | 45.14 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 45.14 |
| TOTAL | | 64300541 | 74.93 | 12636055 | 19.65 | 14.72 | 0 | 0 | 0 | 0 | 74.93 |

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of Warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Dhiru Realestates Pvt Ltd | 3090000 | 3.60 | 0 | 0 | 0 | 0 | 3.60 |
| 2 | Harsimrat Investments Pvt Ltd | 3075000 | 3.58 | 0 | 0 | 0 | 0 | 3.58 |
| 3 | Hayward Technologies Pvt Ltd | 3050000 | 3.55 | 0 | 0 | 0 | 0 | 3.55 |
| 4 | Cross Border Imports Pvt Ltd | 3005050 | 3.50 | 0 | 0 | 0 | 0 | 3.50 |
| 5 | Patliputra International Ltd | 3000000 | 3.50 | 0 | 0 | 0 | 0 | 3.50 |
| 6 | Vijay Kumar | 1400000 | 1.63 | 0 | 0 | 0 | 0 | 1.63 |
| TOTAL | | 16620050 | 19.37 | 0 | 0 | 0 | 0 | 19.37 |

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares

| Sr. No. | Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of Warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| -- | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| | NIL | NIL | NIL |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
| -- | NIL | NIL | NIL | NIL |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| -- | NIL | NIL | NIL | NIL |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer (Give description of voting rights for each class of security):

Class X:

Class Y:

Class Z:

| Category Code | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III +IV +V) | Total Voting Rights i.e. (VI) | |
|---------------|---|--|---------|---------|----------------------------------|-------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | N.A | N.A | N.A | N.A | N.A | N.A |
| (a) | Individuals/Hindu Undivided Family | | | | | | |
| (b) | Central Government/State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/Banks | | | | | | |
| (e) | Any other (specify) | | | | | | |
| | Sub Total (A) (1) | | | | | | |
| (2) | Foreign | N.A | N.A | N.A | N.A | N.A | N.A |
| (a) | Individuals/Hindu Undivided Family | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any other (specify) | | | | | | |
| | Sub Total (A) (2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | | | | |
| (B) | Public Shareholding | N.A | N.A | N.A | N.A | N.A | N.A |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/Banks | | | | | | |
| (c) | Central Government/State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any other (specify) | | | | | | |
| | Sub-Total (B) (1) | | | | | | |
| (2) | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals- i Individual Shareholders holding nominal share capital up to Rs. 1 Lakh. ii Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh | | | | | | |
| (c) | Any other (specify) | | | | | | |
| | Sub-Total (B) (2) | | | | | | |
| | Total Public Shareholding (B)=(B) (1)+ (B) (2) | | | | | | |
| | TOTAL (A) + (B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A) + (B)+ (C) | N.A | N.A | N.A | N.A | N.A | N.A |