

General information about company	
Scrip code	530135
NSE Symbol	OPTIEMUS
MSEI Symbol	NOTLISTED
ISIN	INE350C01017
Name of the company	Optimus Infracom Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Capital Restructuring
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	11-08-2026
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	11-08-2026
Shareholding pattern filed under	Regulation 31 (1) (c)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/ No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	Yes	Yes		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	3.76
As on the end of previous 1st quarter	100	3.75
As on the end of previous 2nd quarter	100	3.49
As on the end of previous 3rd quarter	100	3.25
As on the end of previous 4th quarter	100	2.98

Table I - Summary Statement holding of specified securities

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Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	
								No of Voting (XIV) Rights								Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total						
(A)	Promoter & Promoter Group	7	64382167			64382167	71.4	64382167		64382167	71.4				64382167	
(B)	Public	33150	25784283			25784283	28.6	25784283		25784283	28.6				25784283	
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	33157	90166450			90166450	100	90166450		90166450	100				90166450	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII)= (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	71.4	500000	0.78	1650000	2.56					1650000	2.56	64007167			
(B)	Public	28.6	1582924	6.14									24021469	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100	2082924	2.31	1650000	1.83					1650000	1.83	88028636	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	
								No of Voting (XIV) Rights								Total as a % of Total Voting rights
								Class eg: X	Class eg:Y	Total						
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/ Hindu undivided Family	6	25643667			25643667	28.44	25643667		25643667	28.44					25643667
(d)	Any Other (specify)	1	38738500			38738500	42.96	38738500		38738500	42.96					38738500
Sub-Total (A)(1)		7	64382167			64382167	71.4	64382167		64382167	71.4					64382167
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		7	64382167			64382167	71.4	64382167		64382167	71.4					64382167
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(a)	Mutual Funds	7	2055574			2055574	2.28	2055574		2055574	2.28					2055574
(c)	Alternate Investment Funds	5	99690			99690	0.11	99690		99690	0.11					99690
(i)	NBFCs registered with RBI	2	4850			4850	0.01	4850		4850	0.01					4850
Sub-Total (B)(1)		14	2160114			2160114	2.4	2160114		2160114	2.4					2160114
(2)	Institutions (Foreign)															
(d)	Foreign Portfolio Investors Category I	15	2950839			2950839	3.27	2950839		2950839	3.27					2950839
(e)	Foreign Portfolio Investors Category II	3	37852			37852	0.04	37852		37852	0.04					37852
Sub-Total (B)(2)		18	2988691			2988691	3.31	2988691		2988691	3.31					2988691
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(c)	Key Managerial Personnel	1	5040			5040	0.01	5040		5040	0.01					5040
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	31311	9562896			9562896	10.61	9562896		9562896	10.61					9562896
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	58	4372467			4372467	4.85	4372467		4372467	4.85					4372467
(i)	Non Resident Indians (NRIs)	572	585900			585900	0.65	585900		585900	0.65					585900
(l)	Bodies Corporate	277	4291727			4291727	4.76	4291727		4291727	4.76					4291727
(m)	Any Other (specify)	899	1817448			1817448	2.02	1817448		1817448	2.02					1817448
Sub-Total (B)(4)		33118	20635478			20635478	22.89	20635478		20635478	22.89					20635478
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		33150	25784283			25784283	28.6	25784283		25784283	28.6					25784283
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder															
Total (A+B+C2)		33157	90166450			90166450	100	90166450		90166450	100					90166450
Total (A+B+C)		33157	90166450			90166450	100	90166450		90166450	100					90166450

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the Shareholders (I)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
(1)	Indian															
(a)	Individuals/ Hindu undivided Family	28.44	500000	1.95	1650000	6.43					1650000	6.43	25268667			
(d)	Any Other (specify)	42.96	0	0	0	0					0	0	38738500			
Sub-Total (A)(1)		71.4	500000	0.78	1650000	2.56					1650000	2.56	64007167			
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		71.4	500000	0.78	1650000	2.56					1650000	2.56	64007167			
B Table III - Statement showing shareholding pattern of the Public shareholder																
(1)	Institutions (Domestic)															
(a)	Mutual Funds	2.28	0	0									2055574	0	0	0
(c)	Alternate Investment Funds	0.11	0	0									99690	0	0	0
(i)	NBFCs registered with RBI	0.01	0	0									4850	0	0	0
Sub-Total (B)(1)		2.4	0	0									2160114	0	0	0
(2)	Institutions (Foreign)															
(d)	Foreign Portfolio Investors Category I	3.27	0	0									2950839	0	0	0
(e)	Foreign Portfolio Investors Category II	0.04	0	0									37852	0	0	0
Sub-Total (B)(2)		3.31	0	0									2988691	0	0	0
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(c)	Key Managerial Personnel	0.01	3350	66.47									1690	0	0	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	10.61	90498	0.95									8944534	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	4.85	475500	10.87									4088967	0	0	0
(i)	Non Resident Indians (NRIs)	0.65	0	0									585900	0	0	0
(l)	Bodies Corporate	4.76	746577	17.4									3451125	0	0	0
(m)	Any Other (specify)	2.02	266999	14.69									1800448	0	0	0
Sub-Total (B)(4)		22.89	1582924	7.67									18872664	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		28.6	1582924	6.14									24021469	0	0	0
C Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																
Total (A+B+C2)		100	2082924	2.31									88028636			
Total (A+B+C)		100	2082924	2.31	1650000	1.83					1650000	1.83	88028636			

Disclosure of notes on shareholding pattern	Textual Information(1)
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage	Textual Information(2)

Text Block	
Textual Information(1)	The Co. allotted 3012800 fully convertible warrants to the Promoter and Non-Promoter categories on 08.02.2025 on preferential basis, convertible into equivalent Equity Shares within 18 months from the date of allotment, i.e. up to 07.08.2026. Out of 3012800 warrants, 2913459 warrants were converted into Equity Shares before 07.08.2026. Accordingly, the remaining 99341 warrants lapsed upon expiry of the conversion period.
Textual Information(2)	The Pref. Allot. Committee, at its meeting held on 21.07.2026, allotted 572336 Equity Shares pursuant to conversion of 572336 Fully Convertible Warrants allotted on 08.02.2025, out of which 375000 Equity Shares were allotted to Renu Gupta, Promoter Group. The Company has submitted Corporate Action Documents to the Depositories, which is under process. Therefore, the shares are appearing in physical mode.

Individuals/Hindu undivided Family						
Sr. No.	1	2	3	4	5	6
Name of the Shareholders (I)	Ashok Gupta	Deepesh Gupta	Mukesh Kumar Gupta	Neetesh Gupta	Rekha Gupta	Renu Gupta
PAN (II)	AAJPG3979K	AJUPG7828H	AAKPK2808C	AJUPG7801L	AAGPG6773J	AAJPG3978J
No. of fully paid up equity shares held (IV)	5754894	5286029	953426	5214607	953600	7481111
Total nos. shares held (VII) = (IV)+(V)+ (VI)	5754894	5286029	953426	5214607	953600	7481111
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	6.38	5.86	1.06	5.78	1.06	8.3
Number of Voting Rights held in each class of securities (IX)						
Class eg:X	5754894	5286029	953426	5214607	953600	7481111
Total	5754894	5286029	953426	5214607	953600	7481111
Total as a % of Total Voting rights	6.38	5.86	1.06	5.78	1.06	8.3
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	5754894	5286029	953426	5214607	953600	7481111
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	6.38	5.86	1.06	5.78	1.06	8.3
Number of Locked in shares (XIII)						
No. (a)	0	0	0	0	0	500000
As a % of total Shares held (b)	0	0	0	0	0	6.68
Number of Shares pledged (XIV)						
No. (a)	300000	0	0	0	0	1350000
As a % of total Shares held (b)	5.21	0	0	0	0	18.05
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)						
No. (a)	300000	0	0	0	0	1350000
As a % of total Shares held (b)	5.21	0	0	0	0	18.05
Number of equity shares held in dematerialized form (XVIII)	5754894	5286029	953426	5214607	953600	7106111
Reason for not providing PAN						
Reason for not providing PAN						
Shareholder type	Promoter	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group

Individuals/Hindu undivided Family	
Sr. No.	
Name of the Shareholders (I)	Click here to go back
PAN (II)	Total
No. of fully paid up equity shares held (IV)	25643667
Total nos. shares held (VII) = (IV)+(V)+ (VI)	25643667
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	28.44
Number of Voting Rights held in each class of securities (IX)	
Class eg:X	25643667
Total	25643667
Total as a % of Total Voting rights	28.44
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	25643667
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	28.44
Number of Locked in shares (XIII)	
No. (a)	500000
As a % of total Shares held (b)	1.95
Number of Shares pledged (XIV)	
No. (a)	1650000
As a % of total Shares held (b)	6.43
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	
No. (a)	1650000
As a % of total Shares held (b)	6.43
Number of equity shares held in dematerialized form (XVIII)	25268667
Reason for not providing PAN	
Reason for not providing PAN	
Shareholder type	

Any Other (specify)		
Sr. No.	1	
Category	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	GRA Enterprises Private Limited	
PAN (II)	AADCG3290L	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	38738500	38738500
Total nos. shares held (VII) = (IV)+(V)+ (VI)	38738500	38738500
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	42.96	42.96
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	38738500	38738500
Total	38738500	38738500
Total as a % of Total Voting rights	42.96	42.96
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	38738500	38738500
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	42.96	42.96
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of Shares pledged (XIV)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XVIII)	38738500	38738500
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter Group	

Mutual Funds		
Sr. No.	1	
Name of the Shareholders (I)	Hsbc Mutual Fund - Hsbc Flexi Cap Fund	Click here to go back
PAN (II)	AAATH2467G	Total
No. of fully paid up equity shares held (IV)	1323866	1323866
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1323866	1323866
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.47	1.47
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	1323866	1323866
Total	1323866	1323866
Total as a % of Total Voting rights	1.47	1.47
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1323866	1323866
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.47	1.47
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	1323866	1323866
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Foreign Portfolio Investors Category I		
Sr. No.	1	
Name of the Shareholders (I)	Bofa Securities Europe Sa - Odi	Click here to go back
PAN (II)	AAICB3737G	Total
No. of fully paid up equity shares held (IV)	1700209	1700209
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1700209	1700209
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.89	1.89
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	1700209	1700209
Total	1700209	1700209
Total as a % of Total Voting rights	1.89	1.89
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1700209	1700209
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.89	1.89
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	1700209	1700209
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Bodies Corporate		
Sr. No.	1	
Name of the Shareholders (I)	Value Realcon Pvt Ltd	Click here to go back
PAN (II)	AABCV4422D	Total
No. of fully paid up equity shares held (IV)	1018323	1018323
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1018323	1018323
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.13	1.13
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	1018323	1018323
Total	1018323	1018323
Total as a % of Total Voting rights	1.13	1.13
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1018323	1018323
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.13	1.13
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	1018323	1018323
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Any Other (specify)					
Sr. No.	1	2	3	4	
Category	Clearing Members	HUF	LLP	Unclaimed or Suspense or Escrow Account	
Category / More than 1 percentage	Category	Category	Category	Category	
Name of the Shareholders (I)					Click here to go back
PAN (II)					Total
No. of the Shareholders (I)	26	816	56	1	899
No. of fully paid up equity shares held (IV)	95056	1063203	658989	200	1817448
Total nos. shares held (VII) = (IV)+(V)+ (VI)	95056	1063203	658989	200	1817448
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.11	1.18	0.73	0	2.02
Number of Voting Rights held in each class of securities (IX)					
Class eg: X	95056	1063203	658989	200	1817448
Total	95056	1063203	658989	200	1817448
Total as a % of Total Voting rights	0.11	1.18	0.73	0	2.02
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII)+X)	95056	1063203	658989	200	1817448
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	0.11	1.18	0.73	0	2.02
Number of Locked in shares (XIII)					
No. (a)	0	17000	249999	0	266999
As a % of total Shares held (b)	0	1.6	37.94	0	14.69
Number of equity shares held in dematerialized form (XIV)	95056	1046203	658989	200	1800448
Reason for not providing PAN					
Reason for not providing PAN					
Sub-categorization of shares					
Shareholding (No. of shares) under					
Sub-category (i)	0	0	0	0	0
Sub-category (ii)	0	0	0	0	0
Sub-category (iii)	0	0	0	0	0