

General information about company	
Scrip code	530135
NSE Symbol	OPTIEMUS
MSEI Symbol	NOTLISTED
ISIN	INE350C01017
Name of the company	Optimus Infracom Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Capital Restructuring
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	29-07-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	29-07-2025
Shareholding pattern filed under	Regulation 31 (1) (c)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/ No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	Yes	Yes	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	Yes	Yes		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	2.52
As on the end of previous 1st quarter	100	2
As on the end of previous 2nd quarter	100	1.71
As on the end of previous 3rd quarter	100	0.46
As on the end of previous 4th quarter	100	0.85

Table I - Summary Statement holding of specified securities

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Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	
								No of Voting (XIV) Rights								Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total						
(A)	Promoter & Promoter Group	7	64425541			64425541	73.04	64425541		64425541	73.04		375000		375000	64800541
(B)	Public	40414	23784085			23784085	26.96	23784085		23784085	26.96		1681165		1681165	25465250
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	40421	88209626			88209626	100	88209626		88209626	100		2056165		2056165	90265791

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII)= (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	71.79	125000	0.19	1816279	2.82					1816279	2.82	64300541			
(B)	Public	28.21	2227435	9.37									22166002	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100	2352435	2.67	1816279	2.06					1816279	2.06	86466543	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)
								No of Voting (XIV) Rights			Total as a % of Total Voting rights					
								Class eg: X	Class eg: Y	Total						
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/ Hindu undivided Family	6	25687041			25687041	29.12	25687041		25687041	29.12		375000		375000	26062041
(d)	Any Other (specify)	1	38738500			38738500	43.92	38738500		38738500	43.92		0		0	38738500
Sub-Total (A)(1)		7	64425541			64425541	73.04	64425541		64425541	73.04		375000		375000	64800541
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		7	64425541			64425541	73.04	64425541		64425541	73.04		375000		375000	64800541
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(a)	Mutual Funds	7	1231272			1231272	1.4	1231272		1231272	1.4		0		0	1231272
(c)	Alternate Investment Funds	3	99147			99147	0.11	99147		99147	0.11		0		0	99147
Sub-Total (B)(1)		10	1330419			1330419	1.51	1330419		1330419	1.51		0		0	1330419
(2)	Institutions (Foreign)															
(d)	Foreign Portfolio Investors Category I	26	1652298			1652298	1.87	1652298		1652298	1.87		0		0	1652298
(e)	Foreign Portfolio Investors Category II	1	21			21	0	21		21	0		0		0	21
(g)	Any Other (specify)	1	300000			300000	0.34	300000		300000	0.34		0		0	300000
Sub-Total (B)(2)		28	1952319			1952319	2.21	1952319		1952319	2.21		0		0	1952319
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(c)	Key Managerial Personnel	1	1690			1690	0	1690		1690	0		3350		3350	5040
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	38318	10304684			10304684	11.68	10304684		10304684	11.68		219439		219439	10524123
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	56	3776101			3776101	4.28	3776101		3776101	4.28		403000		403000	4179101
(i)	Non Resident Indians (NRIs)	679	409579			409579	0.46	409579		409579	0.46		0		0	409579
(l)	Bodies Corporate	374	4926874			4926874	5.59	4926874		4926874	5.59		1038376		1038376	5965250
(m)	Any Other (specify)	948	1082419			1082419	1.23	1082419		1082419	1.23		17000		17000	1099419
Sub-Total (B)(4)		40376	20501347			20501347	23.24	20501347		20501347	23.24		1681165		1681165	22182512
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		40414	23784085			23784085	26.96	23784085		23784085	26.96		1681165		1681165	25465250
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder															
Total (A+B+C2)		40421	88209626			88209626	100	88209626		88209626	100		2056165		2056165	90265791
Total (A+B+C)		40421	88209626			88209626	100	88209626		88209626	100		2056165		2056165	90265791

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) – (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/ Hindu undivided Family	28.87	125000	0.49	1816279	7.07					1816279	7.07	25562041			
(d)	Any Other (specify)	42.92	0	0	0	0					0	0	38738500			
Sub-Total (A)(1)		71.79	125000	0.19	1816279	2.82					1816279	2.82	64300541			
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		71.79	125000	0.19	1816279	2.82					1816279	2.82	64300541			
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(a)	Mutual Funds	1.36	890000	72.28									1231272	0	0	0
(c)	Alternate Investment Funds	0.11	0	0									99147	0	0	0
Sub-Total (B)(1)		1.47	890000	66.9									1330419	0	0	0
(2)	Institutions (Foreign)															
(d)	Foreign Portfolio Investors Category I	1.83	505800	30.61									1652298	0	0	0
(e)	Foreign Portfolio Investors Category II	0	0	0									21	0	0	0
(g)	Any Other (specify)	0.33	300000	100									0	0	0	0
Sub-Total (B)(2)		2.16	805800	41.27									1652319	0	0	0
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(c)	Key Managerial Personnel	0.01	1650	97.63									40	0	0	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	11.66	23811	0.23									9665825	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	4.63	202000	5.35									3542201	0	0	0
(i)	Non Resident Indians (NRIs)	0.45	0	0									409579	0	0	0
(l)	Bodies Corporate	6.61	304174	6.17									4483200	0	0	0
(m)	Any Other (specify)	1.22	0	0									1082419	0	0	0
Sub-Total (B)(4)		24.57	531635	2.59									19183264	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		28.21	2227435	9.37									22166002	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder															
Total (A+B+C2)		100	2352435	2.67									86466543			
Total (A+B+C)		100	2352435	2.67	1816279	2.06					1816279	2.06	86466543			
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage																Textual Information(1)

Text Block	
Textual Information(1)	The PAC Committee at its meeting held on July 16, 2025 has allotted 8,15,317 Equity Shares pursuant to conversion of 8,15,317 Fully Convertible Warrants, allotted on February 08, 2025. Out of which 1,25,000 Equity Shares has been allotted to Ms. Renu Gupta, belonging to 'Promoter Group". The Company has applied for listing of 8,15,317 equity shares allotted on July 16, 2025. Thereafter, the said shares will be issued to her in demat account.

Individuals/Hindu undivided Family						
Sr. No.	1	2	3	4	5	6
Name of the Shareholders (I)	Ashok Gupta	Deepesh Gupta	Mukesh Kumar Gupta	Neetesh Gupta	Rekha Gupta	Renu Gupta
PAN (II)	AAJPG3979K	AJUPG7828H	AAKPK2808C	AJUPG7801L	AAGPG6773J	AAJPG3978J
No. of fully paid up equity shares held (IV)	5754894	5365029	1123200	5214607	1123200	7106111
Total nos. shares held (VII) = (IV)+(V)+ (VI)	5754894	5365029	1123200	5214607	1123200	7106111
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	6.52	6.08	1.27	5.91	1.27	8.06
Number of Voting Rights held in each class of securities (IX)						
Class eg:X	5754894	5365029	1123200	5214607	1123200	7106111
Total	5754894	5365029	1123200	5214607	1123200	7106111
Total as a % of Total Voting rights	6.52	6.08	1.27	5.91	1.27	8.06
No. of Shares Underlying Outstanding Warrants (XB)	0	0	0	0	0	375000
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0	0	0	0	375000
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	5754894	5365029	1123200	5214607	1123200	7481111
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	6.38	5.94	1.24	5.78	1.24	8.29
Number of Locked in shares (XIII)						
No. (a)	0	0	0	0	0	125000
As a % of total Shares held (b)	0	0	0	0	0	1.76
Number of Shares pledged (XIV)						
No. (a)	1816279	0	0	0	0	0
As a % of total Shares held (b)	31.56	0	0	0	0	0
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)						
No. (a)	1816279	0	0	0	0	0
As a % of total Shares held (b)	31.56	0	0	0	0	0
Number of equity shares held in dematerialized form (XVIII)	5754894	5365029	1123200	5214607	1123200	6981111
Reason for not providing PAN						
Reason for not providing PAN						
Shareholder type	Promoter	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group

Individuals/Hindu undivided Family	
Sr. No.	
Name of the Shareholders (I)	Click here to go back
PAN (II)	Total
No. of fully paid up equity shares held (IV)	25687041
Total nos. shares held (VII) = (IV)+(V)+ (VI)	25687041
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	29.12
Number of Voting Rights held in each class of securities (IX)	
Class eg:X	25687041
Total	25687041
Total as a % of Total Voting rights	29.12
No. of Shares Underlying Outstanding Warrants (XB)	375000
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	375000
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	26062041
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	28.87
Number of Locked in shares (XIII)	
No. (a)	125000
As a % of total Shares held (b)	0.49
Number of Shares pledged (XIV)	
No. (a)	1816279
As a % of total Shares held (b)	7.07
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	
No. (a)	1816279
As a % of total Shares held (b)	7.07
Number of equity shares held in dematerialized form (XVIII)	25562041
Reason for not providing PAN	
Reason for not providing PAN	
Shareholder type	

Any Other (specify)		
Sr. No.	1	
Category	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	GRA Enterprises Private Limited	
PAN (II)	AADCG3290L	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	38738500	38738500
Total nos. shares held (VII) = (IV)+(V)+ (VI)	38738500	38738500
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	43.92	43.92
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	38738500	38738500
Total	38738500	38738500
Total as a % of Total Voting rights	43.92	43.92
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	38738500	38738500
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	42.92	42.92
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of Shares pledged (XIV)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XVIII)	38738500	38738500
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter Group	

Mutual Funds		
Sr. No.	1	
Name of the Shareholders (I)	Jm Financial Mutual Fund - Jm Flexicap Fund	Click here to go back
PAN (II)	AAATJ2314G	Total
No. of fully paid up equity shares held (IV)	912000	912000
Total nos. shares held (VII) = (IV)+(V)+ (VI)	912000	912000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.03	1.03
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	912000	912000
Total	912000	912000
Total as a % of Total Voting rights	1.03	1.03
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	912000	912000
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.01	1.01
Number of Locked in shares (XIII)		
No. (a)	890000	890000
As a % of total Shares held (b)	97.59	97.59
Number of equity shares held in dematerialized form (XIV)	912000	912000
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Bodies Corporate		
Sr. No.	1	
Name of the Shareholders (I)	Value Realcon Pvt Ltd	Click here to go back
PAN (II)	AABCV4422D	Total
No. of fully paid up equity shares held (IV)	1059896	1059896
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1059896	1059896
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.2	1.2
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	1059896	1059896
Total	1059896	1059896
Total as a % of Total Voting rights	1.2	1.2
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1059896	1059896
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.17	1.17
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	1059896	1059896
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Any Other (specify)				
Sr. No.	1	2	3	
Category	HUF	Unclaimed or Suspense or Escrow Account	Clearing Members	
Category / More than 1 percentage	Category	Category	Category	
Name of the Shareholders (I)				Click here to go back
PAN (II)				Total
No. of the Shareholders (I)	945	1	2	948
No. of fully paid up equity shares held (IV)	1082200	200	19	1082419
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1082200	200	19	1082419
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.23	0	0	1.23
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	1082200	200	19	1082419
Total	1082200	200	19	1082419
Total as a % of Total Voting rights	1.23	0	0	1.23
No. of Shares Underlying Outstanding Warrants (XB)	17000	0	0	17000
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	17000	0	0	17000
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1099200	200	19	1099419
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.22	0	0	1.22
Number of Locked in shares (XIII)				
No. (a)	0	0	0	0
As a % of total Shares held (b)	0	0	0	0
Number of equity shares held in dematerialized form (XIV)	1082200	200	19	1082419
Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

