

General information about company	
Scrip code	530135
NSE Symbol	OPTIEMUS
MSEI Symbol	NOTLISTED
ISIN	INE350C01017
Name of the company	Optimus Infracom Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Capital Restructuring
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	16-12-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	16-12-2025
Shareholding pattern filed under	Regulation 31 (1) (c)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/ No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	Yes	Yes	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	Yes	Yes		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	3.15
As on the end of previous 1st quarter	100	2.98
As on the end of previous 2nd quarter	100	2
As on the end of previous 3rd quarter	100	1.71
As on the end of previous 4th quarter	100	0.46

Table I - Summary Statement holding of specified securities

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Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	
								No of Voting (XIV) Rights								Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total						
(A)	Promoter & Promoter Group	7	64007167			64007167	72.43	64007167		64007167	72.43		375000		375000	64382167
(B)	Public	37504	24369459			24369459	27.57	24369459		24369459	27.57		1514165		1514165	25883624
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	37511	88376626			88376626	100	88376626		88376626	100		1889165		1889165	90265791

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	71.33	125000	0.2	1816279	2.84					1816279	2.84	64007167			
(B)	Public	28.67	998635	4.1									23425311	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100	1123635	1.27	1816279	2.06					1816279	2.06	87432478	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)
								No of Voting (XIV) Rights			Total as a % of Total Voting rights					
								Class eg: X	Class eg: Y	Total						
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/ Hindu undivided Family	6	25268667			25268667	28.59	25268667		25268667	28.59		375000		375000	25643667
(d)	Any Other (specify)	1	38738500			38738500	43.83	38738500		38738500	43.83		0		0	38738500
Sub-Total (A)(1)		7	64007167			64007167	72.43	64007167		64007167	72.43		375000		375000	64382167
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		7	64007167			64007167	72.43	64007167		64007167	72.43		375000		375000	64382167
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(a)	Mutual Funds	6	1244817			1244817	1.41	1244817		1244817	1.41		0		0	1244817
(c)	Alternate Investment Funds	5	285586			285586	0.32	285586		285586	0.32		0		0	285586
Sub-Total (B)(1)		11	1530403			1530403	1.73	1530403		1530403	1.73		0		0	1530403
(2)	Institutions (Foreign)															
(d)	Foreign Portfolio Investors Category I	18	2211813			2211813	2.5	2211813		2211813	2.5		0		0	2211813
Sub-Total (B)(2)		18	2211813			2211813	2.5	2211813		2211813	2.5		0		0	2211813
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(c)	Key Managerial Personnel	1	1690			1690	0	1690		1690	0		3350		3350	5040
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	35444	10378851			10378851	11.74	10378851		10378851	11.74		219439		219439	10598290
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	53	3875448			3875448	4.39	3875448		3875448	4.39		236000		236000	4111448
(i)	Non Resident Indians (NRIs)	632	728473			728473	0.82	728473		728473	0.82		0		0	728473
(l)	Bodies Corporate	407	4539918			4539918	5.14	4539918		4539918	5.14		1038376		1038376	5578294
(m)	Any Other (specify)	938	1102863			1102863	1.25	1102863		1102863	1.25		17000		17000	1119863
Sub-Total (B)(4)		37475	20627243			20627243	23.34	20627243		20627243	23.34		1514165		1514165	22141408
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		37504	24369459			24369459	27.57	24369459		24369459	27.57		1514165		1514165	25883624
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder															
Total (A+B+C2)		37511	88376626			88376626	100	88376626		88376626	100		1889165		1889165	90265791
Total (A+B+C)		37511	88376626			88376626	100	88376626		88376626	100		1889165		1889165	90265791

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/ Hindu undivided Family	28.41	125000	0.49	1816279	7.19					1816279	7.19	25268667			
(d)	Any Other (specify)	42.92	0	0	0	0					0	0	38738500			
Sub-Total (A)(1)		71.33	125000	0.2	1816279	2.84					1816279	2.84	64007167			
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		71.33	125000	0.2	1816279	2.84					1816279	2.84	64007167			
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(a)	Mutual Funds	1.38	0	0									1244817	0	0	0
(c)	Alternate Investment Funds	0.32	0	0									285586	0	0	0
Sub-Total (B)(1)		1.7	0	0									1530403	0	0	0
(2)	Institutions (Foreign)															
(d)	Foreign Portfolio Investors Category I	2.45	300000	13.56									2211813	0	0	0
Sub-Total (B)(2)		2.45	300000	13.56									2211813	0	0	0
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(c)	Key Managerial Personnel	0.01	1650	97.63									1690	0	0	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	11.74	23811	0.23									9773103	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	4.55	369000	9.52									3676548	0	0	0
(i)	Non Resident Indians (NRIs)	0.81	0	0									728473	0	0	0
(l)	Bodies Corporate	6.18	304174	6.7									4400418	0	0	0
(m)	Any Other (specify)	1.24	0	0									1102863	0	0	0
Sub-Total (B)(4)		24.53	698635	3.39									19683095	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		28.67	998635	4.1									23425311	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder															
Total (A+B+C2)		100	1123635	1.27									87432478			
Total (A+B+C)		100	1123635	1.27	1816279	2.06					1816279	2.06	87432478			

Individuals/Hindu undivided Family						
Sr. No.	1	2	3	4	5	6
Name of the Shareholders (I)	Ashok Gupta	Deepesh Gupta	Mukesh Kumar Gupta	Neetesh Gupta	Rekha Gupta	Renu Gupta
PAN (II)	AAJPG3979K	AJUPG7828H	AAKPK2808C	AJUPG7801L	AAGPG6773J	AAJPG3978J
No. of fully paid up equity shares held (IV)	5754894	5286029	953426	5214607	953600	7106111
Total nos. shares held (VII) = (IV)+(V)+ (VI)	5754894	5286029	953426	5214607	953600	7106111
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	6.51	5.98	1.08	5.9	1.08	8.04
Number of Voting Rights held in each class of securities (IX)						
Class eg:X	5754894	5286029	953426	5214607	953600	7106111
Total	5754894	5286029	953426	5214607	953600	7106111
Total as a % of Total Voting rights	6.51	5.98	1.08	5.9	1.08	8.04
No. of Shares Underlying Outstanding Warrants (XB)	0	0	0	0	0	375000
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0	0	0	0	375000
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	5754894	5286029	953426	5214607	953600	7481111
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	6.38	5.86	1.06	5.78	1.06	8.29
Number of Locked in shares (XIII)						
No. (a)	0	0	0	0	0	125000
As a % of total Shares held (b)	0	0	0	0	0	1.76
Number of Shares pledged (XIV)						
No. (a)	1816279	0	0	0	0	0
As a % of total Shares held (b)	31.56	0	0	0	0	0
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)						
No. (a)	1816279	0	0	0	0	0
As a % of total Shares held (b)	31.56	0	0	0	0	0
Number of equity shares held in dematerialized form (XVIII)	5754894	5286029	953426	5214607	953600	7106111
Reason for not providing PAN						
Reason for not providing PAN						
Shareholder type	Promoter	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group

Individuals/Hindu undivided Family	
Sr. No.	
Name of the Shareholders (I)	Click here to go back
PAN (II)	Total
No. of fully paid up equity shares held (IV)	25268667
Total nos. shares held (VII) = (IV)+(V)+ (VI)	25268667
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	28.59
Number of Voting Rights held in each class of securities (IX)	
Class eg:X	25268667
Total	25268667
Total as a % of Total Voting rights	28.59
No. of Shares Underlying Outstanding Warrants (XB)	375000
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	375000
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	25643667
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	28.41
Number of Locked in shares (XIII)	
No. (a)	125000
As a % of total Shares held (b)	0.49
Number of Shares pledged (XIV)	
No. (a)	1816279
As a % of total Shares held (b)	7.19
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	
No. (a)	1816279
As a % of total Shares held (b)	7.19
Number of equity shares held in dematerialized form (XVIII)	25268667
Reason for not providing PAN	
Reason for not providing PAN	
Shareholder type	

Any Other (specify)		
Sr. No.	1	
Category	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	GRA Enterprises Private Limited	
PAN (II)	AADCG3290L	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	38738500	38738500
Total nos. shares held (VII) = (IV)+(V)+ (VI)	38738500	38738500
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	43.83	43.83
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	38738500	38738500
Total	38738500	38738500
Total as a % of Total Voting rights	43.83	43.83
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	38738500	38738500
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	42.92	42.92
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of Shares pledged (XIV)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XVIII)	38738500	38738500
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter Group	

Mutual Funds		
Sr. No.	1	
Name of the Shareholders (I)	Jm Financial Mutual Fund - Jm Flexicap Fund	Click here to go back
PAN (II)	AAATJ2314G	Total
No. of fully paid up equity shares held (IV)	912000	912000
Total nos. shares held (VII) = (IV)+(V)+ (VI)	912000	912000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.03	1.03
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	912000	912000
Total	912000	912000
Total as a % of Total Voting rights	1.03	1.03
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	912000	912000
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.01	1.01
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	912000	912000
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Bodies Corporate		
Sr. No.	1	
Name of the Shareholders (I)	Value Realcon Pvt Ltd	Click here to go back
PAN (II)	AABCV4422D	Total
No. of fully paid up equity shares held (IV)	1018323	1018323
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1018323	1018323
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.15	1.15
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	1018323	1018323
Total	1018323	1018323
Total as a % of Total Voting rights	1.15	1.15
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1018323	1018323
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.13	1.13
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	1018323	1018323
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Any Other (specify)			
Sr. No.	1	2	
Category	HUF	Unclaimed or Suspense or Escrow Account	
Category / More than 1 percentage	Category	Category	
Name of the Shareholders (I)			Click here to go back
PAN (II)			Total
No. of the Shareholders (I)	937	1	938
No. of fully paid up equity shares held (IV)	1102663	200	1102863
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1102663	200	1102863
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.25	0	1.25
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	1102663	200	1102863
Total	1102663	200	1102863
Total as a % of Total Voting rights	1.25	0	1.25
No. of Shares Underlying Outstanding Warrants (XB)	0	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1102663	200	1102863
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.22	0	1.22
Number of Locked in shares (XIII)			
No. (a)	0	0	0
As a % of total Shares held (b)	0	0	0
Number of equity shares held in dematerialized form (XIV)	1102663	200	1102863
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0