

General information about company	
Scrip code	530135
NSE Symbol	OPTIEMUS
MSEI Symbol	NOTLISTED
ISIN	INE350C01017
Name of the company	Optimus Infracom Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Capital Restructuring
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	16-07-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	16-07-2025
Shareholding pattern filed under	Regulation 31 (1) (c)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/ No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	Yes	Yes	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	Yes	Yes		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	2.52
As on the end of previous 1st quarter	100	2
As on the end of previous 2nd quarter	100	1.71
As on the end of previous 3rd quarter	100	0.46
As on the end of previous 4th quarter	100	0.85

Table I - Summary Statement holding of specified securities

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Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	
								No of Voting (XIV) Rights								Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total						
(A)	Promoter & Promoter Group	7	64425541			64425541	73.15	64425541		64425541	73.15		375000		375000	64800541
(B)	Public	40267	23642767			23642767	26.85	23642767		23642767	26.85		1822483		1822483	25465250
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	40274	88068308			88068308	100	88068308		88068308	100		2197483		2197483	90265791

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	71.79	125000	0.19	1816279	2.82					1816279	2.82	64300541			
(B)	Public	28.21	2086117	8.82									22165502	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100	2211117	2.51	1816279	2.06					1816279	2.06	86466043	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)
								No of Voting (XIV) Rights			Total as a % of Total Voting rights					
								Class eg: X	Class eg:Y	Total						
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/ Hindu undivided Family	6	25687041			25687041	29.17	25687041		25687041	29.17		375000		375000	26062041
(d)	Any Other (specify)	1	38738500			38738500	43.99	38738500		38738500	43.99		0		0	38738500
Sub-Total (A)(1)		7	64425541			64425541	73.15	64425541		64425541	73.15		375000		375000	64800541
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		7	64425541			64425541	73.15	64425541		64425541	73.15		375000		375000	64800541
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(a)	Mutual Funds	7	1219611			1219611	1.38	1219611		1219611	1.38		0		0	1219611
(c)	Alternate Investment Funds	3	99147			99147	0.11	99147		99147	0.11		0		0	99147
Sub-Total (B)(1)		10	1318758			1318758	1.5	1318758		1318758	1.5		0		0	1318758
(2)	Institutions (Foreign)															
(d)	Foreign Portfolio Investors Category I	28	1962783			1962783	2.23	1962783		1962783	2.23		0		0	1962783
(e)	Foreign Portfolio Investors Category II	2	7911			7911	0.01	7911		7911	0.01		0		0	7911
Sub-Total (B)(2)		30	1970694			1970694	2.24	1970694		1970694	2.24		0		0	1970694
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(c)	Key Managerial Personnel	1	1690			1690	0	1690		1690	0		3350		3350	5040
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	38191	10159573			10159573	11.54	10159573		10159573	11.54		262424		262424	10421997
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	54	3772310			3772310	4.28	3772310		3772310	4.28		383000		383000	4155310
(i)	Non Resident Indians (NRIs)	676	385169			385169	0.44	385169		385169	0.44		0		0	385169
(l)	Bodies Corporate	370	4960642			4960642	5.63	4960642		4960642	5.63		1156709		1156709	6117351
(m)	Any Other (specify)	935	1073931			1073931	1.22	1073931		1073931	1.22		17000		17000	1090931
Sub-Total (B)(4)		40227	20353315			20353315	23.11	20353315		20353315	23.11		1822483		1822483	22175798
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		40267	23642767			23642767	26.85	23642767		23642767	26.85		1822483		1822483	25465250
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder															
Total (A+B+C2)		40274	88068308			88068308	100	88068308		88068308	100		2197483		2197483	90265791
Total (A+B+C)		40274	88068308			88068308	100	88068308		88068308	100		2197483		2197483	90265791

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																	
Sr. No.	Category & Name of the Shareholders (I)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares			
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
(1)	Indian																
(a)	Individuals/ Hindu undivided Family	28.87	125000	0.49	1816279	7.07					1816279	7.07	25562041				
(d)	Any Other (specify)	42.92	0	0	0	0					0	0	38738500				
Sub-Total (A)(1)		71.79	125000	0.19	1816279	2.82					1816279	2.82	64300541				
(2)	Foreign																
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		71.79	125000	0.19	1816279	2.82					1816279	2.82	64300541				
B	Table III - Statement showing shareholding pattern of the Public shareholder																
(1)	Institutions (Domestic)																
(a)	Mutual Funds	1.35	890000	72.97									1219611	0	0	0	
(c)	Alternate Investment Funds	0.11	0	0									99147	0	0	0	
Sub-Total (B)(1)		1.46	890000	67.49									1318758	0	0	0	
(2)	Institutions (Foreign)																
(d)	Foreign Portfolio Investors Category I	2.17	805800	41.05									1662783	0	0	0	
(e)	Foreign Portfolio Investors Category II	0.01	0	0									7911	0	0	0	
Sub-Total (B)(2)		2.18	805800	40.89									1670694	0	0	0	
(3)	Central Government / State Government(s)																
(4)	Non-institutions																
(c)	Key Managerial Personnel	0.01	1650	97.63									40	0	0	0	
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	11.55	10826	0.11									9533199	0	0	0	
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	4.6	192000	5.09									3548410	0	0	0	
(i)	Non Resident Indians (NRIs)	0.43	0	0									385169	0	0	0	
(l)	Bodies Corporate	6.78	185841	3.75									4635301	0	0	0	
(m)	Any Other (specify)	1.21	0	0									1073931	0	0	0	
Sub-Total (B)(4)		24.57	390317	1.92									19176050	0	0	0	
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		28.21	2086117	8.82									22165502	0	0	0	
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																
Total (A+B+C2)		100	2211117	2.51									86466043				
Total (A+B+C)		100	2211117	2.51	1816279	2.06					1816279	2.06	86466043				
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage																Textual Information(1)	

Text Block	
Textual Information(1)	The Preferential Allotment Committee of the Board of Directors of the Company at its meeting held on July 16, 2025 has approved and allotted 8,15,317 Equity Shares of face value of Rs. 10/- each pursuant to conversion of 8,15,317 Fully Convertible Warrants, allotted on February 08, 2025, at an issue price of Rs. 672.25/- each aggregating to Rs. 54,80,96,853.25/- to the allottees belonging to Promoter & Promoter Group and Non Promoter Category by way of preferential allotment. Out of which 1,25,000 Equity Shares has been allotted to Ms. Renu Gupta, belonging to 'Promoter & Non-Promoter Group'. The Company is in process of applying listing of 8,15,317 equity shares allotted on July 16, 2025. Thereafter, the said shares will be issued to her in demat account.

Individuals/Hindu undivided Family						
Sr. No.	1	2	3	4	5	6
Name of the Shareholders (I)	Ashok Gupta	Deepesh Gupta	Mukesh Kumar Gupta	Neetesh Gupta	Rekha Gupta	Renu Gupta
PAN (II)	AAJPG3979K	AJUPG7828H	AAKPK2808C	AJUPG7801L	AAGPG6773J	AAJPG3978J
No. of fully paid up equity shares held (IV)	5754894	5365029	1123200	5214607	1123200	7106111
Total nos. shares held (VII) = (IV)+(V)+ (VI)	5754894	5365029	1123200	5214607	1123200	7106111
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	6.53	6.09	1.28	5.92	1.28	8.07
Number of Voting Rights held in each class of securities (IX)						
Class eg:X	5754894	5365029	1123200	5214607	1123200	7106111
Total	5754894	5365029	1123200	5214607	1123200	7106111
Total as a % of Total Voting rights	6.53	6.09	1.28	5.92	1.28	8.07
No. of Shares Underlying Outstanding Warrants (XB)	0	0	0	0	0	375000
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0	0	0	0	375000
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	5754894	5365029	1123200	5214607	1123200	7481111
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	6.38	5.94	1.24	5.78	1.24	8.29
Number of Locked in shares (XIII)						
No. (a)	0	0	0	0	0	125000
As a % of total Shares held (b)	0	0	0	0	0	1.76
Number of Shares pledged (XIV)						
No. (a)	1816279	0	0	0	0	0
As a % of total Shares held (b)	31.56	0	0	0	0	0
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)						
No. (a)	1816279	0	0	0	0	0
As a % of total Shares held (b)	31.56	0	0	0	0	0
Number of equity shares held in dematerialized form (XVIII)	5754894	5365029	1123200	5214607	1123200	6981111
Reason for not providing PAN						
Reason for not providing PAN						
Shareholder type	Promoter	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group

Individuals/Hindu undivided Family	
Sr. No.	
Name of the Shareholders (I)	Click here to go back
PAN (II)	Total
No. of fully paid up equity shares held (IV)	25687041
Total nos. shares held (VII) = (IV)+(V)+ (VI)	25687041
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	29.17
Number of Voting Rights held in each class of securities (IX)	
Class eg:X	25687041
Total	25687041
Total as a % of Total Voting rights	29.17
No. of Shares Underlying Outstanding Warrants (XB)	375000
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	375000
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	26062041
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	28.87
Number of Locked in shares (XIII)	
No. (a)	125000
As a % of total Shares held (b)	0.49
Number of Shares pledged (XIV)	
No. (a)	1816279
As a % of total Shares held (b)	7.07
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	
No. (a)	1816279
As a % of total Shares held (b)	7.07
Number of equity shares held in dematerialized form (XVIII)	25562041
Reason for not providing PAN	
Reason for not providing PAN	
Shareholder type	

Any Other (specify)		
Sr. No.	1	
Category	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	GRA Enterprises Private Limited	
PAN (II)	AADCG3290L	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	38738500	38738500
Total nos. shares held (VII) = (IV)+(V)+ (VI)	38738500	38738500
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	43.99	43.99
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	38738500	38738500
Total	38738500	38738500
Total as a % of Total Voting rights	43.99	43.99
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	38738500	38738500
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	42.92	42.92
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of Shares pledged (XIV)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XVIII)	38738500	38738500
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter Group	

Mutual Funds		
Sr. No.	1	
Name of the Shareholders (I)	Jm Financial Mutual Fund - Jm Flexicap Fund	Click here to go back
PAN (II)	AAATJ2314G	Total
No. of fully paid up equity shares held (IV)	912000	912000
Total nos. shares held (VII) = (IV)+(V)+ (VI)	912000	912000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.04	1.04
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	912000	912000
Total	912000	912000
Total as a % of Total Voting rights	1.04	1.04
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	912000	912000
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.01	1.01
Number of Locked in shares (XIII)		
No. (a)	890000	890000
As a % of total Shares held (b)	97.59	97.59
Number of equity shares held in dematerialized form (XIV)	912000	912000
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Bodies Corporate		
Sr. No.	1	
Name of the Shareholders (I)	Value Realcon Pvt Ltd	Click here to go back
PAN (II)	AABCV4422D	Total
No. of fully paid up equity shares held (IV)	1059896	1059896
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1059896	1059896
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.2	1.2
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	1059896	1059896
Total	1059896	1059896
Total as a % of Total Voting rights	1.2	1.2
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1059896	1059896
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.17	1.17
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	1059896	1059896
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Any Other (specify)			
Sr. No.	1	2	
Category	HUF	Unclaimed or Suspense or Escrow Account	
Category / More than 1 percentage	Category	Category	
Name of the Shareholders (I)			Click here to go back
PAN (II)			Total
No. of the Shareholders (I)	934	1	935
No. of fully paid up equity shares held (IV)	1073731	200	1073931
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1073731	200	1073931
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.22	0	1.22
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	1073731	200	1073931
Total	1073731	200	1073931
Total as a % of Total Voting rights	1.22	0	1.22
No. of Shares Underlying Outstanding Warrants (XB)	17000	0	17000
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	17000	0	17000
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1090731	200	1090931
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.21	0	1.21
Number of Locked in shares (XIII)			
No. (a)	0	0	0
As a % of total Shares held (b)	0	0	0
Number of equity shares held in dematerialized form (XIV)	1073731	200	1073931
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0