

Optiemus Infracom Limited

Reg. Office: K-20, IInd Floor, Lajpat Nagar Part - 2, New Delhi-110 024

CIN: L64200DL1993PLC054086

**STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON
31ST MARCH, 2019**

Figures in Lacs except EPS and shared data

Particulars	Standalone				
	Quarter Ended			Year Ended	
	31st March 2019	31st December 2018	31st March 2018	31st March 2019	31st March 2018
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Revenue					
I Revenue from Operations	6,424	11,116	29,340	40,107	61,032
II. Other Income	4,066	836	781	5,315	1,237
III. Total Revenue	10,490	11,952	30,121	45,422	62,269
IV. Expenses:					
Purchase of traded goods	4,951	12,289	12,108	34,985	35,411
(Increase)/ decrease in inventories of stock-in-trade	1,640	(3,286)	6,800	(2,199)	7,372
Employee benefits expense	342	413	963	1,590	2,035
Finance costs	562	583	1,025	2,948	3,067
Depreciation and amortization expense	299	276	354	1,076	1,256
Other expenses	3,386	1,566	5,987	6,835	9,474
Total Expenses	11,180	11,841	27,238	45,235	58,615
V. Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)	(690)	111	2,884	187	3,654
VI. Exceptional Items	-	-	-	-	-
VII. Profit/(Loss) before extraordinary items and tax (V-VI)	(690)	111	2,884	187	3,654
VIII. Extraordinary Items					
IX. Profit before Tax (VII-VIII)	(690)	111	2,884	187	3,654
X. Tax expense					
Current tax	(18)	26	988	233	1,299
Deferred tax (credit)	(298)	16	(5)	(241)	(43)
Adjustment of tax relating to earlier periods	(29)	2	6	(27)	(71)
XI. Profit/(loss) for the period from continuing operations (IX-X)	(345)	68	1,895	222	2,469
XII. Other Comprehensive income					
A (i) Items that will not be reclassified to Profit & Loss	(1)	1	22	16	-7
A (ii) Income Tax relating to Items that will not be classified to Profit & Loss	1	-		-5	
B (i) Items that will be reclassified to Profit & Loss	-	-			
B (ii) Income Tax relating to Items that will be classified to Profit & Loss	-	-			
XIII. Total Other Comprehensive income for the period	-0	1	22	11	-7
XIV. Profit / (Loss) for the period (XI+XIII)	-345	69	1,916	233	2,462
Paid-up equity share capital (Face Value of the Share shall be indicated)	858141910 (85814191 @ Rs.10 each Shares)	858141910 (85814191 @ Rs.10 each Shares)	858141910 (85814191 @Rs.10 each Shares)	858141910 (85814191 @Rs.10 each Shares)	858141910 (85814191 @Rs.10 each Shares)
XVII. Earnings Per equity share					
(a) Basic	(0.40)	0.08	2.23	0.27	2.87
(b) Diluted	(0.40)	0.08	2.23	0.27	2.87

STATEMENT OF ASSETS AND LIABILITIES

Particulars	Standalone	
	As at 31st March 2019	As at 31st March 2018
	Audited	Audited
Assets		
Non-current assets		
Property, plant and equipment		
Property, plant and equipment	1,572	2,224
Other Intangible assets	358	138
Investment properties	12,001	12,275
Financial assets		
Investments	7,174	6,485
Loans	1,017	1,170
Other financial assets	677	-
Deferred tax assets (net)	1,181	939
Other non-current assets	3,411	3,462
Current assets		
Inventories	3,584	1,385
Financial assets		
Investments	75	72
Trade receivables	18,723	18,362
Cash and cash equivalents	1,654	2,925
Bank balances other than cash and cash equivalents	1,573	2,205
Loans	5,530	6,511
Other financial assets	25	304
Current tax assets (net)	495	351
Other current assets	5,415	5,376
TOTAL	64,465	64,183
Equity and liabilities		
Equity		
Equity share capital	8,581	8,581
Other equity	24,763	24,530
Total equity		
Non-current liabilities		
Financial liabilities		
Borrowings	19,002	20,276
Other financial liabilities	-	-
Provisions	61	59
Other non-current liabilities		
Current liabilities		
Financial liabilities		
Borrowings	4,107	4,417
Trade payables	5,469	3,014
Other financial liabilities	1,705	855
Other current liabilities	777	1,568
Provisions	-	-
Current tax liabilities (net)	-	883
TOTAL	64,465	64,183

SEGMENT WISE RESULTS AS PER CLAUSE 33 OF THE LISTING REGULATIONS ARE AS FOLLOWS:

Particulars	Standalone				
	For the quarter ended 31st March 2019	For the quarter ended 31st December 2018	For the quarter ended 31st March 2018	For the year ended 31st March 2019	For the year ended 31st March 2018
Segment Revenue					
a) Telecommunications-Mobile Handset and Accessories	5,615	10,190	28,514	36,524	57,432
b) Renting Income	809	926	826	3,583	3,600
Total	6,424	11,116	29,340	40,107	61,032
Less: Inter Segment Revenue			-		
Net Sales/Income From Operations	6,424	11,116	29,340	40,107	61,032
Segment Results					
Profit before Interest & Tax					
a) Telecommunications-Mobile Handset and Accessories	(5,149)	(723)	2,461	(4,505)	3,104
b) Renting	613	581	667	2,326	2,380
TOTAL	(4,193)	(142)	3,128	(2,179)	5,484
Less:					
(a) Interest	562	583	1,025	2,948	3,067
(b) Other un-allocable expenditure net off un-allocable income & other comprehensive income	(4,066)	(836)	(781)	(5,315)	(1,237)
Total Profit before Tax from Continuing operation	(690)	111	2,884	187	3,654
Segment Assets				Standalone	
				As at 31st March 2019	As at 31st March 2018
a) Telecommunications-Mobile Handset and Accessories				48,936	50,058
b) Renting Income				15,529	14,125
Less: Inter segment				-	-
Other unallocated assets				-	-
Total Segment Assets				64,465	64,183
Segment Liabilities				Standalone	
				As at 31st March 2019	As at 31st March 2018
a) Telecommunications-Mobile Handset and Accessories				11,164	10,533
b) Renting Income				19,957	20,538
Less: Inter segment				-	-
Other unallocated liabilities				-	-
Total Segment Liabilities				31,121	31,071

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STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31ST MARCH, 2019

Figures in Lacs except EPS and shared data

Particulars	Consolidated	
	31st March 2019	31st March 2018
	(Audited)	(Audited)
Revenue		
I Revenue from Operations	119,597	72,237
II. Other Income	6,312	1,612
III. Total Revenue	125,909	73,849
IV. Expenses:		
Cost of raw material consumed	82,613	17,641
Purchase of traded goods	19,416	28,723
(Increase)/ decrease in inventories of stock-in-trade	4,466	7,400
Excise duty on sales		28
Employee benefits expense	5,750	3,413
Finance costs	4,236	3,310
Depreciation and amortization expense	1,720	1,586
Other expenses	11,530	9,507
Total Expenses	129,731	71,608
V. Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)	(3,822)	2,241
VI. Exceptional Items	-	-
VII. Profit/(Loss) before extraordinary items and tax (V-VI)	(3,822)	2,241
VIII. Profit/(Loss) from associates and Joint Venture	(86)	0
IX. Profit before Tax (VII-VIII)	(3,908)	2,241
X. Tax expense		
Current tax	233	1,301
Deferred tax (credit)	121	(608)
Adjustment of tax relating to earlier periods	(121)	(81)
XI. Profit/(loss) for the period from continuing operations (IX-X)	(4,141)	1,629
XII. Profit/(loss) for the period from discontinuing operations		
Profit/(loss) before tax for the year from discontinuing operations	(1,799)	(240)
Tax expenses from discontinued operation	-	-
Profit/(loss) for the period from discontinuing operations	(1,799)	(240)
XIII. Other Comprehensive income		
A (i) Items that will not be reclassified to Profit & Loss	(239)	(7)
A (ii) Income Tax relating to Items that will not be classified to Profit & Loss	(5)	
B (i) Items that will be reclassified to Profit & Loss	-	-
B (ii) Income Tax relating to Items that will be classified to Profit & Loss	-	-
XIV. Total Other Comprehensive income for the period	(244)	(7)
XV. Profit / (Loss) for the period (XI+XII+XIV)	(6,184)	1,382
Paid-up equity share capital (Face Value of the Share shall be indicated)	858141910 (85814191 @Rs.10 each Shares)	858141910 (85814191 @Rs.10 each Shares)
XVI. Earnings Per equity share		
(a) Basic	(7.21)	1.61
(b) Diluted	(7.21)	1.61

STATEMENT OF ASSETS AND LIABILITIES

Particulars	Consolidated	
	As at 31st March 2019	As at 31st March 2018
	Audited	Audited
Assets		
Non-current assets		
Property, plant and equipment		
Property, plant and equipment	3,477	5,736
Capital Work in progress	100	
Goodwill	47	4,182
Other Intangible assets	392	411
Investment properties	12,001	12,275
Financial assets	-	-
Investments	5,543	858
Loans	1,105	2,245
Other financial assets	743	390
Deferred tax assets (net)	1,609	1,730
Other non-current assets	3,411	3,463
Current assets	-	-
Inventories	6,118	15,655
Financial assets	-	-
Investments	75	72
Trade receivables	34,815	20,432
Cash and cash equivalents	1,707	6,385
Bank balances other than cash and cash equivalents	1,573	3,771
Loans	5,436	10,350
Other financial assets	26	523
Current tax assets (net)	508	386
Other current assets	6,823	11,746
TOTAL	85,509	100,612
Equity and liabilities		
Equity		
Equity share capital	8,581	8,581
Other equity	23,543	22,482
Total equity		
Minority Interest	3	-456
Non-current liabilities		
Financial liabilities		
Borrowings	19,986	24,318
Other financial liabilities	-	22
Provisions	106	243
Other non-current liabilities	-	49
Current liabilities		
Financial liabilities		
Borrowings	4,883	13,987
Trade payables	22,886	22,559
Other financial liabilities	2,944	4,012
Other current liabilities	2,574	3,886
Provisions	0	3
Current tax liabilities (net)	3	926
TOTAL	85,509	100,612

SEGMENT WISE RESULTS AS PER CLAUSE 33 OF THE LISTING REGULATIONS ARE AS FOLLOWS:

Particulars	Consolidated	
	For the year ended 31st March 2019	For the year ended 31st March 2018
Segment Revenue		
a) Telecommunications-Mobile Handset and Accessories	36,100	57,432
b) Renting Income	3,583	3,600
c) Manufacturing Business	92,125	17,791
d) others	-	310
Total	131,807	79,133
Less: Inter Segment Revenue	(12,210)	(6,896)
Net Sales/Income From Operations	119,597	72,237
Segment Results		
Profit before Interest & Tax		
a) Telecommunications-Mobile Handset and Accessories	(7,259)	3,104
b) Renting	2,326	2,380
c) Manufacturing Business	(1,051)	(1,991)
d) others	-	446
TOTAL	(5,984)	3,939
Less:		
(a) Interest	4,236	3,310
(b) Other un-allocable expenditure net off un-allocable income & other comprehensive income	(6,312)	(1,612)
Total Profit before Tax from Continuing operation	(3,908)	2,241
Profit from Discontinuing operation		
a) Mobile Retail Store chain	(1,799)	(240)
Total Profit before Tax	(5,707)	2,001
Segment Assets	Consolidated	
	For the year ended 31st March 2019	For the year ended 31st March 2018
a) Telecommunications-Mobile Handset and Accessories	49,437	79,734
b) Renting Income	15,529	14,125
c) Manufacturing Business	22,738	15,915
d) Retail chan stores	-	4,901
d) others	-	160
Less: Inter segment	(2,195)	(14,223)
Other unallocated assets		
Total Segment Assets	85,509	100,612
Segment Liabilities	Consolidated	
	For the year ended 31st March 2019	For the year ended 31st March 2018
a) Telecommunications-Mobile Handset and Accessories	11,612	31,366
b) Renting Income	19,957	20,538
c) Manufacturing Business	22,523	15,272
d) Retail chan stores	-	15,209
d) others	-	11
Less: Inter segment	(709)	(12,392)
Other unallocated liabilities		
Total Segment Liabilities	53,383	70,004