

Ref. No. - OIL/CO/SE/2023-24/58

October 05, 2023

Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: 530135

Symbol: OPTIEMUS

Subject: Intimation under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Incorporation of Joint Venture cum Subsidiary Company

Dear Sir,

In furtherance to our earlier intimation bearing Reference No. OIL/CO/SE/2023-24/46 dated 1st September, 2023 and pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, this is to inform you that “**Bharat Innovative Glass Technologies Private Limited**” has been incorporated as a Joint Venture cum Subsidiary Company of Optiemus Infracom Limited on October 04, 2023.

The requisite information required under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are given in **Annexure-A**.

Kindly take the above information on your records.

Thanking You,

Yours truly
For OPTIEMUS INFRACOM LIMITED

Vikas Chandra
Company Secretary & Compliance Officer

Encl.: As Above

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

P.: 011-29840906-907 | Fax: 011-29840908 | www.optiemus.com

S. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	<p>Bharat Innovative Glass Technologies Private Limited ("Bigtech")</p> <p>Size and Turnover: Not Applicable</p> <p><i>(Bigtech is a newly incorporated Company and is yet to commence its business.)</i></p>
b)	Whether the acquisition/ incorporation would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired. If yes, the nature of interest and details thereof and whether the same is done at "arm's length"	No
c)	The industry to which the entity being acquired/ incorporated belongs	Manufacturing
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for the acquisition of target entity, if its business is outside the main line of business of the listed entity)	<p>The new subsidiary company has been incorporated to carry on the business of:</p> <ul style="list-style-type: none"> (i) manufacturing of the Finished Parts for use in mobile consumer electronic devices (or other cover glass applications mutually agreed by the Parties); (ii) selling the Finished Parts to mobile consumer electronics manufacturers and OEMs (or other cover glass applications mutually agreed by the Joint Venture Parties), or their designated supply chain participants, for use in their operations; and (iii) such other business as may be agreed by the Parties. <p><i>"Finished Parts" means the finished cover glass parts resultant from the finishing of raw cover glass sheets.</i></p>

e)	Brief details of any governmental or regulatory approvals required for the acquisition/incorporation	Not Applicable
f)	Indicative time period for completion of the acquisition	Within 60 days from the date of incorporation of Bigtech
g)	Consideration - whether cash consideration or share swap and details of the same	Cash
h)	Cost of acquisition and/or the price at which the shares are acquired	Rs. 11,48,000 (Eleven Lakh Forty-Eight Thousand Only) <i>(1,14,800 Equity Shares of face value of Rs. 10/- each)</i>
i)	Percentage of shareholding/control acquired and/or number of shares acquired.	70% (1,14,800 Equity Shares) of the paid-up equity share capital of Bigtech.
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Not Applicable, since Bigtech is a newly incorporated company. Date of Incorporation: October 04, 2023.

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