Ref. No. - OIL/CO/SE/2024-25/47 **September 12, 2024**

Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001

Scrip Code: 530135

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Symbol: OPTIEMUS

Sub: Intimation regarding one to one meeting with prospective Investor(s) for preferential issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir(s),

In furtherance to our earlier intimation bearing Reference No. OIL/CO/SE/2024-25/37 dated August 13, 2024 and pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the authorised officials of the Company will interact (physically/virtually) one to one with the Prospective Investor(s) for Preferential issue, over a period of few weeks, subject to availability of Investors/ authorised officials of the Company.

Discussions will be based upon such information, which is publicly available. Also, no unpublished price sensitive information is proposed to be shared.

Please note that changes may happen due to exigencies on part of the Investor(s)/ and/ or our Company's Official.

This is for your information and record.

Thanking You,

Yours truly,
For OPTIEMUS INFRACOM LIMITED

Vikas Chandra
Digitally signed by Vikas Chandra
Date: 2024.09.12 12:09:31 +05'30'

Vikas Chandra
Company Secretary & Compliance Officer