

Ref. No. - OIL/CO/SE/2023-24/97

February 27, 2024

Listing Department **BSE Limited,** Floor 25, P J Towers, Dalal Street, Mumbai- 400 001 Listing Department

National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: 530135

Symbol: OPTIEMUS

Subject: Submission of copies of Newspaper Advertisement with respect to dispatch of Postal Ballot notice pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015

Dear Sir(s),

With reference to captioned subject, this is to inform you that pursuant to Regulations 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith copies of the newspaper advertisement published in following newspapers on Tuesday, February 27, 2024 with respect to dispatch of Postal Ballot Notice and e-voting information:

- 1. Financial Express (English); and
- 2. Jansatta (Hindi) circulating in Delhi (NCR).

Kindly take the same on your records.

Thanking You,

Yours faithfully,

For Optiemus Infracom Limited

Vikas Chandra
Company Secretary & Compliance Officer

OPTIEMUS INFRACOM LIMITED

CIN: L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024 P.: 011-29840906-907 | Fax: 011-29840908 | www.optiemus.com

WWW.FINANCIALEXPRESS.COM

CIN: L15520MP1989PLC049380 Regd Office: 4th Floor, BPK Star Tower, A.B. Road,

Indore-452 008 (M.P.) Phone: 0731-4780400 E-mail: investorrelations@aabl.in, Website: www.associatedalcohols.com

NOTICE OF EXTRA-ORDINARY GENERAL MEETING

The Shareholders of Associated Alcohols & Breweries Limited Notice is hereby given that, Extra-ordinary General Meeting (EGM) of

the Company will be held on Saturday, March 23, 2024 at 11:00 AM (IST) through Video Conferencing (VC) or Other Audio Visual Means (OAVM) to transact the business as set out in the Notice of the EGM which is being circulated for convening the AGM.

2. The EGM will be held through VC/OAVM in compliance with the applicable provisions of the Companies Act, 2013 read with various Circulars issued by Ministry of Corporate Affairs ("MCA"), and Master Circular issued by Securities and Exchange Board of India (SEBI) in this regard, permitting the holding of EGM through VC/OAVM without physical presence of members at a common venue.

As per Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulations 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Company is pleased to provide the facility to its members to exercise their right to vote by electronic means ("Remote e-voting"). The Company has engaged the services of Central Depository Services (India) Limited ("CDSL") for conducting the e-EGM and providing e-voting facility to the members of the Company. The Members who attend the e-EGM through VC/OAVM shall be counted for the purposes of quorum under Section 103 of the Companies Act, 2013. Due to e-EGM, the Facility for the appointment of proxies, attendance slips/route map/proxy will not be available for the EGM.

Electronic copies of the Notice of EGM will be sent to all the Shareholders whose email addresses are registered with the Company/ Depository Participant(s). If you have not registered your email address with the Company/ Depository Participant(s) you may please registered your email address.

Physical Shareholders: Please contact Company and/or Register and Share Transfer Agent of the Company for registering e-mail address and bank account details.

Demat Shareholders: Please contact your Depository Participate (DP) and register your e-mail address and bank account details as per process advised by your DP.

The Instruction and manner of participation in the Remote Electronic Voting (e-voting), Joining/Attending e-EGM, Voting during the e-EGM, are provided in the Notice of the EGM.

6. Members will be able to cast their vote electronically on the businesses as set forth in the Notice of the EGM either remotely (during remote e-voting period) or during the EGM (when window for e-voting is activated upon instructions of the Chairman).

Members holding shares either in physical form or dematerialized form, as on the cut-off i.e Saturday, March 16, 2024 are provided with the facility to cast their vote remotely on all resolutions set-forth in this notice of the EGM through electronic voting platform provided by the

All the members are informed that the remote e-voting shall commence on Wednesday, March 20, 2024 (9.00 a.m. IST) and end on Friday, March 22, 2024 (05.00 p.m. IST). The cut-off date for determining the eligibility to vote by electronic means or at the e-EGM is Saturday, March 16, 2024.

9. Any person, who acquires shares of the Company and becomes a member of the Company after dispatch of the Notice and holding shares as on the cut-off date i.e. Saturday, March 16, 2024. may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com or contact at Toll Free No. 1800 22 55 33. The instruction related to remote e-voting and other guidelines of e voting are set forth in the Notice of EGM.

 CS Ishan Jain, Practicing Company Secretary (FRN S2021MP802300, M. No. FCS 9978 & C.P. No. 13032) and Proprietor of M/s. Ishan Jain & Company, Company Secretaries, Indore has been appointed as the Scrutinizer for providing facility to the members of the Company to scrutinize the voting at the EGM and remote e-voting process in a fair and transparent manner

> For: Associated Alcohols & Breweries Limited **Sumit Jaitely**

Company Secretary & Compliance Officer

इंडियन बैंक 🛝 Indian Bank

Date: 26.02.2024

Place: Indore

Corporate Office: 254-260, Avvai Shanmugam Salai, Royapettah, Chennai- 600 014.

Notice of the Extraordinary General Meeting and E-Voting Information

NOTICE is hereby given that an Extraordinary General Meeting of Shareholders of Indian Bank will be held on Thursday, the 21" March 2024 at 11.00 a.m. (IST) through Video Conferencing (VC) / Other Audio Visual Means (OAVM) to transact the following business(es):

To elect one Director from amongst the Shareholders of the Bank other than the Central Government.

Approval of appointment of Shri Ashutosh Choudhury, Executive Director of the Bank

Approval of appointment of Smt. K. Nikhila, Non-Executive Director (RBI Nominee Director) of the Bank

(4) Approval of appointment of Shri Shiv Bajrang Singh, Executive Director of the Bank.

The Corporate Office of the Bank at No.254-260, Avvai Shanmugam Salai, Royapettah, Chennai - 600014 shall be deemed venue of the Extraordinary General Meeting.

By Order of the Board of Directors Place: Chennai (S.L.Jain) Managing Director & CEO

Date: 23" February 2024 Notes:

Central Government.

1. For Agenda item No.1, i.e. Agenda item pertaining to election of one Shareholder Director, the voting rights of the shareholders. beneficial owners shall be reckoned as on 23.02.2024

(Specified Date) 2. Those shareholders (Other than the Central Govt.) whose name will appear on the Register of Shareholders / List of Beneficial Owners furnished by NSDL & CDSL as on the Specified Date i.e., Friday, the 23" February 2024 shall be entitled to participate i.e., to nominate, contest and vote in the election of one Director from amongst the Shareholders other than the

3. For Agenda item No.2,3 & 4, i.e. Agenda items other than election of one Shareholder Director, the voting rights of the shareholders / beneficial owners shall be reckoned as on Thursday, the 14" March 2024 (Cut-off Date).

Copy of Notice of EGM have been / is being sent by email through Bank's Registrar and Share Transfer Agent (RTA), Cameo Corporate Services Ltd. to all those shareholders whose email addresses are registered in the Bank's Shareholding Records / Depository Participants(s) Records as on 16.02.2024 (close of Business hours).

5. To receive the EGM Notice / other Communications through e-mail, shareholders holding shares in physical mode are requested to furnish their email addresses and mobile numbers to the Bank's Registrar and Share Transfer Agent, Cameo Corporate Services Limited, Subramanian Building, No. 1, Club House Road, Chennai - 600 002 at e-mail ID, investor@cameoindia.com, if not yet provided. The shareholders holding their shares in Demat accounts are requested to update their e-mail IDs and mobile No. through their Depository Participant (DP), if not yet updated.

6. Shareholders other than the Central Government who are desirous of contesting the election of one Director of the Bank should submit a minimum of 100 valid nomination forms along with other requisite documents / forms, declaration etc. in a sealed envelope to the General Manager-CFO, Corporate Office, 254-260, Avvai Shanmugam Salai, Royapettah, Chennai-600 014 on any working day, up to 5.00 p.m., on or before Wednesday, the 06th March 2024. The Declaration and Undertaking, Nomination Form and Declaration Form are part of the EGM Notice sent to Shareholders and also available on the Bank's website viz. www.indianbank.in.

7. The remote e-voting facility for the Agenda Items as set forth in the EGM Notice will be available to the shareholders from 09.00 a.m. (IST) on Monday, the 18th March 2024 and will end at 5.00 p.m. (IST) on Wednesday, the 20th March 2024 through the website of e-voting agency, Central Depository Services (India) Ltd. (CDSL) at www.evotingindia.com 8. The manner of remote e-voting / e-voting during the EGM for

shareholders holding shares in dematerialized mode and physical mode, and also for the shareholders who have not registered their e-mail addresses, have been provided in the EGM Notice. The soft copy of the EGM Notice is also available for download on the websites of Stock Exchanges i.e. www.nseindia.com, www.bseindia.com &, website of the Bank, i.e. www.indianbank.in as also the website of e-voting platform provider, CDSL at www.evotingindia.com.

9. The facility for e-voting will be made available during the EGM and Shareholders attending the meeting through VC / OAVM and who do not cast their vote by remote e-voting shall be eligible to cast their vote through the e-voting system of CDSL during the meeting. Please note that once the shareholder cast his / her vote through remote e-voting, he / she cannot cast or modify the vote during the EGM.

10. The consolidated results of remote e-voting together with the voting held during the EGM will be announced by the Bank on its website and will also be informed to the Stock Exchanges i.e. NSE & BSE.

PUBLIC NOTIFICATION

Notice is hereby given to all users of Railway lines and premises situated on the completed section of the undernoted section of the Northern Railway that the 25000Volt 50Hz Retractable Ac overhead traintion wires will be energised on or after the date specified against the section. On and from the same date the overhead traintion lines shall be treated as live at all times and no un-authorized person shall approach or work in the proximity of the said overhead line. SECTION DATE

ROHE at IBL shed IBL-1 & IBL-2 Shakurbasti trainset depot,Delhi 29-02-24

M/s HYT Engineering co. Pvt.Ltd.



& TECHNOLOGY BANDA-210001 (UP) Advertisement No. 01/2024

Applications are invited from eligible candidates for the Teaching posts on Regular basis: Assistant Professor(04), Associate Professor(02) & Professor(05) in BUAT, Banda. Academic qualifications and other details are available on the University website www.buat.edu.in. Last date for receipt of Application is 30 March 2024 (05:00PM).

Director, Administration & Monitoring

optiemus

OPTIEMUS INFRACOM LIMITED CIN: L64200DL1993PLC054086

Registered Office: K-20, Second Floor, Lajpat Nagar - II, New Delhi - 110024 Corporate Office: D-348, Sector-63, Noida, Uttar Pradesh - 201307 Website: www.optiemus.com | Email: info@optiemus.com | Ph: 011-29840906 POSTAL BALLOT NOTICE

NOTICE is hereby given that pursuant to the provisions of Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") and the Companies (Management & Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, Secretarial Standard - 2 on General Meetings issued by The Institute of Company Secretaries of India and in accordance with the Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020 Circular No. 22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020, Circular No. 39/2020 dated December 31, 2020, Circular No. 02/2021 dated January 13, 2021, Circular No. 10/2021 dated June 23, 2021, Circular No.20/2021 dated December 8, 2021, Circular No.3/2022 dated May 5, 2022 Circular No.11/2022 dated December 28, 2022 and Circular No.9/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs ("MCA Circulars"), Optiemus Infracom Limited ("the Company") is seeking consent of its members for passing of Special Resolution for the following matters, as set out in the Postal Ballot Notice dated 23rd February, 2024, by way of Postal Ballot (only by voting through electronic means) ("remote e-voting")

Resolution No.	Type of Resolution	Description of the Resolution
1.	Special Resolution	To appoint Mr. Gauri Shankar (DIN: 06764026) as an Independent Director of the Company
2.	Special Resolution	To appoint Mr. Rakesh Kumar Srivastava (DIN: 08896124) as an Independent Director of the Company

The Company has sent the Postal Ballot Notice by e-mail on February 26, 2024 to all the Members whose e-mail addresses are registered with the Company/RTA/Depository Participants as on cut-off date i.e. Friday, February 23, 2024 in compliance with the aforesaid MCA Circulars. Hard copy of the Postal Ballot Notice, Postal Ballot Form and pre-paid business reply envelope will not be sent to the members for this Postal Ballot, therefore, members are required to communicate their assent or dissent through the remote e-voting system only. Members who have not yet registered their e-mail address are requested to get their e-mail addresses registered

by writing to the RTA viz. M/s. Beetal Financial and Computer Services Private Limited ("Beetal") at its e-mail id beetal@beetalfinancial.com or beetalrta@gmail.com. Members whose names are recorded in the Register of Members/ Register of Beneficial Owners maintained by the Depositories/RTA as on Friday, February 23, 2024 ("Cut-off Date") are entitled to avail the facility of remote

e-voting and their voting rights shall be reckoned on the basis of their holding as on the same date. The Notice of the Postal Ballot is also available on the Company's website at www.optiemus.com, website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of CDSL at www.evotingindia.com. Members are hereby informed that:

The businesses as set out in the notice shall be transacted only through remote e-voting system;

The remote e-voting period will commence from Wednesday, February 28, 2024 at 9:00 A.M. (IST) and ends on Thursday, March 28, 2024 at 5:00 P.M. (IST); iii. The remote e-voting module shall be disabled by CDSL beyond 5:00 p.m. on March 28, 2024;

iv. Once the vote on a resolution is cast by a member, he/she shall not be allowed to change it subsequently.

The detailed procedure/instructions for e-voting are contained in the Notice of Postal Ballot.

M/s. S.K. Batra & Associates, Practicing Company Secretaries, has been appointed as Scrutinizer by the Board of Directors of the Company pursuant to Rule 22(5) of the Companies (Management & Administration) Rules, 2014 for conducting entire Postal Ballot through remote e-voting process in a fair and transparent manner. The results of the Postal Ballot will be announced within 2 days of conclusion of remote e-voting i.e. on or before

March 30, 2024 by the Chairman or in his absence by any other person authorized by him, at the Corporate Office of the Company and will be intimated to Stock Exchanges, where the shares of the Company are listed and also be displayed on the website of the Company at www.optiemus.com For any grievances / queries connected with the voting by postal ballot through e-voting, shareholders may refer the Frequently Asked Questions and e-voting manual available at www.evotingindia.com under help section or

write an e-mail to helpdesk.evoting@cdslindia.com or contact at Toll Free Number: 1800225533 or contact at 022- 23058738, 022-23058543/42 or may send an e-mail to the Company at info@optiemus.com. For Optiemus Infracom Limited

Date: 26th February, 2024 Vikas Chandra Place : Noida Company Secretary & Compliance Officer

I HDFC MUTUAL FUND

BHAROSA APNO KA

HDFC Asset Management Company Limited CIN: L65991MH1999PLC123027

MUTUAL

FUNDS Sahi Hai

Registered Office: HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020. Phone: 022 66316333 • Toll Free Nos: 1800-3010-6767 / 1800-419-7676 e-mail: hello@hdfcfund.com • Visit us at: www.hdfcfund.com

NOTICE

NOTICE is hereby given that HDFC Trustee Company Limited, Trustee to HDFC Mutual Fund ("the Fund"), has approved the following distribution under Income Distribution cum Capital Withdrawal ("IDCW") Options of HDFC Infrastructure Fund, HDFC Large and Mid Cap Fund and HDFC Top 100 Fund ("the Schemes") and fixed Thursday, February 29, 2024 (or the immediately following Business Day, if that day is not a Business Day) as the Record Date for the same:

Name of the Scheme(s) / Plan(s) / Option(s)	Amount of Distribution (₹ per unit)#	Face Value (₹ per unit)	Net Asset Value ("NAV") as on February 23, 2024 (₹ per unit)
HDFC Infrastructure Fund - Regular Plan - IDCW Option	1.50	10.00	20.973
HDFC Infrastructure Fund - Direct Plan - IDCW Option	1.50	10.00	30.940
HDFC Large and Mid Cap Fund - Regular Plan - IDCW Option	2.00	10.00	36.440
HDFC Large and Mid Cap Fund - Direct Plan - IDCW Option	2.00	10.00	45.733
HDFC Top 100 Fund - Regular Plan - IDCW Option	5.50	10.00	62.290
HDFC Top 100 Fund - Direct Plan - IDCW Option	5.50	10.00	70.859

Amount of distribution per unit will be the lower of that mentioned above or the available distributable surplus (rounded down to a multiple of five at the third decimal) as on the Record Date.

Pursuant to the Distribution, the NAV of the IDCW Option(s) of the above Schemes would fall to the extent of such distribution and statutory levy, if any.

Amount will be paid, net of applicable tax deducted at source (TDS), to those Unit holders / Beneficial Owners whose names appear in the Register of Unit holders maintained by the Fund / Statements of Beneficial Ownership maintained by the Depositories, as applicable, under the IDCW Option(s) of the aforesaid Schemes on the Record Date (including investors whose valid purchase / switch-in requests are received by the Fund and the funds are available for utilization before cut-off timings in respect of the aforesaid Schemes, on the Record date).

With regard to Unit holders who have opted for Reinvestment facility under the IDCW Option(s), the amount due (net of applicable TDS) will be reinvested, by allotting Units at the applicable NAV per Unit (adjusted for applicable stamp duty).

As mandated under SEBI (Mutual Funds) Regulations and Master circular dated May 19, 2023, for redemptions and IDCW declared, payout will be done only through electronic mode(s), even where a Unit holder has opted to receive physical instruments. Thus, payment of such amounts shall be made through physical instruments, only in exceptional circumstances for reasons to be recorded by the AMC. Accordingly, unit holders who have opted for / have earlier received physical instruments are requested to update their bank account details by / sending us a copy of a cancelled cheque of first / sole holder's bank account.

All updations of PAN, KYC, email address, mobile number, nominee details, etc. should immediately be forwarded to the Investor Services Centers of the Fund (for units held in non-demat form) / Depository Participant (for units held in demat form). Unit holders are also advised to link their PAN with Aadhaar Number. Further, Unit holders can view the Investor Charter available on website of the Fund as well as check for any unclaimed redemptions or IDCW payments.

In view of individual nature of tax consequences, each investor should seek appropriate advice.

(Investment Manager to HDFC Mutual Fund) Sd/-

For HDFC Asset Management Company Limited

Authorized Signatory MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

BEFORE THE REGIONAL DIRECTOR. NORTHERN REGION. MINISTRY OF CORPORATE AFFAIRS

B-2 WING, 2ND FLOOR, PARYAVARAN BHAWAN, CGO COMPLEX, NEW DELH n the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (incorporation) Rules, 2014 And

In the matter of M/S VN MOTORS PRIVATE LIMITED (CIN: U50200DL2015PTC279090) having its Registered Office at C-193 Commen Light, Vivek Vihar Phase- 1 Near Gurudwara Delhi, East Delhi- 110095 ..Petitioner

And

In the matter of M/S VN MOTORS PRIVATE LIMITED Notice is hereby given to the Genera Public that the company proposes to make application to the Regional Director, Northern Region under section13 of the Companies Act, 2013 seeking confirmation of alteration of clause II of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General meeting held on Wednesday 21 February, 2024 to enable the company to change its Registered office from "National Capital Territory of Delhi to the State of Uttar Pradesh'

Any person, whose interest likely to be affected by the proposed change of registered office of the company may deliver either on MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director Northern Region MCA, B-2 Wing Paryavaran Bhawan, CGO Complex New Delhi within 14 days of the date of publication of this notice with a copy to the applicant company with a copy to the applicant company at its registered office at the address mentioned above.

For and on behalf of the Applican M/S VN MOTORS PRIVATE LIMITED VINOD KUMAR GOEL

(DIRECTOR Date: 26.02.2024 DIN: 0360580 Place: New Delhi

through link available for the property/ Secured Asset only.

ADVERTISEMENT IN RESPECT OF TRANSFER OF STRESSED LOAN EXPOSURE OF METALYST FORGINGS LIMITED ("MFL") TO THE ELIGIBLE BUYERS (PERMITTED ARCs/NBFCs/Banks/FIs) THROUGH e-AUCTION UNDER SWISS CHALLENGE METHOD

IDBI Capital Markets & Securities Ltd. ("ICMS") on behalf of Union Bank of India Limited and other consortium lenders ("Lenders") invites Expression of Interest ("EOI") from eligible ARCs / Banks / NBFCs / all India Financial Institutions ("Eligible Participants") in terms of extant guidelines of the Reserve Bank of India ("RBI") on Transfer of Stressed Loan Exposures subject to applicable regulations issued by RBI /regulators for transfer of Stressed Loan Exposures of MFL account(s) through e-Auction under Swiss Challenge Method on "As is where is", "as is what is", "whatever is there is" and without recourse basis. The Lenders shall not assume any operational, legal or any other type of risks relating to the loan exposure and shall not be providing any representations or warranties for MFL and/ or with regard to the loan facilities concerned. All interested Eligible Participants are requested to submit their willingness to participate in the e-Auction by way of an EOI and executing a Non-Disclosure Agreement. Last date for submission of EOI is February 29, 2024. For more details, please visit the IDBI Capital's website www.idbicapital.com by clicking on Tender & Bids.

Interested parties may contact undersigned:

Contact Persons	Designation	Contact Details	Email ID		
Mr. Umesh Prasad Barnwal	AGM (SAMB) - Union Bank	+91 99183 01003	ubin0906069 @unionbankofindia.bank		
Mr Jitendra	Vice President -	+91 2222171700 /	project.cast@idbicapital.com		
Agarwal	ICMS	1811			
Mr. Aman	Manager -	+ 91 2222171882/			
Agrawal	ICMS	7991186393			

Please note that e- Auction process envisaged in this advertisement shall be subject to final approval by the competent authority of the Lenders. Further, the Lenders reserve the right to cancel, modify, amend or withdraw any of the terms of this advertisement and process document at any stage and/or disqualify any eligible party, at any stage without assigning any reason whatsoever and without any liability by uploading the corrigendum on the website and the decision of the Lenders in this regard shall be final and binding. This is not an offer document and is being issued with no commitment. Issued by Date: 27-02-2024

IDBI Capital Markets & Securities Limited



Place: Mumbai



Public Notice For E-Auction Cum Sale (Appendix - IV A) (Rule 8(6))

Office at Plot No.98, Udyog Vihar, Phase-IV, Gurgaon-122015. (Haryana) and Branch Office at:- "30/30E, Upper Ground Floor, Shivaji Marg, Ne Delhi - 110015 "under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (hereinafter "Act" Whereas the Auhorized Officer ("AO") of IIFL-HFL had taken the possession of the following property/ies pursuant to the notice issued U/S 13(2) of IIFL-HFL had taken the possession of the following property/ies pursuant to the notice issued U/S 13(2) of IIFL-HFL had taken the possession of the following property/ies pursuant to the notice issued U/S 13(2) of IIFL-HFL had taken the possession of the following property/ies pursuant to the notice issued U/S 13(2) of IIFL-HFL had taken the possession of the following property/ies pursuant to the notice issued U/S 13(2) of IIFL-HFL had taken the possession of the following property/ies pursuant to the notice issued U/S 13(2) of IIFL-HFL had taken the possession of the following property/ies pursuant to the notice issued U/S 13(2) of IIFL-HFL had taken the possession of the following property/ies pursuant to the notice issued U/S 13(2) of IIFL-HFL had taken the possession of the following property/ies pursuant to the notice issued U/S 13(2) of IIFL-HFL had taken the possession of the following property/ies pursuant to the notice issued U/S 13(2) of IIFL-HFL had taken the possession of the following property/ies pursuant to the notice issued U/S 13(2) of IIFL-HFL had taken the possession of the following property/ies pursuant to the notice is the possession of the IIFL-HFL had taken the possession of the IIFL-HFL had taken the possession of the IIFL-HFL had taken the IIFL-HFL had t the Act in the following loan accounts/prospect nos. with a right to sell the same on "AS IS WHERE IS BASIS, AS IS WHAT IS BASIS AND WITH OUT RECOURSE BASIS" for realization of IIFL-HFL's dues, The Sale will be done by the undersigned through e-auction platform provided at the

website: www.iiflon	enome.com					
Borrower(s) / Co-Borrower(s) /	Demand Notice Date and Amount	property	of the Immovable // Secured Asset		Date of Physical Possession	Reserve Price
1. Mr. Aman Rana 2. Mrs. Rajrati 3. Rana Enterprise (Prospect No	Guarantor(s) 1. Mr. Aman Rana 2. Mrs. Rajrati 3. Rana Enterprise (Prospect No 940451, 936304 & Indicates the process of the		All that part and parcel of the property bearing Built Up Plot Of Land Measuring Admeasuring 533 Sq. Yds, With Roof Right Upto Sky Out Of Kh No 193/1 Situated In The Extended Lal Dora, Abadi Of Village Budhpur, Bijapur Tehsil Alipur Distt-North, Delhi, 110036, Delhi, India		at Outstanding as Date 05-Feb-2024 Rs. 55,77,542/- Dees Fifty Five Lakh Seventy Seven usand Five Hundred Forty Two Only)	Rs. 10,00,000/- (Rupees
Date of Inspection of property 18-Mar-2024 1100 hrs -1400 hrs.			EMD Last Date 20-Mar-2024 till 5			Time of E-Auction 24 1100 hrs-1300 hrs.

For balance payment, upon successful bid, has to pay through RTGS/NEFT. The accounts details are as follows: a) Name of the Account:- IIFL Hom Finance Ltd., b) Name of the Bank:- Standard Chartered Bank, c) Account No:-9902879xxxxx followed by Prospect Number, d) IFSC Code: SCBL0036001, e) Bank Address: Standard Chartered Bank, 90 M.G. Road, Fort, Mumbai-400001.

Mode Of Payment: - EMD payments are to be made vide online mode only. To make payments you have to visit https://www.iiflonehome.com and pay

Note: Payment link for each property/ Secured Asset is different. Ensure you are using link of the property/ Secured Asset you intend to buy vide publ

TERMS AND CONDITIONS:-For participating in e-auction, Intending bidders required to register their details with the Service Provider https://www.iiflonehome.com, well advance and has to create the login account, login ID and password. Intending bidders have to submit / send their "Tender FORM" along with the parameters and has to create the login account, login ID and password.

ment details towards EMD, copy of the KYC and PAN card at the above mentioned Branch Office. 2. The bidders shall improve their offer in multiple of amount mentioned under the column "Bid Increase Amount". In case bid is placed in the last 5 mi utes of the closing time of the auction, the closing time will automatically get extended for 5 minutes. The successful bidder should deposit 25% of the bid amount (after adjusting EMD) within 24 hours of the acceptance of bid price by the AO and the balance 75

of the bid amount within 15 days from the date of confirmation of sale by the secured creditor. All deposit and payment shall be in the prescribed mode of payment 4. The purchaser has to bear the cess, applicable stamp duty, fees, and any other statutory dues or other dues like municipal tax, electricity charges, lan and all other incidental costs, charges including all taxes and rates outgoings relating to the property.

5. Bidders are advised to go through the website https://www.iiflonehome.com/and https://www.iifl.com/home-loans/properties-for-auction for detailed terms and conditions of auction sale & auction application form before submitting their Bids for taking part in the e-auction sale proceedings. 6. For details, help procedure and online training on e-auction prospective bidders may contact the service provider E mail ID auction.hl@iifl.com, Support Helpline no.1800 2672 499

18:00 hrs between Monday to Friday or write to email:- auction.hl@iifl.com Notice is hereby given to above said borrowers to collect the household articles, which were lying in the secured asset at the time of taking physical pos session within 7 days, otherwise IIFL-HFL shall not be responsible for any loss of property under the circumstances.

For any query related to Property details, Inspection of Property and Online bid etc. call IIFL HFL toll free no. 1800 2672 499 from 09:30 hrs

Further the notice is hereby given to the Borrower/s, that in case they fail to collect the above said articles same shall be sold in accordance with Law

10. In case of default in payment at any stage by the successful bidder / auction purchaser within the above stipulated time, the sale will be cancelled and the amount already paid will be forfeited (including EMD) and the property will be again put to sale. 11. AO reserves the rights to postpone/cancel or vary the terms and condition of tender/auction without assigning any reason thereof. In case of any dis

pute in tender/Auction, the decision of AO of IIFL-HFL will be final 15 DAYS SALE NOTICE UNDER THE RULE 9 SUB RULE (1) OF SARFAESI ACT, 2002 The Borrower are hereby notified to pay the sum as mentioned above along with upto dated interest and ancillary expenses before the date Tender/Auction, failing which the property will be auctioned/sold and balance dues if any will be recovered with interest and cost.

Place:-Delhi Date: 27-Feb-2024 Sd/- Authorised Officer, IIFL Home Finance Limited

JOINT E-AUCTION SALE NOTICE

SRI RAMANI RESORTS AND HOTELS PRIVATE LIMITED (in liquidation)

(herein mentioned as "Borrower" / "Corporate debtor") CIN:U55101TN2011PTC080728

E-Auction Sale Notice for Sale of the properties of Shri Ramani Resorts and Hotels Private Limited under the Insolvency and Bankruptcy Code, 2016 read with Regulation 32 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016) together with sale of immovable assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 ("SARFAESI ACT, 2002") read with Appendix IV-A and proviso to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002.

Reg Address 8/42, Maharaja Surya Road, Alwarpet, Chennai 600018 & Mr.P R Shanmugam (herein mentioned as "Guarantor") Site: Survey no: 202/2 & 202/5A, Suchindram Temple Road, Suchindram, Nagarkoil- 629704 Liquidator: Ashok Seshadri (IBBI regn: IBBI/IPA 001/IP/P00937/2017-2018/11541) appointed vide order of the

NCLT, Chennai Bench IA/IBC/1037/CHE/2023 in Petition No. CP (IB) 22/CHE/2022 dated 13th July 2023 Liquidator's Address : INNOV8, 2nd Floor, SKCL Tech Square, SIDCO Industrial Estate, Guindy, Chennai 600032 Contact: +91 97896 72486 Email:resolution.ramani@gmail.com,

E-Auction Sale Notice is hereby given to the public in general and in particular to the Borrower and Guarantors for Sale of the Semi Finished building constructed in the site as described below under Regulation 32 and 33 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 ("Liquidation Regulations"), The building forms part of the liquidation estate formed by the liquidator under section 35(f) of Insolvency and Bankruptcy, 2016 ("IBC"). This sale is jointly with the land of the Guarantors of the Corporate Debtor mortgaged / charged with the secured creditors, State Bank of India forming integral part of the project under SARFAESI ACT, 2002 read with Appendix IV and proviso to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002 on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" AND "NO RECOURSE BASIS".

Date & Time of e-auction: Thursday, the 27th of March 2024 from 10.00 a.m. to 04.00 p.m. (with unlimited extension of 5 minutes each) Contact Details of Secured Creditor representative: Ms. Sindu, AGM, State Bank of India, SAM Branch,

Egmore, Chennai. Email clo1samb.che@sbi.co.in. mob:88383 38084. Contact details of the Liquidator: Ashok Seshadri. Email: resolution.ramani@gmail.com, Mobile: +91 97896 72486

SHORT DESCRIPTION OF THE ASSET ALONG WITH LAND DETAILS: SALE OF CORPORATE ASSETS THROUGH AUCTION.

EMD Reserve PARTICULARS: Remarks Price in Rs. in Rs. a. All the part and parcel of land as detailed In order to maximise the value, the asset of Sri below mortgaged to State Bank of India. Ramani Resorts and Hotels Private Limited (in Under SARFÄESI ACT, 2002, Land liquidation) are being sold jointly with the parcels of land owned by the Promoter of Sri measuring 12 Ares/29.64 cents Ramani Resorts and Hotels Private Limited comprised in survey Nos Survey no: 5,82,87,600 Mr. P R Shanmugam and mortgaged to State 202/2 & 202/5A, Suchindram Temple Bank of India, the Secured lender. (land Road, Suchindram, Nagarkoil- 629704 4,05,00,000 | 58,28,760 The land is given on lease to Sri Ramani b. Assets owned by Sri Ramani Resorts And Resorts and Hotels Private Limited for a period and Hotels Private Limited (in building of 30 years from 17th day of June 2014. The Liquidation) comprising of Semi 1.77.87.600) lenders have taken symbolic possession of the Finished Building situated at Survey no: said Land & Building on 03.11.2016. 202/2 & 202/5A, Suchindram Temple The possession notice was challenged by the Road, Suchindram, Nagarkoil. borrower in WP no 40794/2016 of Madras Further, the liabilities of the Corporate High Court and the same was disposed on Debtor as on Liquidation Commencement 5.9.2019. The bank filed an appeal in Supreme Date i.e. 13th July 2023 shall be dealth Court vide SLP no 2820/2020 and obtained settled by the Liquidator under section stay of the judgement of the Hon"ble Madras 53(1) of the Code. Court. The SLP is pending. Last date for submission of Eligibility Documents with the Liquidator : 08th March 2024 : 21st March 2024

: 27th March 2024 from10.00a.m. to 04.00p.m. Date and Time of E-auction a) The detailed Terms & Conditions, E-Auction Bid Document, Declaration & other details of online auction are available on https://www.bankauctions.in.

b) In case of any dispute, regarding the e-auction, the decision of the liquidator shall be final and binding. NCLT Chennai shall have exclusive jurisdiction to deal with any disputes.

c) The sale shall be concluded under respective Acts for the relevant Assets.

d) During the e-auction, bidders will be allowed to offer higher bid in inter-se bidding over and above the last bid quoted and the minimum increase in the bid amount must be of Rs. 2,00,000/- to the last higher bid of the bidders.

f) In case of any clarifications, Please contact the undersigned at resolution.ramani@gmail.com or the representative of the secured creditor, Ms.Sindu at clo2samb.che@sbi.co.in. or e-auction service provider Mr Dinesh at dinesh@bankauctions.in, The auction is subject to the terms and conditions stipulated in the E auction bid document.

Date: 26th February 2024; Place: Chennai

New Delhi

Last date for sharing of information and site visit Last date for crediting the EMD to the bank account

: 25th March 2024

e) All statutory dues/ attendant charges/ other dues relating to the respective asset/ property including registration charges, stamp duty, taxes etc. shall have to be borne by the bidder.

Ashok Seshadri, Liquidator Sindu B, Assistant General Manager/ Authorised Office Sri Ramani Resorts and Hotels Private Limited State Bank of India SAMB, Chennai

financialexp.ep.pr.in

Place: Mumbai

Date: February 26, 2024

सार्वजनिक अघिसूचना

उत्तर रेलवे के निम्नलिसित खंड के पूर्ण खंड पर रियत लाइनों और परिसर के सभी उपयोगकर्ताओं को नोटिस दिया नाता है कि 25000 वोल्ट 50 हुईन रिटैक्टेबल एसी ओवरहेड ट्रैक्शन तारों को निर्दिष्ट तिथि के बाद सकिय किया जाएगा ।उस तारीख से ओवरहेड ट्रैक्शन लाइनों को उस समय सक्रिय माना जाएणा और कोई भी अनधिकृत व्यक्ति उस

ओवरहेड लाइमें के करीब नहीं आएगा या काम नहीं करेगा। अनुभाग आर.ओ.एव.इ.आई बी.एल. शेंड ,आई बीएल-1 और आई बी.एल-2 शक्ट्रक्सी ट्रैन्सैट डिपो,दिल्सी

मेसर्र एव वाड टी इंजीनिवरिंग कंपनी प्रा., लिनिटेड

"प्रपत्र सं. आईएनसी—26" केन्द्रीय सरकार क्षेत्रीय निदेशक के समक्ष उत्तरी क्षेत्र, नई दिल्ली

कंपनी अधिनियम, 2013 की धारा 13 की उपघारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 के उपनियम (5) के खंड (अ) के मामले में पम्हो माइन्स प्राईवेट लिमिटेड

जिसका रजिस्ट्रीकृत कार्यालय : बी-40-42, नेब वैली, नेब सराय, साऊथ दिल्ली--110088 में रिधत है ..आवेदक

आम जनता को यह सचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती है जिसमें कंपनी का रजिस्टीकृत कार्यालय 'राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "तेलंगाना राज्य" में स्थानांतरित करने के लिए तारीख 15 फरवरी, 2023 को आयोजित असाधारण सामान्य बैठक में पारित विशेष संकल्प के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिशन में संशोधन की पृष्टि की मांग की गई हैं।

कंपनी के रजिस्टीकत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए—21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो के साथ अपनी आपत्ति क्षेत्रीय निदेशक उत्तरी क्षेत्र, को इस सुचना के प्रकाशन की तारीख से 14 दिनों के भीतर यी-2 विंग, द्वितीय तल, पंडित दीनदयाल अत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पर्त पर पंजीकत डाक दवारा भेज सकता है या सपर्द कर सकते हैं और इसकी प्रति आवेदक कंपनी को उनके जपरोक्त रजिस्ट्रीकृत कार्यालय के पते पर भी भेजेगा। बी-40-42, नेब वैली, नेब सराय, साउल्य दिल्ली-110068

वास्ते पम्हो माइन्स प्राईवेट लिमिटेड

B被压/-नागा राज् वदिराज् स्थान : दिल्ली निदेशक डीआईएन : 08963073 तिथि = 26.02.2024

फॉर्म नं. यूआरसी–2 सूचना देने वाले विज्ञापन खकंपनी अधिनियम, 2013 की धारा 374(बी) और कंपनी

(रजिस्टरों के लिए अधिकृत) नियम, 2014 के नियम 4(1) के अनुसार, इसके द्वारा नोटिस दिया जाता है कि कंपनी अधिनियम, 2013 की धारा 366 की उप-धारा (2) के अनुसरण में, एक आवेदन पंद्रह दिनों के बाद लेकिन इसके बाद तीस दिनों की समाप्ति से पहले केंद्रीय पंजीकरण रजिस्ट्रार के पास करने का प्रस्ताव देने है सेंटर (सीआरसी) इंडियन इंस्टीट्यूट ऑफ कॉरपोरेट अफेयर्स (आईआईसीए), प्लॉट नंबर 6, 7, 8, सेक्टर 5, आईएमटी मानेसर, जिला गुडगांव (हरियाणा), पिन कोड —122050 कि 'सेलेस्टियल लाइफस्टाइल एलएलपी (एलएलपीआईएन: एएवी—0193) 'एक एलएलपी को शेयरों द्वारा सीमित सार्वजनिक कंपनी के रूप में कंपनी अधिनियम 2013 के अध्याय 0(1) के भाग पके तहत पंजीकत किया जा सकता है।

कंपनी के प्रमुख उद्देश्य इस प्रकार हैं: एक सभी प्रकार के सामान आदि में सामान्य आयातक, निर्यातक, वितरक, स्टॉकिस्ट. एजेंट बोकर सलाहकार डिजाइनर और डीलर का व्यवसाय चलाना। बी। सामान्य व्यापारी, व्यापारी, निर्माता, आयातक, निर्यातक, दलाल, कमीशन एजेंट के रूप में माल, सामान, मशीनरी और कपड़े, धागे, बुने हुए या बुने हुए आदि सहित

व्यवसाय को आगे बढाने के लिए। **ी।** कपड़ा, रेडीमेड गारमेंट्स, होम फ्यूमिशिंग और संबद्घ उत्पादों के निर्माण का

व्यवसाय जारी रखना। . प्रस्तावित कंपनी के ड्राफ्ट मेमोरेंडम और आर्टिकल्स ऑफ एसोसिएशन की एक प्रति का निरीक्षण 22, कैलाश एन्क्लेव, पीतमपुरा, उत्तर—पूर्वी दिल्ली –110024 स्थित कार्यालय में किया जा सकता है।

4. इसके द्वारा सूचना दी जाती है कि इस आवेदन पर आपत्ति करने वाला कोई भी व्यक्ति केंद्रीय पंजीकरण केंद्र (सीआरसी), भारतीय कॉर्पोरेट मामले संस्थान (आईआईसीए), प्लॉट नंबर ६, ७, ८, सेक्टर ५ आईएमटी मानेसर, जिला गुड़गांव (हरियाणा), पिनकोड –122050, में रजिस्ट्रार को लिखित रूप में अपनी आपत्ति बता सकता है।, इस नोटिस के प्रकाशन की तारीख से इक्कीस (21) दिनों के भीतर, कंपनी को उसके पंजीकृत कार्यालय में एक

> आवेदकों के नाम और उनकी ओर से सेलेस्टियल लाइफस्टाइल एलएलपी हस्ता /-हस्ता /-सुचेत बंसल डॉली बंसल (नामित भागीदार) (नामित भागीदार)

प्रपत्र सं. आईएनसी – 25 ए पब्लिक कम्पनी को प्राइवेट कम्पनी में परिवर्तित करने के लिए समाचारपत्र में प्रकाशनार्थ विज्ञापन

क्षेत्रीय निदेशक. कार्पोरेट मंत्रालय, उत्तरी क्षेत्र के समक्ष कम्पनी अधिनियम, 2013, कम्पनी अधिनियम, 2013 की धारा 14 तथा कम्पनी (निगमन) नियमावली, 2014 के नियम 41

मैसर्स प्लानीफाई कैपिटल लिमिटेड सीआईएन : यू६5990एचआउ2021पीएलसी093712 के विषय में जिसका पंजीकृत कार्यालय प्लॉट नंबर सी-1014, अंसल एसेन्शिया, सेक्टर-67, गुरूग्राम, हरियाणा-122001 में स्थित है

एतदद्वारा सर्व साधारण को सूचना दी जाती है कि कम्पनी, इसको प्राइवेट लिमिटेड कम्पनी में परिवर्तित करने के संबंध में शुक्रवार, 09 फरवरी, 2024 को आयोजित असाधारण वार्षिक सामान्य बैठक में कम्पनी को ऐसे परिवर्तन हेतु सक्षम बनाने के संबंध में पारित विशेष प्रस्ताव के निबन्धनों के अनुसार कम्पनी अधिनियम, 2013 की धारा 14 के साथ पठित उक्त नियमों के अधीन एक आवेदन केन्द्र सरकार के समक्ष प्रस्तुत करने की इच्छुक है।

कोई भी व्यक्ति जिसका हित कम्पनी के प्रस्तावित परिवर्तन / कम्पनी की हैसियत रे प्रभावित होने की संभावना है, अपने हित के स्वरूप तथा विरोध के आधार के उल्लेखकारी शपथपत्र द्वारा समर्थित अपनी आपत्तियां **क्षेत्रीय निदेशक, उत्तरी क्षेत्र, बी–2 विंग, द्वितीय** तल, पं. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 को इस सूचना के प्रकाशन के चौदह दिन के भीतर सुपुर्द कर सकता है अथवा करवा सकता है अथवा पंजीकृत डाक से भेज सकता है जिसकी एक प्रति आवेदक कम्पनी को इसके नीचे वर्णित पते पर स्थित पंजीकृत कार्यालय भेजी जानी चाहिए : पंजीकृत कार्यालय पता :

प्लॉट नंबर सी-1014, अंसल एसेन्शिया, सेक्टर-67, गुरूग्राम, हरियाणा-122001 कृते एवं हिते आवेदक

हस्ता./—

निदेशक

राजेश कुमार सिंगला

प्लानीफाई कैपिटल लिमिटेड हस्ता./— देविन्दर कुमार सिंगला निदेशक डीआईएन : 09107887 हस्ता./-उर्मिला रानी सिंगला निदेशक,

दिनांकः 19/02/2024

स्थानः दिल्ली

डीआईएन : 08285972 विनोद गोयल निदेशक, डीआईएन : 08285973 तिथि : 27-02-2024 स्थान : गुरूग्राम

optiemus ऑप्टिमसं इंफ्राकॉम लिमिटेड

सीआईएन: L64200DL1993PLCO54086 पंजीकृत कार्यालय : के-20, द्वितीय तल, लाजपत नगर - ।।, नई दिल्ली - 110024 निगमित कार्यालय : डी-348, सेक्टर-63, नोएडा, उत्तर प्रदेश - 201307 वेबसाइट : www.optiemus.com | ईमेल : info@optiemus.com | फोन : 011-29840906

प्रावधानों और अन्य लागू प्रावधानों, यदि कोई हो, के अनुसार और कंपनी (प्रबंधन और प्रशासन) नियम, 2014 और सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 44, भारतीय कंपनी सचिवों के संस्थान द्वारा जारी सामान्य बैठकों पर सचिवीय मानक – 2 और उसके अनुसार सर्कूलर नंबर 14/2020 दिनांक 8 अप्रैल, 2020, सर्कूलर नंबर 17/2020 दिनांक 13 अप्रैल, 2020, सर्कुलर नंबर 22/2020 दिनांक 15 जून, 2020, सर्कुलर नंबर 33/2020 दिनांक 28 सितंबर, 2020 के साथ, परिपत्र क्रमांक 39/2020 दिनांक 31 दिसंबर 2020, परिपत्र क्रमांक 02/2021 दिनांक 13 जनवरी 2021, परिपत्र क्रमांक 10 / 2021 दिनांक 23 जून 2021, परिपत्र क्रमांक 20 / 2021 दिनांक 8 दिसंबर 2021, परिपत्र क्रमांक .3/2022 दिनांक 5 मई, 2022, परिपत्र संख्या 11/2022 दिनांक 28 दिसंबर, 2022 और परिपत्र संख्या 9/2023 दिनांक 25 सितंबर, 2023 कॉर्पोरेट मामलों के मंत्रालय द्वारा जारी ("एमसीए परिपत्र") के संबंध में, ऑप्टिमस इंफ्राकॉम लिमिटेड ("कंपनी") निम्नलिखित मामलों के लिए विशेष प्रस्ताव पारित करने के लिए अपने सदस्यों की सहमति मांग रही है, जैसा कि 23 फरवरी, 2024 के पोस्टल बैलेट नोटिस में पोस्टल बैलेट के माध्यम से (केवल इलेक्ट्रॉनिक माध्यम से मतदान करके) ("रिमोट ई-वोटिंग") दिया गया है

संकल्प संख्या	संकल्प का प्रकार	संकल्प का विवरण
1.	विशेष संकल्प	श्री गौरी शकर (डीआईएन: 06764026) को कंपनी के एक स्वतंत्र निर्देशक के रूप में नियुक्त करने के लिए
2	विशेष संकल्प	श्री राकेश कुमार श्रीवास्तव (डीआईएनः 08896124) को कंपनी के एक स्वतंत्र निदेशक के रूप में नियुक्त करने के लिए
जंपनी ने उन	मभी सदस्यों को	26 फरवरी 2024 को ई—मेल द्वारा पोस्टल बैलेट नोटिस भेजा है. जिनके ई—मेल पते उपरोक्त

एमसीए परिपत्रों के अनुपालन में कट—ऑफ तिथि यानी शुक्रवार, 23 फरवरी, 2024 को कंपनी/आरटीए/डिपॉजिटरी प्रतिभागिये के साथ पंजीकृत हैं। इस पोस्टल बैलेट के लिए सदस्यों को पोस्टल बैलेट नोटिस, पोस्टल बैलेट फॉर्म और प्री-पेड बिजनेस रिप्लाई लिफाफे की हार्ड कॉपी नहीं भेजी जाएगी, इसलिए सदस्यों को केवल रिमोट ई-वोटिंग सिस्टम के माध्यम से अपनी सहमति य असहमति व्यक्त करनी होगी।

जिन सदस्यों ने अभी तक अपना ई–मेल पता पंजीकृत नहीं कराया है, उनसे अनुरोध है कि वे आरटीए को मैसर्स बीटल फाइनेंशियल एंड कंप्यूटर सर्विसेज प्राइवेट लिमिटेड ("बीटल") को इसकी ई-मेल आईडी beetal@beetalfinancial.com य beetalrta@gmail.com पर लिखकर अपना ई-मेल पता पंजीकृत करवा लें।

जिन सदस्यों के नाम शुक्रवार, 23 फरवरी, 2024 ("कट-ऑफ डेट") को डिपॉजिटरी / आरटीए द्वारा बनाए गए सदस्यों के रजिस्टर / लाभकारी मालिकों के रजिस्टर में दर्ज हैं, वे रिमोट ई-वोटिंग की सुविधा का लाभ उठाने के हकदार हैं और उनके मतदान का अधिकार उसी तिथि को उनकी हिस्सेदारी के आधार पर गिना जाएगा।

डाक मतपत्र की सूचना कंपनी की वेबसाइट www.optiemus.com, स्टॉक एक्सचेंजों यानी बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट क्रमशः www.bseindia.com और www.nseindia.com पर और सीडीएसएल की वेबसाइट www.evotingindia.com भी उपलब्ध है। सदस्यों को इसके द्वारा सूचित किया जाता है कि:

i. नोटिस में बताए गए व्यवसाय केवल रिमोट ई-वोटिंग प्रणाली के माध्यम से किए जाएंगे;

ii. रिमोट ई-वोटिंग की अवधि बुधवार, 28 फरवरी, 2024 को सुबह 9:00 बजे से शुरू होगी। और गुरुवार, 28 मार्च, 2024 को सायं 5:00 बजे (आईएसटी) समाप्त होगी। iii. रिमोट ई-वोटिंग मॉड्यूल 28 मार्च 2024 को सायं 5:00 बजे के बाद सीडीएसएल द्वारा अक्षम कर दिया जाएगा।

iv. एक बार जब किसी सदस्य द्वारा किसी प्रस्ताव पर वोट डाल दिया जाता है, तो उसे बाद में इसे बदलने की अनुमति नहीं दी जाएगी। ई-वोटिंग की विस्तृत प्रक्रिया / निर्देश पोस्टल बैलेट की सूचना में शामिल हैं। मैसर्स एस. के. बत्रा एंड एसोसिएटस, प्रैक्टिसिंग कंपनी सेक्रेटरीज को निष्पक्ष एवं पारदर्शी तरीके से रिमोट ई–वोटिंग प्रक्रिया के माध्यम से संपूर्ण डाक मतपत्र आयोजित करने के लिए कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 22(5) के अनुसार कंपनी

के निदेशक मंडल द्वारा संवीक्षक के रूप में नियुक्त किया गया है। पोस्टल बैलेट के परिणाम रिमोट ई-वोटिंग के समापन के 2 दिनों के भीतर यानी 30 मार्च 2024 को या उससे पहले अध्यक्ष द्वारा या उनकी अनुपस्थिति में उनके द्वारा अधिकृत किसी अन्य व्यक्ति द्वारा कंपनी के कॉर्पोरेट कार्यालय में घोषित किए जाएंगे और स्टॉक एक्सचेंजों को सचित किये जायेंगे, जहां कंपनी के शेयर सचीबद्ध हैं और कंपनी की वेबसाइट www.optiemus.com पर

ई—वोटिंग के माध्यम से डाक मतपत्र से मतदान से जुड़ी किसी भी शिकायत ∕ प्रश्न के लिए, शेयरधारक सहायता अनुभाग के तहत www.evotingindia.com पर उपलब्ध अक्सर पूछे जाने वाले प्रश्न और ई-वोटिंग मैनुअल देख सकते हैं या

helpdesk.evoting@cdslindia.com पर एक ई-मेल लिख सकते हैं अथवा टोल फ्री नंबर : 1800225533 पर पर संपर्क करें या 022- 23058738, 022 - 23058543 / 42 पर संपर्क करें या कंपनी को info@optiemus.com पर ई-मेल भेज सकते हैं। कृते ऑप्टिमस इंफ्राकॉम लिमिटेड हस्ता./-

दिनांक : 26 फरवरी, 2024 विकास चंद्र कंपनी सचिव एवं अनुपालन अधिकारी स्थान : नोएडा

sessions and will be updated at specific intervals during the tendering period.

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR ATTENTION TO THE SHAREHOLDERS OF

KSHITIJ INVESTMENTS LIMITED

(CIN: L67120MH1979PLC021315) ("KSHITIJ"/ "KIL" / "TARGET COMPANY" / "TC")

Registered Office: 509, Loha Bhavan 93, P. D'mello Road, Carnac Bunder Mumbai City, Mumbai – 400009, Maharashtra Phone No.: 022-23480344, (+91) 9830898807; Email id: ksh.inv.ltd@gmail.com; Website: www.kiltd.in

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011

This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Rahul Agrawal (Acquirer 1) and Mr. Rohit Agrawal (Acquirer 2) in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter no. SEBI/HO/CFD/ DCR-2/P/OW/2024/1822/1 dated January 10, 2024 in respect of Open Offer ("Offer") for the acquisition up to 8,19,624 Equity Shares of Rs. 10/- each representing 26.00% of the emerging equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition) on 19th July, 2023.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	12.07.2023	Wednesday	12.07.2023	Wednesday
Publication of Detailed Public Statement in newspapers	19.07.2023	Wednesday	19.07.2023	Wednesday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	19.07.2023	Wednesday	19.07.2023	Wednesday
Last date of filing draft letter of offer with SEBI	26.07.2023	Wednesday	26.07.2023	Wednesday
Last date for a Competing offer	09.08.2023	Wednesday	09.08.2023	Wednesday
Receipt of comments from SEBI on draft letter of offer	18.08.2023	Friday	10.01.2024	Wednesday
Approval from BSE for Proposed Preferential Issue	N.A.	N.A.	22.02.2024	Thursday
Identified date	22.08.2023	Tuesday	23.02.2024	Friday
Date by which letter of offer be dispatched to the shareholders	29.08.2023	Tuesday	04.03.2024	Monday
Last date for revising the Offer Price	04.09.2023	Monday	06.03.2024	Wednesday
Comments from Committee of Independent Directors of Target Company	01.09.2023	Friday	06.03.2024	Wednesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	04.09.2023	Monday	07.03.2024	Thursday
Date of Opening of the Offer	05.09.2023	Tuesday	11.03.2024	Monday
Date of Closure of the Offer	18.09.2023	Monday	22.03.2024	Friday
Payment of consideration for the acquired shares	05.10.2023	Thursday	10.04.2024	Wednesday
Final report from Merchant Banker	12.10.2023	Thursday	19.04.2024	Friday

2. Update in the Offer Price: The offer price has been initially decided at Rs. 10/- (Rupees Ten Only) per equity share in accordance with Regulation 8 (8) of the SEBI (SAST) Regulations, 2011. Further, In line with SEBI letter dated 19th January, 2024, in addition to the offer price mentioned above, the Acquirer shall pay interest @ 10% per annum as prescribed in Regulation 18 (11A) of SEBI (SAST) Regulations for any delay in payment beyond the Scheduled Payment Date (period commencing from the Scheduled Payment Date till the actual date of payment of consideration under the Offer). Accordingly, the Offer Price has been revised to Rs. 10.20/- (Rupees Ten and Paisa Twenty only) including interest @ 10% per annum per equity share for delay in payment beyond the scheduled payment date per fully paid- up Equity Share of Rs. 10 each. All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS MR. RAHUL AGRAWAL AND MR. ROHIT AGRAWAL



NAVIGANT CORPORATE ADVISORS LIMITED

804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059. Tel No. +91 22 4120 4837 / 4973 5078

Email id: navigant@navigantcorp.com Website: www.navigantcorp.com SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijlani

Place: Mumbai Date: February 26, 2024

... Continued from Previous Page

Compliance with the provisions of the Companies Act and Rules is the responsibility of the Company's management. Our responsibility is to verify the factual accuracy based on our review procedures. This report is intended solely for your information and for the purpose of inclusion of the same a) in the Public Announcement and Letter of Offer for buyback of its share by the Company which will be filed with the Registrar of Companies, Securities and Exchange Board of India, BSE Limited, the National Securities Depository Limited and Central Depository Services (India) Limited for eth purpose of extinguishment of equity shares, Authorized Dealer Bank as authorized by the Board of Directors, for the purpose of capital payment; and for providing to the Manager to the Buyback appointed by the Company and is not to be used, referred or distributed for any other purpose without our written consent. Nothing contained in this report should be construed to be representation as to the future. We do not accept or assume any liability or duty of care for any other purpose, save where expressly agreed by our prior consent in writing.

For P. L. Tandon & Co Chartered Accountants Firm Registration No. 000186C

P. P. Singh Membership No. 072754 Partner

Date: 23.02.2024 Place: Kanpur

--- "UNQUOTE"--

11. RECORD DATE AND SHAREHOLDER'S ENTITLEMENT

11.1 As required under 9(i) of the Buyback Regulations, the Company has announced Thursday, March 07, 2024 as the Record Date ("Record Date") for the purpose of determining the entitlement and the names of the shareholders who will be eligible to participate in the Buyback.

11.2 As required under the Buyback Regulations, the dispatch of the letter of offer, shall be through electronic mode in accordance with the provisions of the Act and the Buyback Regulations, within 2 (two) working days from the record Date and that in the case of receipt of a request from any Eligible shareholder to receive a copy of the letter of offer in physical form, the same shall be provided.

11.3 The equity shares to be bought back as part of the Buyback Regulation as divided into two categories: Reserved Category for Small Shareholders (as defined herein below)

General Category for all shareholders

11.4 As defined in Regulation 2(i)(n) of the Buyback Regulations, a small shareholder is a shareholder who holds

equity shares having market value, on the basis of closing price of equity shares on the stock exchange having highest trading volume as on the Record Date, of not more than ₹ 2,00,000/- (Rupees Two Lakhs only). 11.5 In accordance with Regulation 6 of the Buyback Regulations, 15% (Fifteen percent) of the number of Equity Shares, which the Company proposes to Buyback or such number of Equity Shares entitled as per the

Small Shareholders as part of this Buyback. 11.6 On the basis of the shareholding on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, including Small Shareholders, to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective shareholder on the Record Date and the ratio of the Buyback applicable in the category to which such

shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the

shareholder belongs. 11.7 In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder category, the Company will club together the Equity Shares held by such shareholders with a common Permanent Account Number (the "PAN") for determining the category (Small Shareholder or General) and entitlement under the Buyback. In case of joint shareholding, the Company will club together the equity shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of physical shareholders, where the sequence of PANs is identical, the Company will club together the equity shares held in such cases. Similarly, in case of physical shareholders where PAN is not available, the Company will check the sequence of names of the joint holders and club together the equity shares held in such cases where the sequence of name of joint shareholders is identical. The shareholding of Institutional Investors like mutual funds/pension funds/trusts, insurance companies etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these equity shares are held for different schemes and have different demat account nomenclature based on information provided by the registrar and transfer agent

(the "Registrar") as per the shareholder records received from the depositories. 11.8 After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible

shareholder who have tendered over and above their entitlement in the other category. 11.9 The participation of Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders can choose to participate and get cash in lieu of shares to be accepted under the Buyback or they may choose not to participate. Eligible Shareholders may also tender a part of their entitlement. Eligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of entitlement to tender Equity Shares in the Buyback

11.10 The maximum tender under the Buyback by any Eligible Shareholder cannot exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of Equity Shares held in that demat account.

11.11 The Equity Shares tendered as per the entitlement by the Eligible Shareholder as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in the Buyback Regulations. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through Stock Exchange" notified under the SEBI Circulars

11.12 Participation in the Buyback by shareholders will trigger the Buyback Tax in India and such tax is to be discharged by the Company. Any income received by Eligible Shareholders pursuant to the Buyback of shares will not be included in the total taxable income of such shareholders The Buyback will also be chargeable to securities transaction tax in India. The shareholders are advised to consult their own legal, financial, and tax advisors prior to participating in the buyback. Eligible shareholders will receive a letter of offer along with a tender form indicating their respective entitlement for participating the buyback.

11.13 Detailed instructions for participation in the Buyback (tender of Equity shares in the buyback) as well as the relevant timetable will be included in the letter of offer to be sent in due course to the eligible shareholders.

PROCESS AND METHODOLOGY FOR BUYBACK 12.1 The Buyback Offer will be implemented by the Company through the Stock Exchange mechanism, as provided under the Buyback Regulations read with the SEBI Circulars and the procedure prescribed in the Companies Act and Buyback Regulations and as may be determined by the Board of directors (including the committee of directors) and on such terms and conditions as may be permitted by law from time to time.

12.2 For the implementation of the Buyback Offer, the Company has appointed Emkay Global Financial Services Limited as the registered broker ("Company's Broker") through whom the purchases and settlements on account of the Buyback Offer would be made by the Company. The contact details of the Company's Broker are as follows:

Name: Emkay Global Financial Services Limited

Address: 7th Floor, The Ruby, Senapati Bapat Marg, Dadar - West, Mumbai - 400028 Tel No. 022-66299299; Fax No. 022-66299199; Email Id: compliance@emkayglobal.com Contact Person: Mr. Devang Desai / Anil Jagtap

SEBI Registration No.: INZ000203933

CIN: L67120MH1995PLC084899 Buying Broker Code (BSE): 185

12.3 The Company will request BSE to provide a separate acquisition window ("Acquisition window") to facilitate placing of sale orders by Eligible Shareholders who wish to tender their Equity shares in the Buyback. The details of the platform will be as specified by BSE from time to time. In case, the Eligible Shareholders' registered stock broker is not registered with the BSE, the Eligible Shareholders may approach the Company's Broker to place the bid.

12.4 During the tendering period, the order for selling the equity shares will be placed by the Eligible Shareholders through their respective stock brokers ("Stock Broker") during normal trading hours of the secondary market. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders. The Company's Broker as well as the Broker of Eligible Shareholder can enter orders for demat

12.5 In the event the Stock Brokers of any Eligible Shareholder is not registered with BSE as a trading member/ stock broker, then that Eligible Shareholder can approach any BSE registered stock broker and can register themselves by using quick unique client code (the "UCC") facility through the registered stock broker after submitting all details as may be required by such registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other registered broker, Eligible Shareholders may approach Company's Broker to place their bids.

The Buyback Regulations do not restrict Eligible Shareholders from placing multiple bids and modifying bids therefore, modification/cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance Eligible Shareholders are requested to consult their respective Stock Brokers regarding the same. The cumulative quantity tendered shall be made available on the website of the BSE throughout the trading

Further, the Company will not accept Equity Shares tendered in Buyback which are under restraint order of the court/any other competent authority for transfer/sale and /or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of aw or otherwise The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians members of foreign nationality, if any, shall be subject to the FEMA and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt/provisions by such eligible shareholders of such approvals, if and to the exten-

the FEMA and the rules and regulations framed thereunder, if any. 12.10 The reporting requirements for non-resident shareholders under the FEMA and any other rules, regulations guidelines, for remittance of funds, shall be made by the eligible shareholders and/or the Stock broker

necessary or required from concerned authorities including, but not limited to , approvals from the RBI under

through which the Eligible shareholder places the bid. 12.11 Procedure to be followed by Eligible Shareholders holding Equity shares in the dematerialized form: a) Eligible Shareholders who desire to tender their Equity shares in the electronic/dematerialized form under the Buyback would have to do so through their respective Seller Member by giving the details

of Equity shares they intend to tender under the Buyback. The Seller Member would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity shares in the Buyback using the Acquisition Window of the BSE.

The lien shall be marked by the Stock Broker in the demat account of the Eligible Shareholder for the shares tendered in tender offer. Details of shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to the Indian Clearing Corporation Limited ("Clearing Corporation). In case, the shareholders demat account is held with one depository and clearing member pool and Clearing Corporation account is held with other depository, shares shall be blocked in the shareholders demat account at source depository during the tendering period. Inter depository tender offer (the "IDT") instructions shall be initialled by the shareholders at source depository to clearing member/ Clearing Corporation account at target depository. Source depository shall block the shareholder's securities (i.e., transfers from free balance to blocked balance) and send IDT message to target depository for confirming creation of lien. Details of shares blocked in the shareholders demat account shall be

provided by the target depository to the Clearing Corporation. For custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order/bid by custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke

the custodian confirmation and the revised order shall be sent to the custodian again for confirmation. Upon placing the bid, the Stock Broker shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Eligible Shareholder. The TRS will contain the details of the order submitted like bid ID number, application number, DP ID, client ID, number of Equity Shares tendered etc. In case of non-receipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the Exchange Bidding System the bid by such Eligible Shareholder shall be deemed to have been accepted

It is clarified that in case of dematerialized Equity Shares, submission of the tender form and TRS to the Registrar is not required. After the receipt of the demat Equity Shares by the Clearing Corporation and a valid bid in the exchange bidding system, the Buyback shall be deemed to have been accepted for Eligible Shareholders holding Equity Shares in demat form.

Eligible Shareholders will have to ensure that they keep the depository participant (the "DP") account active and unblocked. Further, Eligible Shareholders will have to ensure that they keep the bank account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation excess dematerialized equity shares or unaccepted dematerialized equity shares, if any, tendered by the Eligible Shareholders would be returned to them by Clearing Corporation. If the security transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the shareholder broker's depository pool account for onward transfer to the Eligible Shareholder. In case of custodian participant orders, excess dematerialized shares or unaccepted dematerialized shares if any, will be refunded to the respective custodian depository pool account.

Eligible Shareholders shall also provide all relevant documents, which are necessary to ensure transferability of the demat shares in respect of the tender form to be sent. Such documents may include (but not limited to): (a) duly attested power of attorney, if any person other than the Eligible Shareholder has signed the tender form; and (b) in case of companies, the necessary certified corporate authorizations

(including board and/or general meeting resolution). 12.12 Procedure to be followed by Eligible Shareholders holding Equity shares in the Physical form: While shareholders holding Equity Shares in physical form are eligible to participate in the Buyback, they are urged to have their shares dematerialized so as to be able to freely transfer them and participate in corporate actions in a convenient and effective manner

The procedure to be followed by Equity Shareholders holding Equity Shares in the physical form is as below (i) Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach the Stock Broker along with the complete set of documents for verification procedures to be carried out including (i) original share certificate(s), (i) valid share transfer forms) duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favor of the Company, (ii) self-attested copy of the shareholder's PAN Card, and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution, specimen signature), as applicable. In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.

(ii) Based on these documents, the Stock Broker shall place the bid on behalf of the Eligible Shareholder holding Equity Shares in physical form who wishes to tender Equity Shares in the Buyback using the Acquisition Window of the BSE. Upon placing the bid, the Stock Broker shall provide a TRS generated by the BSE's bidding system to the Eligible Shareholder. The TRS will contain the details of the order submitted like folio number, certificate number, distinctive number, number of Equity Shares tendered, etc.

(iii) The Stock Broker has to deliver the original share certificate(s) and documents as mentioned in paragraph 12.12(i) along with the TRS either by registered post or courier or hand delivery to the Registrar (at the address mentioned at paragraph 15 below of the Registrar details of which will be included in the Letter of Offer) within 2 (two) days of bidding by the Stock Broker. The envelope should be super scribed as "Shervani Industrial Syndicate Limited Buyback Offer 2024". One copy of the TRS will be retained by the Registrar and it will provide acknowledgement of the same to the Stock Broker/Eligible Shareholder

(iv) An Eligible Shareholder holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for the Buyback shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time the BSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, it will be treated as confirmed bids. (v) All documents as mentioned above, shall be enclosed with the valid Tender Form, otherwise the Equity

Shares tendered will be liable for rejection. The Equity Shares shall be liable for rejection on the following grounds, amongst others: (i) if there is any other company's equity share certificate(s) enclosed with the Tender Form instead of the Equity Share certificate(s) of the Company; (ii) if the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the Eligible Shareholders; (iii) if the Eligible Shareholders tender Equity Shares but the Registrar to the Buyback does not receive the Equity Share certificate(s) or other relevant documents; or (iv) in case the signature on the Tender Form and Form SH-4 does not match as per the specimen signature recorded with Company/Registrar (vi) SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD RTAMB/P/CIR/2022/8 dated January 25, 2022

mandated all listed companies to issue the securities in dematerialized form only while processing the service request of issue, inter alia, relating to the sub-division or splitting of share certificate. In view or the same the Company shall issue a letter of confirmation ("LOC") in lieu of any excess physical Equity Shares pursuant to proportionate acceptance/rejection and the LOC shall be dispatched to the Contact address registered with the Registrar. The Registrar shall retain the original share certificate and deface the E-mail: (certificate with a stamp "Letter of Confirmation Issued" on the face / reverse of the certificate to the extent of SEBI Re the excess physical shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to his/her depository participant for dematerializing the physical Equity Shares returned. In case the Equity Shareholder fails to submit the demat request within the aforesaid period, the Registrar shall credit the Equity Shares to a separate demat account of the Company opened for the said purpose.

(vii) In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization such Equity Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before buyback closing date.

(viii) In case the Equity Shares are held on repatriation basis, the Eligible Shareholder, being a Non-Resident Indian Shareholder, should obtain and enclose a letter from its authorised dealer / bank confirming that at the time of acquiring such Equity Shares, payment for the same was made by such Eligible Shareholder, from the appropriate account as specified by RBI in its approval. In case the Eligible Shareholder being a Non-Resident Indian Shareholder, is not in a position to produce the said certificate, the Equity Shares would be deemed to have been acquired on non-repatriation basis, and in that case, the Eligible Shareholder shall submit a consent letter addressed to the Company, allowing the Company to make the payment on a non-repatriation basis in respect of the valid Equity Shares accepted under the

(ix) If any of the above stated documents (as applicable) are not enclosed along with the tender form, the equity shares tendered by eligible shareholders, being non resident shareholders/Non-resident Indian shareholders, as applicable, under the Buyback are liable to be rejected.

METHOD OF SETTLEMENT

Upon finalization of the basis of acceptance as per Buyback Regulations:

The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary

The Company will pay the consideration to the Company's Broker who will transfer the consideration pertaining to the Buyback to the Clearing Corporation's Bank account as per the prescribed schedule For equity shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to the respective Eligible Shareholders. If any Eligible Shareholder's bank account details are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Members' for onward transfer to such Eligible Shareholder.

For the eligible shareholders holding equity shares in physical form, the funds pay out would be given to their respective stock Broker's settlement accounts for releasing the same to the respective Eligible

d. In case of certain client types, i.e., NRI, foreign clients, etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Stock Broker's settlement accounts for releasing the same to the respective Eligible Shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable

mechanism prescribed by BSE and the Clearing Corporation from time to time. Details in respect of shareholder's entitlement for tender offer process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing

In the case of inter depository, Clearing Corporation will cancel the excess or unaccepted shares in target depository. Source depository will not be able to release the lien without a release of Inter Depository Tender Offer ("IDT") message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted block shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit

it to Clearing Corporation settlement account in target Depository on settlement date.

Eligible shareholders should ensure that their depository account is maintained till the lien, if any, marked against unaccepted equity shares is released on completion of formalities pertaining to the Buyback.

The company's broker would also issue a contract note to the Company for the equity shares accepted under the Buyback The equity shares bought back in dematerialized form would be transferred directly to the Demat escrow account of the Company opened for the Buyback ("Company Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat

Escrow Account on receipt of the equity shares from the clearing and settlement mechanism of BSE. Eligible Shareholders who intend to participate in the Buyback should consult their respective Stock Broker for any cost, applicable taxes, charges and expenses (including brokerage), stamp duty etc., that may be levied including by the Stock Broker upon the Eligible Shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage and/or stamp duty) incurred solely by the Eligible Shareholders The Stock Brokers(s) would issue contract note and pay the consideration for the

Equity Shares accepted under the Buyback. The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought physical form will be extingui-

prescribed in the Buyback Regulations.

COMPLIANCE OFFICER Shrawan K Shukla,

Company Secretary & Compliance Officer Shervani Nagar, Sulem Sarai, Harwara, Prayagraj (Allahabad) - 211015 Tel no: 91-7311128115; Fax: 91-532 2436928 Email: shervaniind@rediffmail.com; Website: www.shervaniind.com

Investor may contact the Compliance Officer for any clarification or to address their grievances, if any, during office hours i.e. 10.30 a.m. to 5.00 p.m. on all working days except Sunday and public holidays.

INVESTOR SERVICE CENTRE & REGISTRAR TO THE OFFER In case of any clarifications or to address grievance, the Eligible shareholders may contact the Registrar on all working days from Monday to Friday between 10.30 a.m. and 5.00 p.m. at the following address:

LINK INTIME (INDIA) PRIVATE LIMITED CIN: U67190MH1999PTC118368 Address: C-101,247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400 083 Tel.: +91-22-49186200; Fax: +91-22-49186060

Website: www.linkintime.co.in SEBI REG. NO. INR000004058 MANAGER TO THE BUYBACK

Contact Person: Mr. Dnyanesh Gharote

Email: Dnyanesh.gharote@linkintime.co.in



Date: February 26, 2024

SUMEDHA FISCAL SERVICES LIMITED Address: 6A Geetanjali, 6th Floor, 8B Middleton Street, Kolkata - 700071 CIN: L70101WB1989PLC047465 Telephone: (033) 2229 8936 / 6813 5900 Email: buybacksisl_mb@sumedhafiscal.com Contact Person: Mr. Ajay K Laddha

DIRECTORS RESPONSIBILITY

Website: www.sumedhafiscal.com SEBI Registration No.: INM000008753 As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accept

contains true, factual and material information and does not contain any misleading information. For and on behalf of the Board of Directors of SHERVANI INDUSTRIAL SYNDICATE LIMITED

responsibility for all the information contained in this Public Announcement or any other information,

advertisement, circular, brochure, publicity material which may be issued and confirm that such document

Mr. Mustafa Rashid Shervani Mr. Saleem Igbal Shervani Chairman & Whole Time Director Managing Director DIN: 02379954 DIN: 00023909

Sd/-Mr. Shrawan K Shukla Company Secretary and Compliance Officer ACS 53492

Place: Prayagraj (Allahabad)

www.readwhere.com

as well as physical shares.