



OPTIEMUS INFRACOM LIMITED

Registered Office: K-20, IIInd Floor, Lajpat Nagar Part - 2, New Delhi-110 024
 Corporate Office: Plot No. 2A, First Floor, Sector 126, Noida, U.P. - 301 303
 CIN: L64200DL1993PLC054086

STATEMENT OF AUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31ST MARCH, 2017

Figures in Lacs except EPS

Particulars	Standalone					Consolidated	
	Quarter Ended			Year ended		Year ended	
	31.03.2017	31.12.2016	31.03.2016	31.03.2017	31.03.2016	31.03.2017	31.03.2016
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
Revenue							
I Revenue from Operations	21,078	12,060	29,747	106,293	190,301	156,084	191,477
II. Other Income	2,717	180	362	2,867	653	2,900	660
III. Total Revenue	23,795	12,240	30,109	109,160	190,954	158,984	192,137
IV. Expenses:							
(a) Cost of Materials consumed	-	-	-	-	-	48,402	-
(b) Purchase of stock-in-trade	17,740	10,463	26,974	97,178	172,207	98,446	173,010
(c) Changes in inventories of Finished Goods, Work in progress & Stock in Trade	243	(1,599)	110	(1,555)	3,309	(5,765)	3,307
(d) Employee benefits expense	341	390	481	1,514	1,978	3,357	2,355
(e) Finance Costs	2,268	691	801	4,192	4,276	4,380	4,287
(f) Depreciation and amortisation expense	414	414	619	1,657	2,334	1,910	2,350
(g) Other expenses	2,470	1,745	944	4,821	4,049	7,148	4,541
Total Expenses	23,476	12,104	29,929	107,807	188,153	157,878	189,850
V. Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)	319	136	180	1,353	2,801	1,106	2,287
VI. Exceptional Items	-	-	-	-	-	-	-
VII. Profit/(Loss) before extraordinary items and tax (V-VI)	319	136	180	1,353	2,801	1,106	2,287
VIII. Extraordinary Items	-	-	-	-	-	-	-
IX. Profit before Tax (VII-VIII)	319	136	180	1,353	2,801	1,106	2,287
X. Tax expense							
(1) Current Tax	246	47	114	604	993	609	993
(2) Deferred Tax	(239)	-	-	(239)	-	(193)	-
XI. Profit/(loss) for the period from continuing operations (IX-X)	312	89	66	988	1,808	690	1,294
XII. Profit/(loss) from Discontinuing operations	-	-	-	-	-	-	-
XIII. Tax Expenses of Discontinuing operations	-	-	-	-	-	-	-
XIV. Profit/(loss) from Discontinuing operations (after Tax) (XII-XIII)	-	-	-	-	-	-	-
XV. Profit / (Loss) for the period (XI + XIV)	312	89	66	988	1,808	690	1,294
16. Earnings Per equity share							
(a) Basic	0.36	0.10	0.08	1.15	2.11	0.80	1.51
(b) Diluted	0.36	0.10	0.08	1.15	2.11	0.80	1.51

Standalone & Consolidated statement of assets and liabilities as at 31st March 2017

Figures in Lacs

I. EQUITY AND LIABILITIES	Standalone		Consolidated	
	As at 31.03.2017 (Audited)	As at 31.03.2016 (Audited)	As at 31.03.2017 (Audited)	As at 31.03.2016 (Audited)
1 Shareholders' funds				
(a) Share capital	8,581	8,581	8,581	8,581
(b) Reserves and surplus	19,140	18,151	20,604	16,150
(c) Money received against share warrants	-	-	-	-
Sub-Total - Shareholders' Funds	27,721	26,732	29,185	24,731
2. Share application money pending allotment		-		-
3. Non-current liabilities				
(a) Long-term borrowings	20,126	15,948	21,421	15,948
(b) Deferred tax liabilities(net)	-	-	46	-
(c) Other long-term liabilities	-	-	-	-
(d) Long-term provisions	13	22	36	22
Sub-Total - Non-Current Liabilities	20,139	15,970	21,503	15,970
4. Current liabilities				
(a) Short-term borrowings	5,595	6,738	11,431	6,738
(b) Trade payables	-	-	-	-
(A) Total outstanding dues of micro enterprises and small enterprises	-	-	-	-
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	13,964	14,728	30,083	14,964
(c) Other current liabilities	1,741	4,250	13,456	4,310
(d) Short-term provisions	74	332	235	332
Sub-Total - Current Liabilities	21,374	26,048	55,205	26,344
TOTAL - EQUITY AND LIABILITIES	69,234	68,750	105,893	67,045
II. ASSETS				
(1) Non Current Assets				
(a) Fixed Assets				
(i) Tangible assets	15,611	17,243	17,972	17,427
(ii) Intangible Assets	10	17	119	716
(iii) Capital Work-in-progress	-	-	-	-
(iv) Intangible Assets under development	-	-	-	-
(b) Non-current Investments	7,651	3,976	1,628	484
(c) Deferred tax assets (net)	872	633	897	633
(d) Long-term loans & advances	4,341	1,344	4,962	1,344
(e) Other non-current assets	332	-	390	-
Sub-Total - Non-Current Assets	28,817	23,213	25,968	20,604
2 Current assets				
(a) Current investments	25	25	25	25
(b) Inventories	2,496	941	12,051	958
(c) Trade receivables	19,233	22,261	28,653	22,412
(d) Cash and cash equivalents	9,640	11,242	12,285	12,042
(e) Short-term loans and advances	8,921	10,927	16,897	10,235
(f) Other current assets	102	141	10,014	769
Sub-Total Current Assets	40,417	45,537	79,925	46,441
TOTAL ASSETS	69,234	68,750	105,893	67,045

SEGMENT WISE RESULTS AS PER CLAUSE 33 OF THE LISTING REGULATIONS ARE AS FOLLOWS:

S.NO.	Particulars	Standalone Quarter Ended			Standalone Year Ended		Consolidated Year Ended	
		3 months ended 31.03.2017	Preceding 3 months ended on 31.12.2016	Corresponding 3 months ended on 31.03.2016	Current Year ended on 31.03.2017	previous year ended on 31.03.2016	Current Year ended on 31.03.2017	Previous Accounting Year ended on 31-03- 2016
		Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
I.	Segment Revenue							
	a) Telecommunications-Mobile Handset and Accessories	19,865	11,218	28,800	102,373	186,514	152,164	187,690
	b) Renting Income	1,213	842	947	3,920	3,787	3,920	3,787
	Total	21,078	12,060	29,747	106,293	190,301	156,084	191,477
	Less: Inter Segment Revenue			-		-		
	Net Sales/Income From Operations	21,078	11,441	29,747	106,293	190,301	156,084	191,477
II.	Segment Results					-		
	Profit before Interest & Tax			-		-		
	a) Telecommunications-Mobile Handset and Accessories	(807)	259	198	289	4,405	197	3,895
	b) Construction Business and Renting	907	388	421	2,389	2,019	2,389	2,019
	TOTAL	(130)	647	619	2,678	6,424	2,586	5,914
	Less:			-		-		
	(a) Interest	2,268	691	801	4,192	4,276	4,380	4,287
	(b) Other un-allocable expenditure net off un-allocable income	(2,717)	(180)	(362)	(2,867)	(653)	(2,900)	(660)
	Total Profit before Tax	319	136	180	1,353	2,801	1,106	2,287
III.	Capital employed (Segment Assets-Segment Liabilities)	Since Fixed Assets used in the Company's Business can not be specifically identified with any of the reportable segments as these are used interchangeably among segments, segmentwise disclosure on capital employed has not been furnished.						

Notes:

1. The Audited standalone & consolidated financial results of the Company for the quarter & financial year ended 31st March, 2017 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on May 30, 2017.
2. The segment wise revenue, results and capital employed have been prepared in accordance with the Accounting Standard-17 "Segment Reporting" as notified in the Companies (Accounting Standards) Rules 2006.
3. The basic and diluted earnings per share has been calculated in accordance with the Accounting Standard - 20 "Earnings Per Share" as notified in the Companies (Accounting Standards) Rules, 2006.
4. The audited standalone & consolidated financial results of the Company for the Quarter & financial year ended on 31st March, 2017 are also available on website of the Company (www.optiemus.com) and BSE Limited (www.bseindia.com).
5. Figures for previous period have been re-grouped, re-arranged and re-classified wherever necessary to make them comparable.
6. The figures for the last quarter are the Balancing figures between the audited figures of full financial year and the published year-to-date figures upto the third quarter of the current financial year.
7. During the Quarter ended 31st March, 2017, the Company applied to National Stock Exchange of India Limited for listing of its equity shares under direct listing route. The same is in process with NSE.
8. Shareholders approved appointment of M/s Mukesh raj & Co. as Statutory Auditors of the Company for FY 2016-17 through the process of Postal Ballot conducted by the Company.
9. During the period, the Main Object clause of the Company was altered with the approval of shareholders to include a new sub clause for carrying on the business of providing assurance, warranties, protection shields etc pertaining to electronic & electrical goods in India & abroad.
10. The Board in its meeting held on 14th February, 2017 & thereafter on 25th March, 2017 approved the proposal to Merge M/s MPS Telecom Private Limited (a telecom Distribution Company) with the Company through a scheme of arrangement.
11. Pursuant to decision of the Company to merge M/s MPS Telecom Private Limited (MPS) with the Company, 100% stake in the equity shares of MPS was acquired by the Company in an all cash deal for a total investment of Rs. 35 crore. Hence, MPS becomes wholly owned subsidiary of the Company w.e.f. March 29, 2017. MPS would now be merged with the Company in terms of section 233 of the Companies Act, 2013 i.e. under the Fast Track merger facility.

By the Order of the Board
For Optiemus Infracom Limited
Sd/-
Ashok Gupta
Executive Chairman
DIN: 00277434

Date: May 30, 2017
Place: Noida (U.P.)