

**OPTIEMUS INFRACOM LIMITED**

Regd. Office: K-20, IInd Floor, Lajpat Nagar Part - 2, New Delhi-110 024

**CIN: L64200DL1993PLC054086**

**STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2015**

**PART-I**

PART-I		(Amt in Lacs except EPS and shareholding data)					
		3 months ended 30.09.2015	Preceding 3 months ended on 30.06.2015	Corresponding 3 months ended on 30.09.2014	Year to date figures for the current period ended on 30.09.2015	Year to date figures for the previous year ended on 30.09.2014	Previous Accounting Year ended on 31-03-2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income from operations</b>						
	(a) Net Sales /Income from operations (Net of Excise Duty)	51,207	69,923	53,407	121,131	111,276	254,627
	(b) other operating income	66	60	339	127	836	1,020
	<b>Total income from operations (net)</b>	<b>51,274</b>	<b>69,984</b>	<b>53,746</b>	<b>121,257</b>	<b>112,112</b>	<b>255,647</b>
<b>2</b>	<b>Expenses</b>						
	(a) Increase/decrease in stock in trade and work in progress	256	3,045	1,091	3,301	10,096	8,124
	(b) Cost of materials consumed	-	-	-	-	-	-
	(c) Purchases of traded goods	47,441	62,113	47,011	109,555	90,617	224,882
	(d) Direct Expenses	119	1,037	1,412	1,156	3,273	6,901
	(e) Employee Cost	482	478	506	960	958	1,931
	(f) Depreciation and amortisation expense	574	572	794	1,146	1,582	3,254
	(g) Selling & Distribution Expenses	121	142	42	264	463	930
	(h) Operating and Other Expenses	380	406	666	786	1,120	1,990
	<b>Total expenses</b>	<b>49,373</b>	<b>67,795</b>	<b>51,522</b>	<b>117,168</b>	<b>108,109</b>	<b>248,011</b>
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1,900</b>	<b>2,189</b>	<b>2,224</b>	<b>4,089</b>	<b>4,003</b>	<b>7,637</b>
<b>4</b>	Other income	119	41	53	160	99	824
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>2,019</b>	<b>2,230</b>	<b>2,277</b>	<b>4,249</b>	<b>4,102</b>	<b>8,461</b>
<b>6</b>	Finance costs	1,093	1,148	1,078	2,241	2,006	4,012
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>926</b>	<b>1,082</b>	<b>1,199</b>	<b>2,008</b>	<b>2,095</b>	<b>4,448</b>
<b>8</b>	Exceptional items	-	-	-	-	-	(66)
<b>9</b>	<b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>926</b>	<b>1,082</b>	<b>1,198</b>	<b>2,008</b>	<b>2,095</b>	<b>4,514</b>
<b>10</b>	Tax expense	303	368	396	670	708	1,554
<b>11</b>	<b>Net Profit / (Loss) from ordinary activities after tax (9 - 10)</b>	<b>623</b>	<b>714</b>	<b>803</b>	<b>1,337</b>	<b>1,388</b>	<b>2,960</b>
<b>12</b>	Extraordinary items (net of tax expense)	-	-	-	-	-	-
<b>13</b>	<b>Net Profit / (Loss) for the period (11 - 12)</b>	<b>623</b>	<b>714</b>	<b>803</b>	<b>1,337</b>	<b>1,388</b>	<b>2,960</b>
<b>14</b>	Share of profit / (loss) of associates*					-	-
<b>15</b>	Minority interest *					-	-
<b>16</b>	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15) *</b>	<b>623</b>	<b>714</b>	<b>803</b>	<b>1,337</b>	<b>1,388</b>	<b>2,960</b>
<b>17</b>	Paid-up equity share capital (Face Value of the Share shall be indicated)	858141910 (85814191 @ Rs. 10 each shares)	858141910 (85814191 @ Rs. 10 each shares)	858141910 (85814191 @ Rs. 10 each shares)	858141910 (85814191 @ Rs. 10 each shares)	858141910 (85814191 @ Rs. 10 each shares)	858141910 (85814191 @ Rs. 10 each shares)
<b>18</b>	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year			-		-	13,531
<b>19 i</b>	<b>Earnings per share (before extraordinary items) (not annualised):</b>						-
	(a) Basic	0.73	0.83	0.94	1.56	1.62	3.45
	(b) Diluted	0.73	0.83	0.94	1.56	1.62	3.45
<b>19 ii</b>	<b>Earnings per share (after extraordinary items) (not annualised):</b>						
	(a) Basic	0.73	0.83	0.94	1.56	1.62	3.45
	(b) Diluted	0.73	0.83	0.94	1.56	1.62	3.45

## PART II

A. SELECTED INFORMATION AS PER CLAUSE 41 OF THE LISTING AGREEMENT							
Sr. No.	Particulars	3 months ended 30.09.2015	Preceding 3 months ended on 30.06.2015	Corresponding 3 months ended on 30.09.2014	Year to date figures for the current period ended on 30.09.2015	Year to date figures for the previous year ended on 30.09.2014	Previous Accounting Year ended on 31-03-2015
<b>PARTICULARS OF SHAREHOLDING</b>							
1	Public shareholding						
	- Number of Shares	21,513,650	21,513,650	21,513,650	21,513,650	21,513,650	21,513,650
	- Percentage of shareholding	25.07	25.07	25.07	25.07	25.07	25.07
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered			-			
	- Number of shares	-	12,636,055	-	-	-	12,636,055
	- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	-	19.65	-	-	-	19.7
	- Percentage of shares (as a % of the total share capital of the company)	-	14.72	-	-	-	14.72
	b) Non- encumbered						
	- Number of shares	64,300,541	51,664,486	64,300,541	64,300,541	64,300,541	51,664,486
	- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	100	80.35	100	100	100	80.4
	- Percentage of shares (as a % of the total share capital of the company)	74.93	60.21	74.93	74.93	74.93	60.21

B	INVESTORS COMPLAINTS	30.09.2014
	Pending at the beginning of the quarter	Nil
	Received during the quarter	4
	Disposed of During the quarter	4
	Remaining unresolved at the end of the quarter	Nil

## SEGMENT WISE RESULTS AS PER CLAUSE 41 OF THE LISTING AGREEMENT ARE AS FOLLOWS:

S.NO.	Particulars	3 months ended 30.09.2015	Preceding 3 months ended on 30.06.2015	Corresponding 3 months ended on 30.09.2014	Year to date figures for the current period ended on 30.09.2015	Year to date figures for the previous year ended on 30.09.2014	Previous Accounting Year ended on 31-03-2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I.	<b>Segment Revenue</b>						
	a) Telecommunications-Mobile Handset and Accessories	50,327	69,038	52,813	119,365	110,246	251,891
	b) Construction Business and Renting	947	946	933	1,893	1,866	3,756
	<b>Total</b>	<b>51,274</b>	<b>69,984</b>	<b>53,746</b>	<b>121,257</b>	<b>112,112</b>	<b>255,647</b>
	Less: Inter Segment Revenue						-
	<b>Net Sales/Income From Operations</b>	<b>51,274</b>	<b>69,984</b>	<b>53,746</b>	<b>121,257</b>	<b>112,112</b>	<b>255,647</b>
II.	<b>Segment Results</b>						
	Profit before Interest & Tax						
	a) Telecommunications-Mobile Handset and Accessories	1,388	1,675	1,835	3,063	3,318	6,281
	b) Construction Business and Renting	512	514	389	1,026	685	1,355
	<b>TOTAL</b>	<b>1,900</b>	<b>2,189</b>	<b>2,224</b>	<b>4,089</b>	<b>4,003</b>	<b>7,637</b>
	Less:						-
	(a) Interest	1,093	1,148	1,078	2,241	2,006	4,012
	(b) Other un-allocable expenditure net off un-allocable income	(119)	(41)	(53)	(160)	(99)	(890)
	<b>Total Profit before Tax</b>	<b>926</b>	<b>1,082</b>	<b>1,198</b>	<b>2,008</b>	<b>2,095</b>	<b>4,514</b>
III.	<b>Capital employed (Segment Assets-Segment Liabilities)</b>	Since Fixed Assets used in the Company's Business can not be specifically identified with any of the reportable segments as these are used interchangeably among segments, segmentwise disclosure on capital employed has not been furnished.					

**STATEMENT OF ASSETS AND LIABILITIES:**

Particulars	Half Year Ended at		Particulars	Half Year Ended at	
	30.09.2015	31.03.2015		30.09.2015	31.03.2015
	Unaudited	Audited		Unaudited	Audited
<b>A. EQUITY AND LIABILITIES</b>			<b>B. ASSETS</b>		
<b>1. Shareholders' funds</b>			<b>1. Non-current assets</b>		
(a) Share Capital	8,581	8,581	(a) Fixed assets	18,462	19,624
(b) Reserve & Surplus	17,680	16,343	(b) Goodwill on consolidation	-	-
(c) Money received against share warrants	-	-	(c) Non-current investments	2,923	2762
<b>Sub-total - Shareholders' funds</b>	<b>26,262</b>	<b>24,924</b>	(d) Deferred tax assets (net)	462	308
<b>2. Share application money pending allotment</b>			(e) Long-term loans and advances	296	346
<b>3. Minority interest</b>			(f) Other non-current assets	579	564
<b>4. Non-current liabilities</b>			(g) Capital WIP	-	-
(a) Long-term borrowings	17,402	18,833	<b>Sub-total - Non-current assets</b>	<b>22,722</b>	<b>23,604</b>
(b) Deferred tax liabilities (net)	-	-			
(c) Other long-term liabilities	38	38	<b>2. Current assets</b>		
(d) Long-term provisions	51	51	(a) Current investments	25	31
<b>Sub-total - Non-current liabilities</b>	<b>17,492</b>	<b>18,923</b>	(b) Inventories	948	4,250
<b>5. Current liabilities</b>			(c) Trade receivables	34,223	40,493
(a) Short-term borrowings	16,032	14,717	(d) Cash and cash equivalents	12,430	11,683
(b) Trade payables	23,045	31,646	(e) Short-term loans and advances	12,333	11,273
(c) Other current liabilities	1,628	1,595	(f) Other current assets	2,151	693
(d) Short-term provisions	372	221	<b>Sub-total - Current assets</b>	<b>62,110</b>	<b>68,423</b>
<b>Sub-total - Current liabilities</b>	<b>41,078</b>	<b>48,180</b>			
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>84,832</b>	<b>92,027</b>	<b>TOTAL - ASSETS</b>	<b>84,832</b>	<b>92,027</b>

Notes:-

- The unaudited standalone financial results of the Company for the quarter and half year ended on September 30, 2015 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on November 9, 2015.
- The segment wise revenue, results and capital employed have been prepared in accordance with the Accounting Standard-17 "Segment Reporting" as notified in the Companies (Accounting Standards) Rules 2006.
- The basic and diluted earnings per share has been calculated in accordance with the Accounting Standard -20 "Earnings Per Share" as notified in the Companies (Accounting Standards) Rules, 2006.
- The unaudited standalone financial results of the Company for the Quarter and half year ended on September 30, 2015 are also available on website of the Company ([www.optimus.com](http://www.optimus.com)) and BSE Limited ([www.bseindia.com](http://www.bseindia.com)).
- Figures for previous period have been re-grouped, re-arranged and re-classified wherever necessary to make them comparable.
- Mr. Ravinder Zutshi was appointed as Managing Director of the w.e.f July 31, 2015 and his appointment and remuneration was approved by the shareholders in the 22nd Annual General Meeting of the Company held on September 30th, 2015.
- Mr. Ashok Gupta stepped down from the position of Managing Director w.e.f August 17, 2015 and while continued on the Board as Executive Director and Chairman of the Company. Also, he was re-appointed for a period of five years as an Executive Director by the Shareholders in 22nd Annual General Meeting of the Company held on September 30th, 2015.

**By order of the Board of Directors  
For Optimus Infracom Limited**

Place: New Delhi  
Date: November 9, 2015

**Ravinder Zutshi  
Managing Director  
DIN: 00520290**